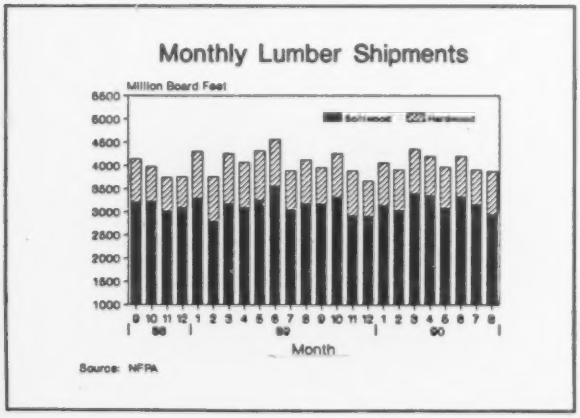
A7870-3

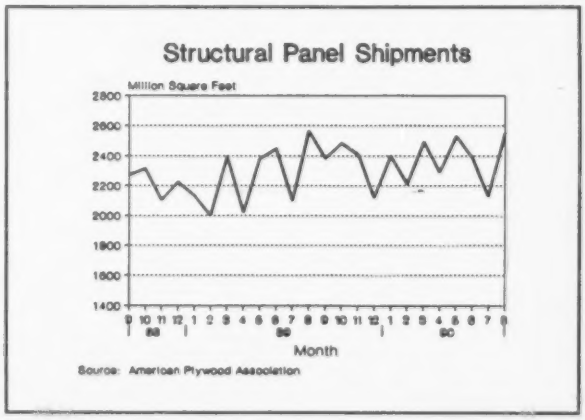
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 10* *October 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	AUGUST, 1990			AUGUST 31, 1990		JULY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	998	979	918	670	2,021	1,239	1,264	1,251
West Coast Region	734	735	609	420	792	707	717	704
Inland Region	876	910	885	506	1,252	852	868	817
California Redwood Region	166	176	169	86	389	160	159	159
Other Softwoods	139	140	129	241	298	148	150	147
TOTAL SOFTWOODS	2,913	2,940	2,710	1,923	4,752	3,106	3,158	3,078
% Change - July 1990	-6.2%	-6.9%	-12.0%	-10.7%	-0.6%			
% Change - Aug. 1989	-9.5%	-7.3%	-10.5%	-10.5%	-0.9%			
TOTAL HARDWOODS	1,025	928	891	NA	NA	870	754	736
% Change - July 1990	17.7%	23.2%	20.9%	NA	NA			
% Change - Aug. 1989	5.8%	-1.4%	3.5%	NA	NA			
TOTAL LUMBER	3,938	3,868	3,601	NA	NA	3,976	3,912	3,814
% Change - July 1990	-1.0%	-1.1%	-5.6%	NA	NA			
% Change - Aug. 1989	-6.0%	-5.9%	-7.4%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	19,165	NA	13,045	7,920		15,409	
Maple Flooring (Sq. Ft.)	1,622	1,841	1,509	5,588	1,665	1,179	1,684	1,894
STRUCTURAL PANELS (Sq. Ft.)	2,496,313	2,550,714	2,583,061	1,064,780	507,000	2,264,877	2,129,104	2,282,525
% Change - July 1990	10.2%	19.8%	13.2%	-5.3%	7.0%			
% Change - Aug. 1989	0.6%	-0.6%	0.8%	-21.3%	29.3%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

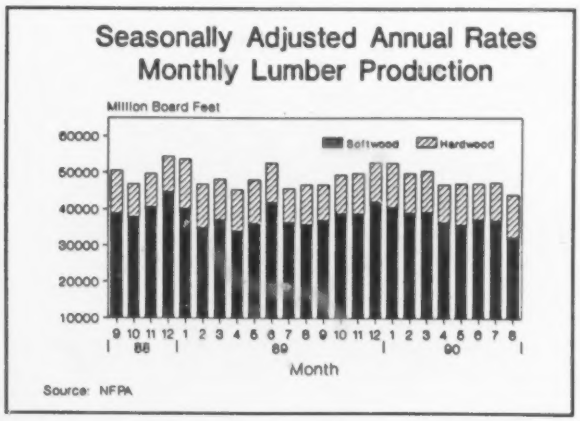
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	8 mo.'90	8 mo.'89	8 mo.'90	8 mo.'89	8 mo.'90	8 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	32,540	-0.6%	32,460	-2.4%	31,979	-3.2%
TOTAL SOFTWOOD	25,276	0.5%	25,412	0.2%	25,289	0.8%
TOTAL HARDWOOD	7,264	-4.2%	7,048	-10.7%	6,690	-16.0%
			(Million Square Feet)			
STRUCTURAL PANELS	19,185	7.4%	18,990	5.3%	19,053	6.9%

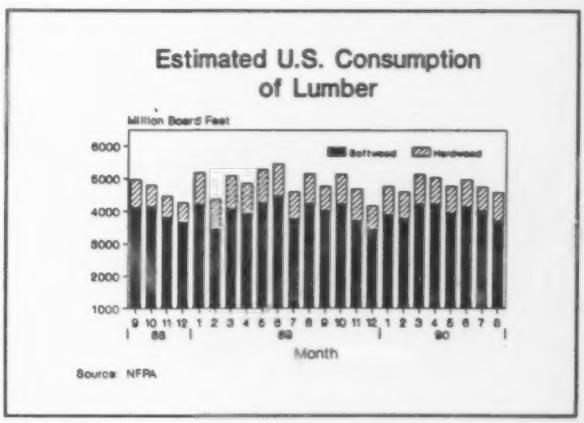
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Aug. '90	July '90	Aug. '89	Aug. '90	July '90	Aug. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,352	-20.4%	-5.1%	11,540	-20.3%	-1.0%
West Coast	8,449	-4.7%	-10.7%	8,283	-8.8%	-12.5%
Inland	9,193	-9.3%	-14.7%	9,698	-5.8%	-10.3%
Calif. Redwood	1,822	-7.5%	0.6%	1,993	12.6%	0.6%
Other Softwoods	1,523	-13.3%	-9.2%	1,552	-13.1%	-7.3%
TOTAL SOFTWOODS	32,339	-12.6%	-9.4%	33,066	-11.6%	-7.1%
TOTAL HARDWOODS	11,559	12.8%	5.8%	10,628	12.9%	-1.4%
TOTAL LUMBER	43,897	-7.1%	-5.8%	43,694	-6.7%	-5.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
		(Million Board Feet)			
Total Consumption	4,593	-3.2%	-10.8%	38,632	-3.4%
Softwood Consumption	3,719	-7.8%	-12.5%	32,004	-1.4%
Hardwood Consumption	874	22.9%	-2.7%	6,628	-12.1%



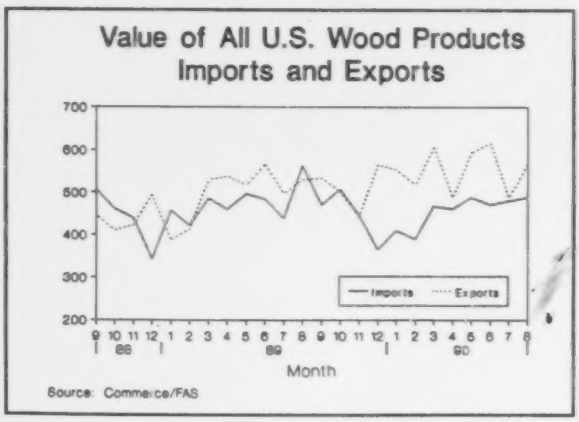


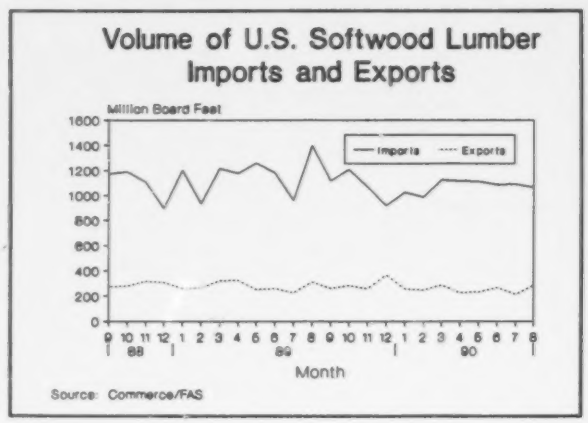
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '90	8 mo. 1990	% Change From July '90	% Change From 8 mo. 1989	Aug. '90	8 mo. 1990	% Change From July '90	% Change From 8 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	284.4	2,018.8	32.9%	-9.7%	123,203	919,604	32.2%	0.0%
To Canada	MMBF	33.1	338.3	-17.7%	2.1%	12,868	135,806	-18.9%	19.0%
SOFTWOOD LOGS	MMBF	373.0	2,749.3	12.6%	-12.9%	194,604	1,485,870	10.1%	1.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	112.5	1,008.6	26.5%	21.1%	20,600	198,078	27.6%	37.1%
HARDWOOD LUMBER	MMBF	78.5	600.5	28.2%	-1.6%	76,239	576,054	32.0%	28.6%
HARDWOOD LOGS	MMBF	13.1	149.8	17.0%	-10.6%	11,029	180,219	-5.4%	7.3%
HARDWOOD VENEER	MMSFsurf	118.0	1,112.7	2.1%	NA	13,626	129,116	-4.0%	27.3%
HARDBOARD	MMSF 1/8"	47.6	409.9	10.7%	27.6%	3,918	32,806	11.6%	11.6%
PARTICLEBOARD	MMSF 3/4"	23.7	170.8	14.0%	59.3%	7,693	55,541	4.5%	35.2%
MDF	MMSF 3/4"	7.9	81.0	-0.6%	-33.5%	2,989	30,788	-1.0%	26.4%
ALL OTHER						112,988	816,700	9.5%	29.0%
TOTAL U.S. EXPORTS						568,049	4,435,414	16.3%	11.3%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,063.0	8,610.7	-2.5%	-7.7%	238,582	1,905,412	-5.3%	-8.5%
From Canada	MMBF	1,058.1	8,570.4	-2.4%	-7.5%	235,309	1,881,173	-5.1%	-8.6%
SOFTWOOD LOGS	MMBF	3.7	11.2	1025.0%	-32.7%	1,194	4,232	447.7%	-44.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.0	30.4	-5.2%	-7.7%	963	9,670	-11.2%	-15.4%
HARDWOOD LUMBER	MMBF	24.1	180.4	29.6%	-28.1%	14,448	115,878	11.0%	-12.8%
HARDWOOD LOGS	MMBF	0.9	7.7	-28.7%	-41.9%	846	7,544	-14.0%	-39.8%
HARDWOOD VENEER	MMSFsurf	129.4	1,129.7	-8.5%	NA	13,032	114,111	-11.6%	3.3%
HARDWOOD PLYWOOD	MMSFsurf	253.6	1,683.5	52.8%	-15.5%	53,874	358,193	40.9%	5.1%
HARDBOARD	MMSF 1/8"	56.0	469.0	-15.3%	-8.2%	4,177	33,521	-14.4%	2.7%
PARTICLEBOARD	MMSF 3/4"	43.2	231.2	70.8%	-10.2%	6,103	51,853	4.4%	-21.7%
MDF	MMSF 3/4"	1.4	35.2	-70.3%	13.6%	351	4,044	-38.5%	-54.6%
OSB/WAFERBOARD	MMSF 3/8"	137.7	949.9	10.9%	NA	11,505	89,116	-0.9%	NA
ALL OTHER						143,923	964,176	6.0%	-3.7%
TOTAL U.S. IMPORTS						489,503	3,660,865	2.1%	-3.9%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '90	% Change From July '90	YTD '90	% Change From YTD '89	Aug. '90	% Change From July '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	33,547	18.3%	278,043	0.4%	22,863	7.6%	196,632	22.6%
Softwood Logs	MBF	184	-50.1%	7,463	-18.7%	86	-87.5%	3,985	-6.3%
Softwood Plywood	MSF 3/8"	82,860	58.3%	689,878	7.5%	14,510	56.1%	131,619	23.8%
Hardwood Lumber	MBF	22,689	59.7%	177,858	-8.0%	26,086	56.0%	201,394	23.2%
Hardwood Logs	MBF	1,685	10.5%	41,413	-36.9%	2,318	5.3%	58,296	-12.0%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	7,724	-5.0%	77,014	35.2%
Particleboard	MSF 3/4"	115	74.4%	3,110	-8.0%	87	89.1%	1,414	5.3%
MDF	MSF 3/4"	549	-48.5%	7,820	81.2%	277	-37.2%	3,520	95.7%
Hardboard	MSF 1/8"	463	356.7%	21,142	-58.6%	80	142.4%	2,200	-46.3%
Other		NA	NA	NA	NA	10,588	6.1%	74,162	14.6%
Subtotal						84,619	23.0%	750,232	19.1%
PACIFIC RIM									
Softwood Lumber	MBF	132,965	96.0%	916,206	-16.2%	60,313	93.0%	406,310	-9.3%
Softwood Logs	MBF	319,617	10.6%	2,524,873	-15.1%	184,913	10.6%	1,418,077	0.9%
Softwood Plywood	MSF 3/8"	2,240	168.2%	9,019	NA	458	121.3%	2,329	-11.6%
Hardwood Lumber	MBF	19,044	6.8%	148,470	-25.9%	18,906	10.5%	144,645	0.2%
Hardwood Logs	MBF	3,554	6.2%	52,876	-28.1%	4,057	-0.8%	63,680	-15.7%
Hardwood Veneer	MSFsurf	20,721	6.0%	186,145	NA	2,715	-1.0%	23,695	-5.7%
Particleboard	MSF 3/4"	11,849	14.3%	93,698	76.4%	2,713	0.9%	22,072	63.1%
MDF	MSF 3/4"	4,720	-16.7%	56,597	-48.4%	1572	-19.0%	19,572	2.6%
Hardboard	MSF 1/8"	9,014	-12.6%	93,126	-11.0%	752	-8.6%	6,456	-20.7%
Other		NA	NA		NA	59,541	16.1%	405,690	15.8%
Subtotal						335,940	20.3%	2,512,525	0.8%

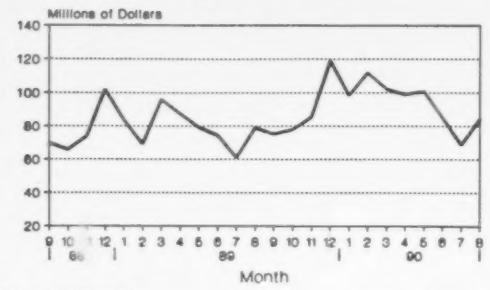
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

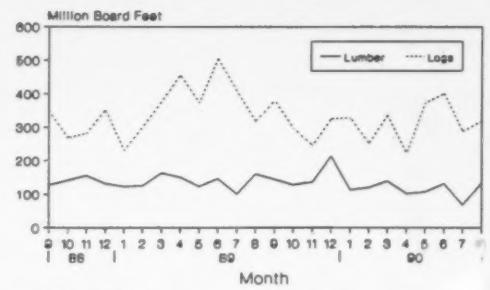
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



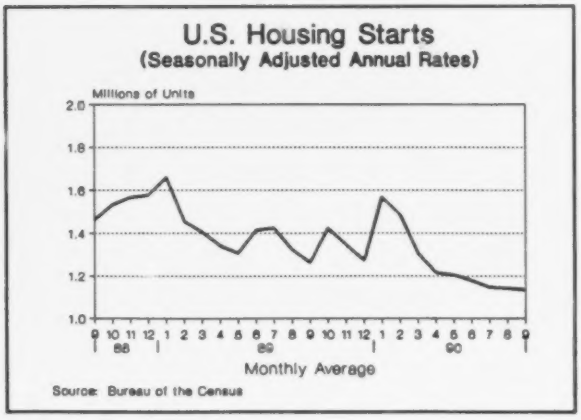
Source: Commerce/FAS

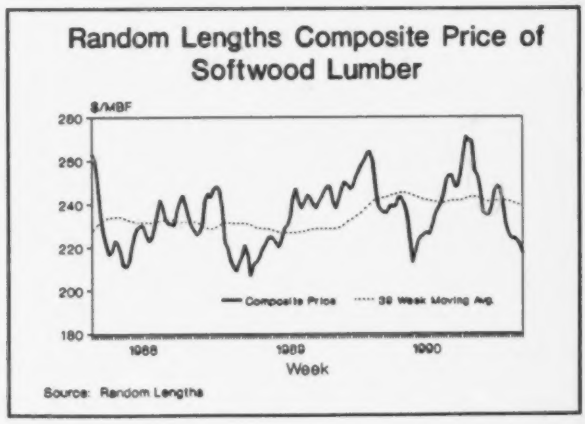
HOUSING STARTS

	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	95.4	103.8	109.3	962.9	-10.4%
New Private Starts:					
Seas. Adj. Annual Rate	1,135	1,142	1,263	NA	NA
Northeast	105	118	160	NA	NA
Midwest	249	118	247	NA	NA
South	453	440	486	NA	NA
West	328	343	370	NA	NA
Single-Family					
Proportion of Total	75.4%			75.1%	
	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
Shipment of Mobile Homes	19,500	15,100	17,400	129,600	-5.4%

INDUSTRY EMPLOYMENT

	Aug. '90	----% Change From--- July '90	Aug. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,657	-0.1%	-0.2%
All Manufacturing Industries	19,083	-0.3%	-0.3%
Lumber and Wood Products	739	-0.4%	-0.5%
Furniture and Fixtures	514	0.6%	-0.2%





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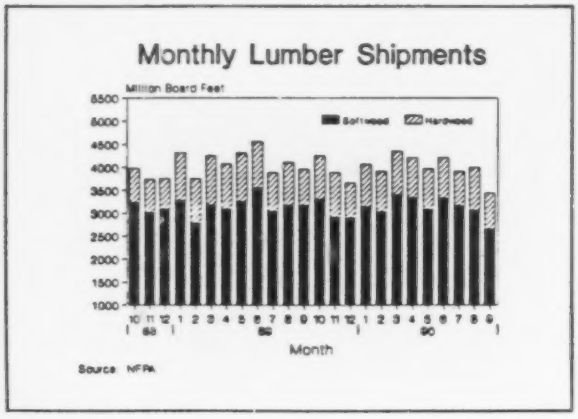
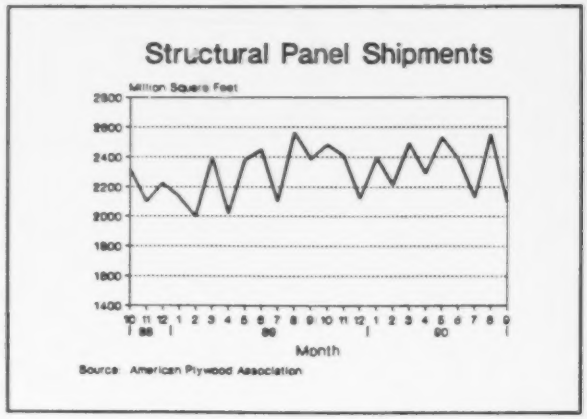
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 11* *November 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	SEPTEMBER, 1990			SEPTEMBER 30, 1990		AUGUST REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	971	884	864	643	2,111	1,114	1,092	1,024
West Coast Region	680	683	736	473	789	734	735	609
Inland Region	756	780	776	502	1,228	876	910	885
California Redwood Region	161	168	168	86	382	166	176	169
Other Softwoods	128	126	127	241	300	145	146	134
TOTAL SOFTWOODS	2,696	2,641	2,671	1,945	4,810	3,035	3,059	2,821
% Change - Aug. 1990	-11.2%	-13.7%	-5.3%	1.6%	1.2%			
% Change - Sept. 1989	-13.9%	-16.7%	-20.3%	-16.5%	1.2%			
TOTAL HARDWOODS	886	794	712	NA	NA	1,025	928	891
% Change - Aug. 1990	-13.5%	-14.4%	-20.1%	NA	NA			
% Change - Sept. 1989	8.7%	1.2%	3.4%	NA	NA			
TOTAL LUMBER	3,582	3,435	3,383	NA	NA	4,060	3,987	3,712
% Change - Aug. 1990	-11.8%	-13.8%	-8.9%	NA	NA			
% Change - Sept. 1989	-9.2%	-13.1%	-16.3%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	18,732	NA	11,860	7,863		19,165	
Maple Flooring (Sq. Ft.)	1,447	1,330	1,466	5,726	1,744	1,622	1,841	1,509
STRUCTURAL PANELS (Sq. Ft.)	2,133,585	2,100,724	2,040,885	1,064,780	510,000	2,496,313	2,550,714	2,583,061
% Change - Aug. 1990	-14.5%	-17.6%	-21.0%	-5.3%	0.6%			
% Change - Sept. 1989	-5.9%	-11.9%	-25.1%	-8.5%	41.7%			





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YEAR-TO-DATE INDICATORS

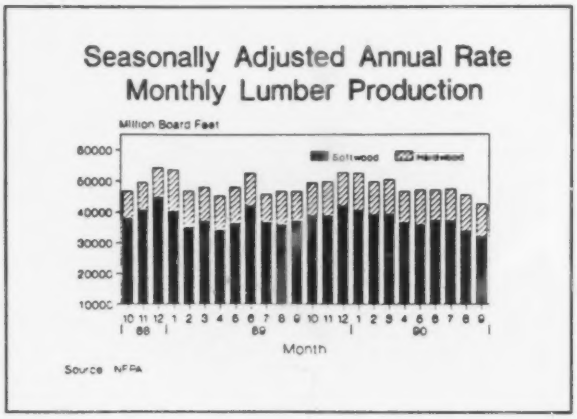
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	9 mo.'90	9 mo.'89	9 mo.'90	9 mo.'89	9 mo.'90	9 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	36,244	-1.2%	36,015	-3.2%	35,473	-4.3%
TOTAL SOFTWOOD	28,094	-0.7%	28,172	-1.3%	28,071	-1.3%
TOTAL HARDWOOD	8,150	-3.0%	7,843	-9.7%	7,402	-14.5%
			(Million Square Feet)			
STRUCTURAL PANELS	21,319	5.9%	21,091	3.2%	21,094	2.6%

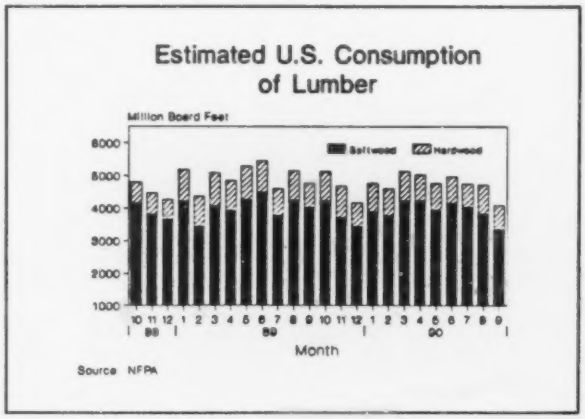
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Sept. '90	Aug. '90	Sept. '89	Sept. '90	Aug. '90	Sept. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,953	-5.7%	-8.0%	10,799	-16.1%	-17.0%
West Coast	7,788	-7.8%	-18.2%	8,216	-0.8%	-17.3%
Inland	8,791	-4.4%	-18.3%	9,086	-6.3%	-18.7%
Calif. Redwood	1,922	5.5%	-5.3%	2,117	6.3%	-0.6%
Other Softwoods	1,496	-5.8%	-14.1%	1,508	-6.8%	-16.6%
TOTAL SOFTWOODS	31,950	-5.3%	-15.7%	31,726	-7.9%	-16.6%
TOTAL HARDWOODS	10,375	-10.2%	8.7%	9,579	-9.9%	1.2%
TOTAL LUMBER	42,325	-6.5%	-9.1%	41,305	-8.4%	-13.1%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
		(Million Board Feet)			
Total Consumption	4,084	-13.3%	-14.4%	42,835	-4.3%
Softwood Consumption	3,341	-12.9%	-17.0%	35,464	-2.8%
Hardwood Consumption	743	-15.0%	-0.4%	7,371	-11.0%





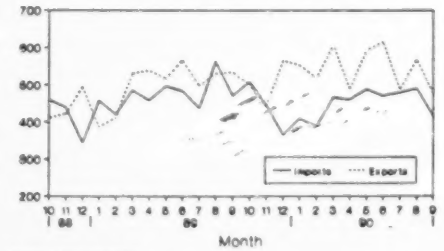
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '90	9 mo. 1990	% Change From Aug. '90	% Change From 9 mo. 1989	Sept. '90	9 mo. 1990	% Change From Aug. '90	% Change From 9 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	230.7	2,249.5	-18.9%	-9.9%	106,487	1,026,091	-13.6%	-1.9%
To Canada	MMBF	27.9	366.3	-15.6%	0.0%	10,346	146,152	-19.6%	14.1%
SOFTWOOD LOGS	MMBF	282.8	3,032.2	-24.2%	-14.9%	146,983	1,632,853	-24.5%	-2.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	75.7	1,084.4	-32.7%	13.9%	14,546	212,625	-29.4%	28.4%
HARDWOOD LUMBER	MMBF	69.5	670.0	-11.5%	-0.1%	67,668	643,724	-11.2%	28.0%
HARDWOOD LOGS	MMBF	11.3	161.1	-13.6%	-8.3%	10,485	190,704	-4.9%	7.9%
HARDWOOD VENEER	MMSFsurf	137.7	1,250.3	16.7%	NA	15,991	145,107	17.4%	24.8%
HARDBOARD	MMSF 1/8"	37.6	447.5	-21.1%	27.5%	3,144	35,950	-19.8%	11.9%
PARTICLEBOARD	MMSF 3/4"	21.4	192.2	-9.8%	57.4%	6,894	62,435	-10.4%	34.5%
MDF	MMSF 3/4"	10.1	91.1	28.7%	-32.2%	3,735	34,523	25.0%	18.5%
ALL OTHER						100,496	917,196	-11.1%	25.8%
TOTAL U.S. EXPORTS						477,103	4,912,517	-16.0%	8.7%
IMPORTS									
SOFTWOOD LUMBER	MMBF	930.7	9,541.4	-12.4%	-8.7%	204,470	2,109,882	-14.3%	-9.3%
From Canada	MMBF	924.8	9,495.2	-12.6%	-8.4%	201,457	2,082,630	-14.4%	-9.4%
SOFTWOOD LOGS	MMBF	0.3	11.5	-91.2%	-34.7%	198	4,430	-83.4%	-44.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.3	31.6	-57.5%	-12.3%	429	10,099	-55.5%	-19.6%
HARDWOOD LUMBER	MMBF	17.7	198.2	-26.4%	-27.1%	12,521	128,399	-13.3%	-11.3%
HARDWOOD LOGS	MMBF	0.8	8.5	-6.8%	-42.3%	812	8,356	-4.0%	-40.1%
HARDWOOD VENEER	MMSFsurf	121.1	1,250.8	-6.4%	NA	12,705	126,816	-2.5%	4.2%
HARDWOOD PLYWOOD	MMSFsurf	218.0	1,901.6	-14.0%	-15.8%	46,783	404,976	-13.2%	5.8%
HARDBOARD	MMSF 1/8"	46.0	515.0	-17.8%	-10.1%	3,659	37,180	-12.4%	2.2%
PARTICLEBOARD	MMSF 3/4"	17.2	248.4	-60.2%	-11.6%	4,472	56,324	-26.7%	-22.6%
MDF	MMSF 3/4"	14.2	49.4	921.3%	42.4%	557	4,601	58.7%	-53.1%
OSB/WAFERBOARD	MMSF 3/8"	100.5	1,050.4	-27.0%	NA	8,750	97,866	-23.9%	NA
ALL OTHER						121,425	1,085,601	-15.6%	-5.5%
TOTAL U.S. IMPORTS						417,399	4,078,264	-14.7%	-4.7%

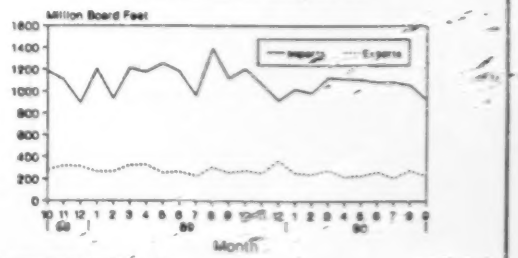
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Volume of U.S. Softwood Lumber Imports and Exports



U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '90	% Change From Aug. '90	YTD '90	% Change From YTD '89	Sept. '90	% Change From Aug. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	29,022	-13.5%	307,065	1.8%	21,438	-6.2%	218,070	21.3%
Softwood Logs	MBF	153	-16.8%	7,616	-18.8%	92	7.0%	4,077	-6.4%
Softwood Plywood	MSF 3/8"	55,186	-33.4%	745,064	2.0%	9,132	-37.1%	140,750	16.0%
Hardwood Lumber	MBF	22,618	-0.3%	200,476	-5.2%	25,607	-1.8%	227,002	23.8%
Hardwood Logs	MBF	1,492	-11.5%	42,905	-36.9%	2,028	-12.5%	60,323	-13.1%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,660	25.1%	86,674	31.0%
Particleboard	MSF 3/4"	76	-33.8%	3,187	-10.3%	52	-40.2%	1,466	3.3%
MDF	MSF 3/4"	246	-55.2%	8,065	69.6%	136	-50.9%	3,656	77.8%
Hardboard	MSF 1/8"	314	-32.1%	21,456	-58.7%	50	-37.5%	2,250	-46.9%
Other		NA	NA	NA	NA	9,309	-12.1%	83,471	14.7%
Subtotal						77,504	-8.4%	827,735	17.4%
PACIFIC RIM									
Softwood Lumber	MBF	112,651	-15.3%	1,028,857	-16.9%	51,580	-14.5%	457,889	-10.7%
Softwood Logs	MBF	238,014	-25.5%	2,762,887	-17.6%	139,367	-24.6%	1,557,444	-2.5%
Softwood Plywood	MSF 3/8"	1,995	-11.0%	11,013	NA	454	-0.9%	2,784	-5.4%
Hardwood Lumber	MBF	18,394	-3.4%	166,864	-23.8%	17,160	-9.2%	161,806	-0.4%
Hardwood Logs	MBF	2,588	-27.2%	55,465	-27.8%	3,498	-13.8%	67,178	-15.0%
Hardwood Veneer	MSFsurf	19,799	-4.5%	205,943	NA	2,457	-9.5%	26,152	-9.1%
Particleboard	MSF 3/4"	11,276	-4.8%	104,974	70.6%	2,616	-3.6%	24,689	59.3%
MDF	MSF 3/4"	6,659	41.1%	63,256	-47.2%	2322	47.7%	21,894	-3.3%
Hardboard	MSF 1/8"	7,095	-21.3%	100,220	-10.7%	600	-20.2%	7,056	-19.3%
Other		NA	NA	NA	NA	50,300	-15.5%	455,990	12.5%
Subtotal						270,354	-19.5%	2,782,879	-1.8%

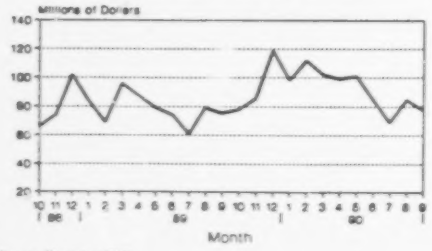
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

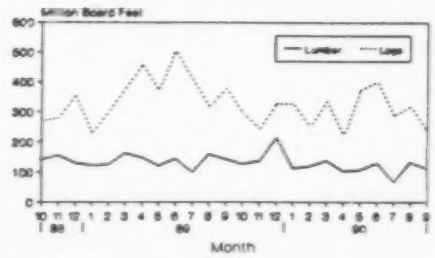
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



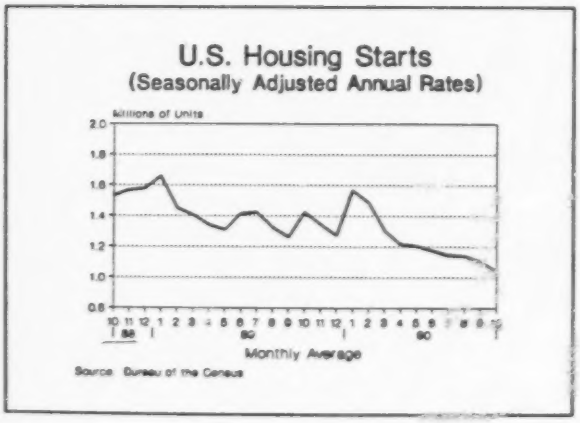
Source: Commerce/FAS

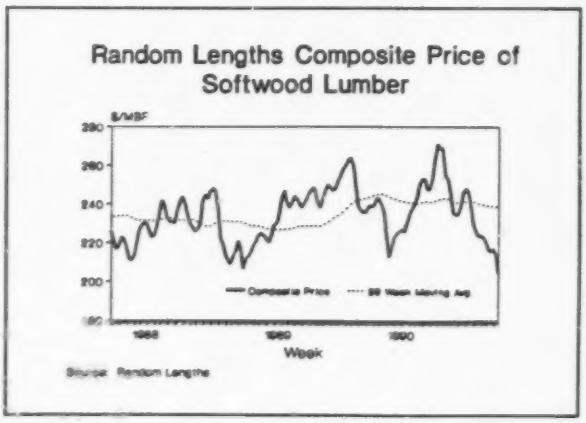
HOUSING STARTS

	Oct. '90	Sept. '90	Oct. '89	10 mo.'90	10 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	94.7	93.6	130.1	1,054.8	-12.4%
New Private Starts:					
Seas. Adj. Annual Rate	1,041	1,107	1,423	NA	NA
Northeast	144	104	174	NA	NA
Midwest	236	104	285	NA	NA
South	395	441	567	NA	NA
West	266	320	397	NA	NA
Single-Family					
Proportion of Total	70.1%			75.7%	
	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
Shipment of Mobile Homes	15,900	19,500	16,500	145,000	-5.2%

INDUSTRY EMPLOYMENT

	Sept. '90	----% Change From--- Aug. '90	Sept. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,556	-0.1%	1.6%
All Manufacturing Industries	19,017	-0.3%	-1.8%
Lumber and Wood Products	737	-0.3%	-1.7%
Furniture and Fixtures	509	-1.0%	-2.9%





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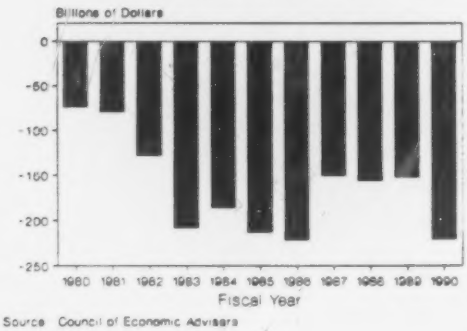
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association *November 1990*

GRAPHICAL ABSTRACT



The federal deficit for fiscal year 1990 (year ending September 30) was $220.4 billion, compared with a $153.3 billion deficit in fiscal 1989. Were it not for outlays for the S & L bailout, the 1990 deficit would have been $173.9 billion.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,970	2,735	518	245	3,354	11,747	2,813	86	2,898	14,645
2ND QTR	3,382	2,030	2,804	553	294	3,616	12,679	2,809	109	2,919	15,598
3RD QTR	2,974	2,002	2,860	503	237	3,475	12,051	2,389	77	2,466	14,517
4TH QTR	2,844	1,854	2,735	511	266	3,193	11,403	2,483	103	2,586	13,989
TOTAL	12,125	7,856	11,134	2,085	1,043	13,638	47,880	10,494	375	10,869	58,749
1990*											
1ST QTR	3,065	2,091	2,863	478	277	3,138	11,912	2,523	72	2,595	14,507
2ND QTR	3,326	2,101	2,797	519	278	3,319	12,339	2,383	66	2,449	14,788
3RD QTR	3,148	1,760	2,498	499	224	3,084	11,213	2,267	60	2,328	13,541
4TH QTR											
TOTAL	9,539	5,951	8,158	1,496	778	9,541	35,464	7,173	198	7,371	42,835

SOURCE: National Forest Products Association * Subject to revision.
NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

NFPA

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,297	2,763	538	435	9,129	2,930	12,059
2ND QUARTER	3,350	2,550	2,852	542	465	9,759	2,902	12,661
3RD QUARTER	3,104	2,446	2,896	502	447	9,395	2,566	11,961
4TH QUARTER	2,994	2,518	2,837	471	442	9,262	2,590	11,852
TOTAL YEAR	12,544	9,811	11,348	2,053	1,789	37,545	10,988	48,533
1990*								
1ST QUARTER	3,163	2,591	2,934	535	460	9,683	2,728	12,411
2ND QUARTER	3,390	2,443	2,770	515	456	9,574	2,641	12,215
3RD QUARTER	3,324	2,121	2,484	487	421	8,837	2,781	11,618
4TH QUARTER								
TOTAL YEAR	9,877	7,155	8,188	1,537	1,337	28,094	8,150	36,244
SHIPMENTS								
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,432	2,801	522	440	9,244	3,070	12,314
2ND QUARTER	3,487	2,531	2,859	555	471	9,903	3,040	12,943
3RD QUARTER	3,071	2,460	2,898	506	447	9,382	2,572	11,954
4TH QUARTER	2,960	2,445	2,773	514	435	9,127	2,665	11,792
TOTAL YEAR	12,567	9,868	11,331	2,097	1,793	37,656	11,347	49,003
1990*								
1ST QUARTER	3,162	2,552	2,918	480	456	9,568	2,750	12,318
2ND QUARTER	3,413	2,498	2,848	523	464	9,746	2,616	12,362
3RD QUARTER	3,240	2,135	2,558	503	422	8,858	2,477	11,335
4TH QUARTER								
TOTAL YEAR	9,815	7,185	8,324	1,506	1,342	28,172	7,843	36,015
NEW ORDERS								
1980	7,986	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,456	2,856	523	439	9,221	3,176	12,397
2ND QUARTER	3,530	2,454	2,849	531	468	9,832	3,055	12,887
3RD QUARTER	3,146	2,461	2,849	472	447	9,375	2,424	11,799
4TH QUARTER	2,743	2,362	2,746	571	421	8,843	2,402	11,245
TOTAL YEAR	12,366	9,733	11,300	2,097	1,775	37,271	11,057	48,328
1990*								
1ST QUARTER	3,304	2,611	3,065	452	472	9,904	2,392	12,296
2ND QUARTER	3,382	2,497	2,777	485	456	9,597	2,671	12,268
3RD QUARTER	3,139	2,049	2,478	496	408	8,570	2,339	10,909
4TH QUARTER								
TOTAL YEAR	9,825	7,157	8,320	1,433	1,336	28,071	7,402	35,473

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,309	411	304	4,884	NA	NA
2ND QUARTER	1,982	760	1,302	398	298	4,760	NA	NA
3RD QUARTER	2,015	766	1,300	394	298	4,753	NA	NA
4TH QUARTER	2,049	819	1,364	351	305	4,888	NA	NA
1990*								
1ST QUARTER	2,050	858	1,380	406	309	5,003	NA	NA
2ND QUARTER	2,027	803	1,302	398	301	4,831	NA	NA
3RD QUARTER	2,111	789	1,228	382	300	4,810	NA	NA
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	660	592	160	264	2,408	NA	NA
2ND QUARTER	775	583	582	136	261	2,337	NA	NA
3RD QUARTER	850	584	533	102	261	2,330	NA	NA
4TH QUARTER	633	501	506	159	247	2,046	NA	NA
1990*								
1ST QUARTER	775	560	653	131	263	2,382	NA	NA
2ND QUARTER	744	559	582	93	255	2,233	NA	NA
3RD QUARTER	643	473	502	86	241	1,945	NA	NA
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	45%	34%	88%	49%	NA	NA
3RD QUARTER	42%	78%	41%	26%	88%	49%	NA	NA
4TH QUARTER	31%	61%	37%	45%	81%	42%	NA	NA
1990*								
1ST QUARTER	38%	65%	47%	32%	85%	48%	NA	NA
2ND QUARTER	37%	70%	45%	23%	85%	46%	NA	NA
3RD QUARTER	30%	60%	41%	23%	80%	40%	NA	NA
4TH QUARTER								

* Subject to revision. ** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.6	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.6	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.6	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.6	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER	111.8	156.8	86.8	1,010.6	19.8	191.5	1,680.9	60.8	3,319.0	65.7	8.6	3,393.3
3RD QUARTER	84.8	149.3	113.2	864.5	20.1	161.9	1,633.4	56.9	3,084.0	60.4	7.9	3,152.4
4TH QUARTER												
TOTAL YEAR	301.7	572.7	301.5	2,872.9	70.6	532.4	4,690.1	199.6	9,541.4	198.2	19.9	9,759.5

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	60.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	66.8	207.8	10.8	1,764.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	366.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.6	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	56.2	12.8	160.4	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7
1990													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER	205.1	87.3	50.7	4.0	134.7	43.7	13.9	177.4	9.1	725.9	233.6	16.7	976.2
3RD QUARTER	185.0	91.7	59.9	4.3	129.5	40.2	20.1	191.5	7.0	729.1	209.3	12.3	950.7
4TH QUARTER													
TOTAL YEAR	635.1	276.3	165.5	10.4	410.2	139.6	48.6	540.2	23.4	2,249.5	670.0	41.5	2,961.0

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, WFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years.

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

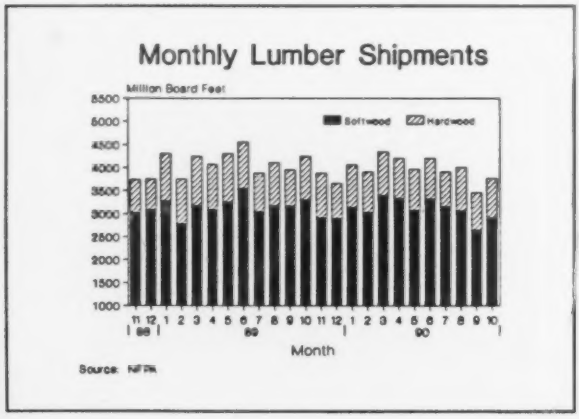
A7870-3

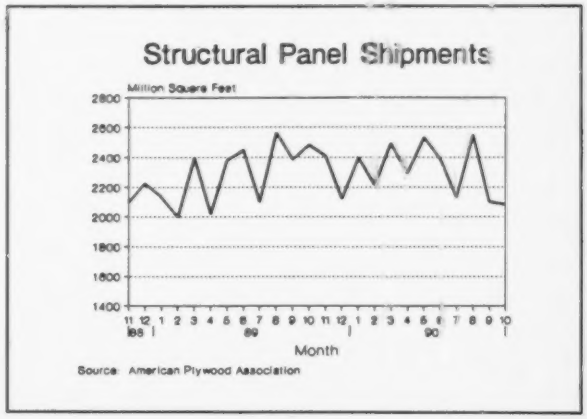
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 12* *December 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	OCTOBER, 1990			OCTOBER 31, 1990		SEPTEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,035	1,014	1,056	687	2,135	990	901	881
West Coast Region	722	737	695	431	774	680	683	736
Inland Region	869	866	874	510	1,231	756	780	776
California Redwood Region	171	160	189	115	393	161	168	168
Other Softwoods	140	139	141	244	301	129	127	128
TOTAL SOFTWOODS	2,937	2,916	2,955	1,987	4,834	2,716	2,659	2,689
% Change - Sept. 1990	8.1%	9.7%	9.9%	2.0%	0.4%			
% Change - Oct. 1989	-15.1%	-11.9%	-6.3%	-8.7%	-1.4%			
TOTAL HARDWOODS	961	846	880	NA	NA	886	794	712
% Change - Sept. 1990	8.5%	6.5%	23.7%	NA	NA			
% Change - Oct. 1989	5.5%	-10.4%	-5.7%	NA	NA			
TOTAL LUMBER	3,898	3,762	3,835	NA	NA	3,602	3,453	3,401
% Change - Sept. 1990	8.2%	8.9%	12.8%	NA	NA			
% Change - Oct. 1989	-10.8%	-11.5%	-6.2%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	17,134	NA	8,181	9,252		18,732	
Maple Flooring (Sq. Ft.)	1,471	1,367	1,572	5,793	1,873	1,447	1,330	1,466
STRUCTURAL PANELS (Sq. Ft.)	2,439,624	2,084,976	2,460,581	1,131,923	491,000	2,133,585	2,100,724	2,040,885
% Change - Sept. 1990	14.3%	-0.7%	20.6%	6.3%	-3.7%			
% Change - Oct. 1989	-3.2%	-16.0%	7.3%	10.4%	38.3%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

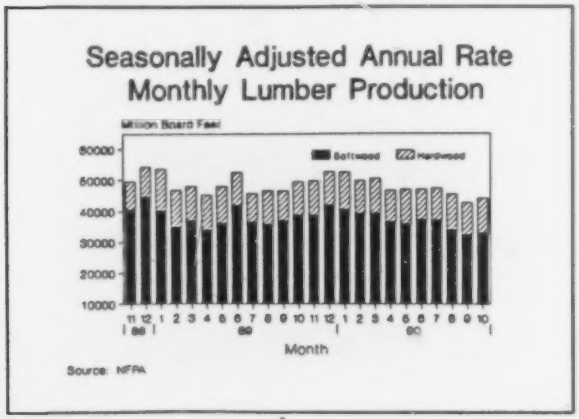
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	10 mo.'90	10 mo.'89	10 mo.'90	10 mo.'89	10 mo.'90	10 mo.'89
	(Million Board Feet)					
TOTAL LUMBER	40,172	-2.1%	39,804	-4.0%	39,339	-4.4%
TOTAL SOFTWOOD	31,061	-2.1%	31,115	-2.3%	31,056	-1.7%
TOTAL HARDWOOD	9,111	-2.1%	8,689	-9.7%	8,283	-13.6%
	(Million Square Feet)					
STRUCTURAL PANELS	23,758	4.9%	23,176	1.2%	23,555	3.1%

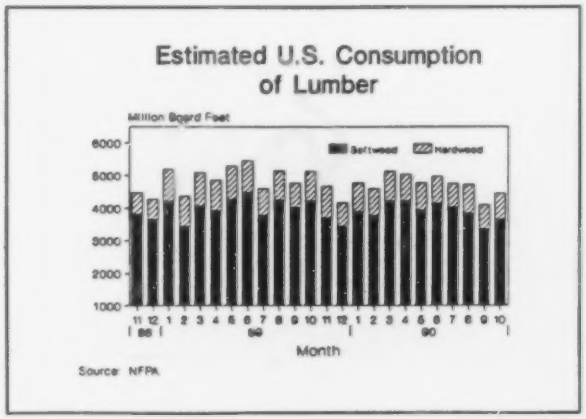
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Oct. '90	Sept. '90	Oct. '89	Oct. '90	Sept. '90	Oct. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,355	-6.8%	-5.0%	10,896	-1.0%	-2.1%
West Coast	8,433	8.3%	-25.5%	8,355	1.7%	-20.2%
Inland	9,709	10.4%	-17.5%	9,383	3.3%	-14.3%
Calif. Redwood	1,804	-6.1%	-5.5%	1,805	-14.7%	-11.6%
Other Softwoods	1,563	3.6%	-15.2%	1,491	-1.9%	-12.0%
TOTAL SOFTWOODS	32,863	2.1%	-15.3%	31,931	0.0%	-12.0%
TOTAL HARDWOODS	11,117	7.2%	5.5%	10,187	6.3%	-10.4%
TOTAL LUMBER	43,980	3.3%	-10.8%	42,118	1.4%	-11.6%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Oct. '90	Sept. '90	Oct. '89	10 mo.'90	10 mo.'89
	(Million Board Feet)				
Total Consumption	4,449	8.5%	-13.4%	47,311	-5.2%
Softwood Consumption	3,658	8.9%	-13.5%	39,149	-3.8%
Hardwood Consumption	791	6.5%	-12.8%	8,162	-11.2%





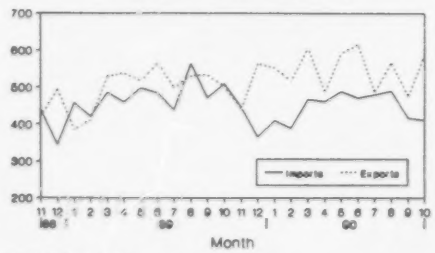
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '90	10 mo. 1990	% Change From Sept. '90	% Change From 10 mo. 1989	Oct. '90	10 mo. 1990	% Change From Sept. '90	% Change From 10 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	229.0	2,478.5	-0.7%	-10.9%	104,328	1,130,419	-2.0%	-3.8%
To Canada	MMBF	29.7	396.0	6.5%	-4.2%	11,327	157,479	9.5%	7.6%
SOFTWOOD LOGS	MMBF	362.5	3,394.7	28.2%	-12.7%	186,632	1,819,484	27.0%	-0.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	150.6	1,235.0	98.9%	16.5%	25,774	238,398	77.2%	27.6%
HARDWOOD LUMBER	MMBF	72.8	742.8	4.7%	1.2%	72,487	716,211	7.1%	27.5%
HARDWOOD LOGS	MMBF	17.1	178.2	50.8%	-3.9%	15,537	206,241	48.2%	9.7%
HARDWOOD VENEER	MMSFsurf	152.7	1,403.0	10.9%	NA	17,228	162,335	7.7%	23.3%
HARDBOARD	MMSF 1/8"	38.7	486.2	3.0%	27.3%	3,206	39,156	2.0%	11.7%
PARTICLEBOARD	MMSF 3/4"	21.1	213.3	-1.1%	53.7%	7,435	69,870	7.8%	32.3%
MDF	MMSF 3/4"	9.2	100.3	-9.3%	-30.6%	3,530	38,053	-5.5%	14.9%
ALL OTHER						150,983	1,068,179	50.2%	30.2%
TOTAL U.S. EXPORTS						588,831	5,501,349	23.4%	9.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	970.8	10,512.2	4.3%	-9.8%	208,738	2,318,620	2.1%	-10.6%
From Canada	MMBF	964.2	10,459.4	4.3%	-9.5%	205,794	2,288,424	2.2%	-10.8%
SOFTWOOD LOGS	MMBF	0.5	12.0	51.5%	-38.1%	222	4,652	12.1%	-44.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.3	33.9	77.6%	-19.7%	789	10,888	83.9%	-24.5%
HARDWOOD LUMBER	MMBF	17.5	215.7	-1.2%	-27.5%	11,252	139,651	-10.1%	-11.5%
HARDWOOD LOGS	MMBF	0.6	9.1	-23.1%	-44.1%	752	9,108	-7.4%	-40.4%
HARDWOOD VENEER	MMSFsurf	140.0	1,390.9	15.6%	NA	13,567	140,383	6.8%	4.3%
HARDWOOD PLYWOOD	MMSFsurf	197.1	2,098.6	-9.6%	-15.5%	43,122	448,098	-7.8%	5.1%
HARDBOARD	MMSF 1/8"	80.1	595.1	74.0%	-6.9%	4,421	41,601	20.8%	1.1%
PARTICLEBOARD	MMSF 3/4"	24.9	273.3	44.6%	-13.8%	4,876	61,200	9.0%	-23.9%
MDF	MMSF 3/4"	5.4	54.8	-62.1%	43.0%	375	4,976	-32.7%	-52.7%
OSB/WAFERBOARD	MMSF 3/8"	121.0	1,171.4	20.4%	NA	10,281	108,147	17.5%	NA
ALL OTHER						111,986	1,197,587	-7.8%	-8.1%
TOTAL U.S. IMPORTS						410,753	4,489,018	-1.6%	-6.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

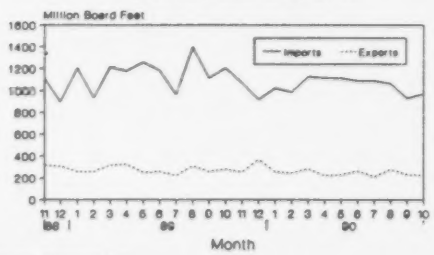
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Source: Commerce/FAS

Volume of U.S. Softwood Lumber Imports and Exports



Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '90	% Change From Sept. '90	YTD '90	% Change From YTD '89	Oct. '90	% Change From Sept. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	33,757	16.3%	340,825	3.6%	21,858	2.0%	239,928	19.8%
Softwood Logs	MBF	208	35.6%	7,824	-19.9%	122	32.6%	4,199	-7.8%
Softwood Plywood	MSF 3/8"	117,377	112.7%	862,441	8.3%	19,204	110.3%	159,955	19.8%
Hardwood Lumber	MBF	23,131	2.3%	223,606	-3.1%	26,763	4.5%	253,764	23.8%
Hardwood Logs	MBF	3,673	146.2%	46,579	-35.0%	4,643	128.9%	64,966	-12.4%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,794	11.7%	97,468	29.8%
Particleboard	MSF 3/4"	62	-18.5%	3,249	-12.3%	53	1.9%	1,519	1.9%
MDF	MSF 3/4"	715	191.0%	8,781	76.9%	253	86.0%	3,908	81.3%
Hardboard	MSF 1/8"	585	86.0%	22,041	-58.3%	40	-20.0%	2,289	-47.9%
Other		NA	NA	NA	NA	11,395	22.4%	94,866	15.6%
Subtotal						95,125	22.7%	922,861	17.9%
PACIFIC RIM									
Softwood Lumber	MBF	91,022	-19.2%	1,119,879	-18.0%	43,016	-16.6%	500,906	-12.4%
Softwood Logs	MBF	313,846	31.9%	3,076,733	-15.8%	176,922	26.9%	1,734,365	-1.0%
Softwood Plywood	MSF 3/8"	2,427	21.7%	13,440	NA	508	11.9%	3,291	1.7%
Hardwood Lumber	MBF	16,809	-8.6%	183,673	-22.8%	16,630	-3.1%	178,436	-1.3%
Hardwood Logs	MBF	3,637	40.5%	59,101	-26.0%	4,722	35.0%	71,900	-13.2%
Hardwood Veneer	MSFsurf	25,226	27.4%	231,169	NA	3,100	26.2%	29,252	-8.2%
Particleboard	MSF 3/4"	8,031	-28.8%	113,005	66.3%	1,986	-24.1%	26,675	59.3%
MDF	MSF 3/4"	6,284	-5.6%	69,540	-45.4%	2136	-8.0%	24,030	-5.3%
Hardboard	MSF 1/8"	7,443	4.9%	107,663	-10.4%	731	21.8%	7,788	-18.3%
Other		NA	NA	NA	NA	90,986	10.4%	579,087	27.1%
Subtotal						340,737	12.7%	3,155,727	0.9%

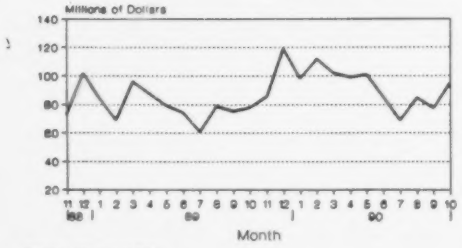
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

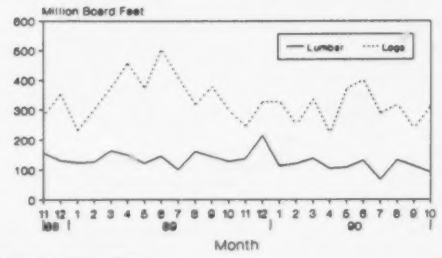
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



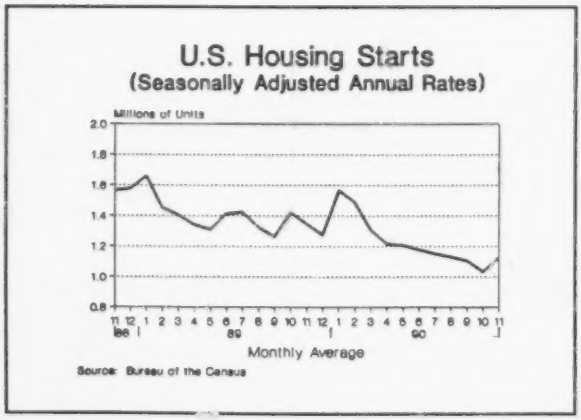
Source: Commerce/FAS

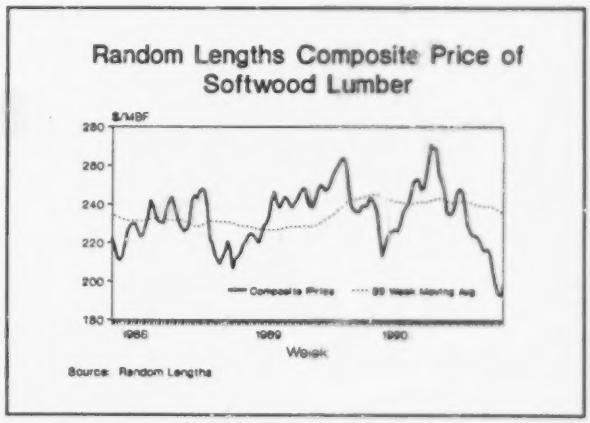
HOUSING STARTS

	Nov. '90	Oct. '90	Nov. '89	11 mo.'90	11 mo.'89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	81.0	94.4	96.6	1,135.0	-12.8%
New Private Starts:					
Seas. Adj. Annual Rate	1,129	1,033	1,34[illegible]	NA	NA
Northeast	140	142	179	NA	NA
Midwest	237	142	296	NA	NA
South	478	394	498	NA	NA
West	274	260	374	NA	NA
Single-Family					
Proportion of Total	67.7%			75.1%	
	Oct. '90	Sept. '90	Oct. '89	10 mo.'90	10 mo.'89
Shipment of Mobile Homes	18,100	15,900	17,700	163,600	-4.4%

INDUSTRY EMPLOYMENT

	Oct. '90	----% Change From--- Sept. '90	Oct. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,434	-0.2%	1.2%
All Manufacturing Industries	18,949	-0.4%	-3.0%
Lumber and Wood Products	730	-0.9%	-4.5%
Furniture and Fixtures	508	-0.4%	-3.2%





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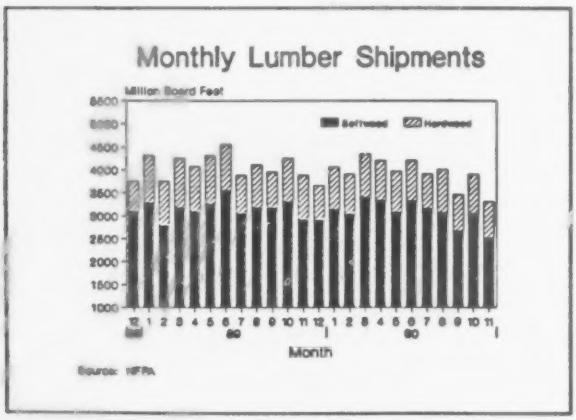
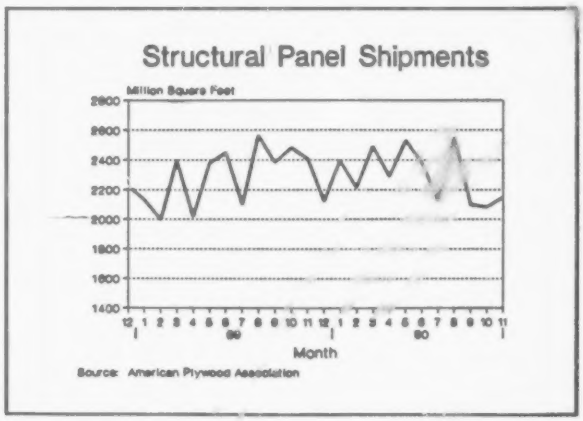
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 1* *January 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1990			NOVEMBER 30, 1990		OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
			(Million Board Feet)				(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	898	880	843	653	2,143	1,147	[illegible]	1,181
West Coast Region	605	614	615	432	765	722	[illegible]	695
Inland Region	749	769	713	454	1,211	869	866	874
California Redwood Region	132	134	126	107	391	171	160	189
Other Softwoods	119	120	115	239	299	145	145	147
TOTAL SOFTWOODS	2,503	2,517	2,412	1,885	4,809	3,054	3,044	3,086
% Change - Oct. 1990	-18.0%	-17.3%	-21.8%	-5.3%	-0.3%			
% Change - Nov. 1989	-14.7%	-13.6%	-15.4%	-10.8%	-2.3%			
TOTAL HARDWOODS	857	789	732	NA	NA	961	846	880
% Change - Oct. 1990	-10.8%	-6.7%	-16.9%	NA	NA			
% Change - Nov. 1989	-5.3%	-18.7%	-27.6%	NA	NA			
TOTAL LUMBER	3,360	3,306	3,144	NA	NA	4,015	3,890	3,966
% Change - Oct. 1990	-16.3%	-15.0%	-20.7%	NA	NA			
% Change - Nov. 1989	-12.4%	-14.9%	-18.6%	NA	NA			
			(Thousand Feet)				(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	15,184	NA	9,208	9,566		17,134	
Maple Flooring (Sq. Ft.)	1,088	1,183	1,237	5,508	1,726	1,471	1,367	1,572
STRUCTURAL PANELS (Sq. Ft.)	2,112,732	2,150,063	2,059,759	1,045,495	427,000	2,439,624	2,084,976	2,460,581
% Change - Oct. 1990	-13.4%	3.1%	-16.3%	-7.6%	-13.0%			
% Change - Nov. 1989	-11.5%	-10.8%	5.4%	-9.9%	-1.6%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

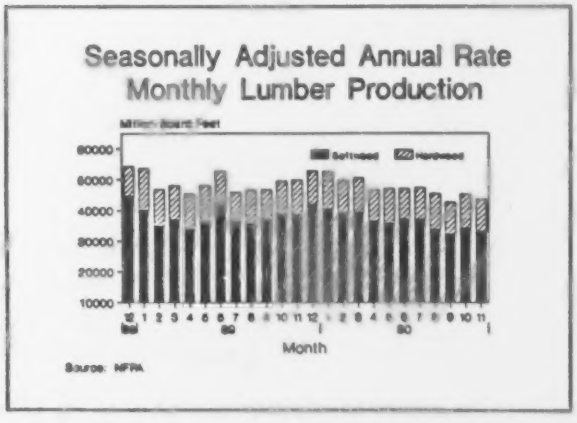
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo.'90	11 mo.'89	11 mo.'90	11 mo.'89	11 mo.'90	11 mo.'89
	(Million Board Feet)					
TOTAL LUMBER	43,651	-2.8%	43,240	-4.6%	42,615	-5.4%
TOTAL SOFTWOOD	33,683	-2.9%	33,762	-2.8%	33,601	-2.4%
TOTAL HARDWOOD	9,968	-2.4%	9,478	-10.6%	9,014	-14.9%
	(Million Square Feet)					
STRUCTURAL PANELS	25,871	3.3%	25,326	0.0%	25,614	3.3%

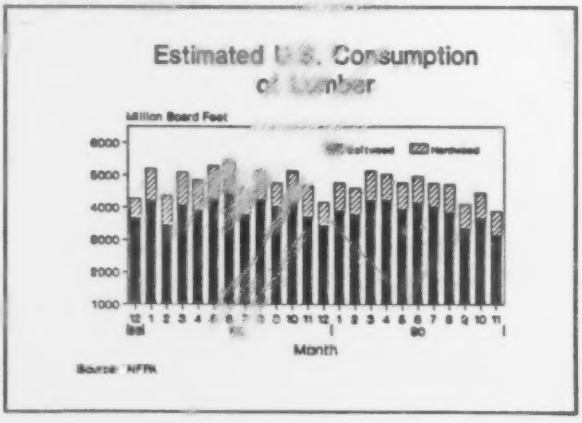
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
LUMBER REGION	Nov. '90	---% Change From-- Oct. '90	Nov. '89	Nov. '90	---% Change From-- Oct. '90	Nov. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,964	-4.9%	-9.7%	11,525	-5.6%	-12.4%
West Coast	8,048	-4.6%	-21.2%	7,953	-4.8%	-15.0%
Inland	9,595	-1.2%	-14.7%	9,158	-2.4%	-13.3%
Calif. Redwood	1,900	5.3%	-13.7%	1,850	2.5%	-16.3%
Other Softwoods	1,568	-3.1%	-15.0%	1,510	-2.9%	-13.7%
TOTAL SOFTWOODS	33,075	-3.1%	-14.7%	31,996	-3.9%	-13.6%
TOTAL HARDWOODS	10,403	-6.4%	-5.3%	9,437	-7.4%	-18.7%
TOTAL LUMBER	43,478	-3.9%	-12.6%	41,433	-4.7%	-14.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Nov. '90	Oct. '90	Nov. '89	11 mo.'90	11 mo.'89
	(Million Board Feet)				
Total Consumption	3,876	-15.3%	-17.4%	51,317	-6.0%
Softwood Consumption	3,140	-17.1%	-15.6%	42,418	-4.5%
Hardwood Consumption	737	-6.9%	-24.2%	8,898	-12.4%





INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '90	11 mo. 1990	% Change From Oct. '90	% Change From 11 mo. 1989	Nov. '90	11 mo. 1990	% Change From Oct. '90	% Change From 11 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	259.3	2,737.8	13.2%	-10.0%	115,127	1,245,546	10.4%	-3.2%
To Canada	MMBF	27.0	423.0	-9.3%	-5.2%	10,061	167,540	-11.2%	5.3%
SOFTWOOD LOGS	MMBF	289.5	3,684.2	-20.2%	-11.4%	154,402	1,973,886	-17.3%	0.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	166.9	1,401.9	10.8%	18.9%	28,761	267,169	11.6%	25.8%
HARDWOOD LUMBER	MMBF	72.4	815.2	-0.6%	3.0%	69,865	786,076	-3.6%	27.9%
HARDWOOD LOGS	MMBF	21.2	199.4	23.9%	-0.6%	22,235	228,476	43.1%	10.0%
HARDWOOD VENEER	MMSFsurf	154.8	1,557.9	1.4%	NA	17,309	179,644	0.5%	22.4%
HARDBOARD	MMSF 1/8"	32.6	518.8	-15.7%	28.0%	2,701	41,858	-15.8%	11.3%
PARTICLEBOARD	MMSF 3/4"	18.5	231.8	-12.5%	50.7%	6,386	78,256	-14.1%	31.1%
MDF	MMSF 3/4"	12.8	113.1	38.7%	-26.7%	5,694	43,748	61.3%	19.1%
ALL OTHER						146,268	1,214,447	-3.1%	25.5%
TOTAL U.S. EXPORTS						569,466	6,070,815	-3.3%	11.1%
IMPORTS									
SOFTWOOD LUMBER	MMBF	882.0	11,394.2	-9.1%	-10.4%	180,803	2,499,423	-13.4%	-11.5%
From Canada	MMBF	860.5	11,319.9	-10.8%	-10.3%	177,059	2,465,483	-14.0%	-11.7%
SOFTWOOD LOGS	MMBF	0.4	12.4	-27.8%	-39.2%	275	4,927	23.9%	-44.5%
SOFTWOOD PLYWOOD	MMSF 3/8"	7.4	37.3	46.6%	-17.4%	1,165	12,053	47.7%	-22.2%
HARDWOOD LUMBER	MMBF	19.7	235.3	12.3%	-34.0%	13,629	153,280	21.1%	-12.2%
HARDWOOD LOGS	MMBF	0.5	9.6	-18.0%	-44.4%	484	9,592	-35.6%	-41.1%
HARDWOOD VENEER	MMSFsurf	118.0	1,508.8	-15.7%	NA	11,594	131,978	-14.5%	2.8%
HARDWOOD PLYWOOD	MMSFsurf	191.7	2,290.3	-2.7%	-15.3%	39,665	487,763	-8.0%	3.8%
HARDBOARD	MMSF 1/8"	46.9	642.0	-41.5%	-6.2%	3,612	45,214	-18.3%	2.3%
PARTICLEBOARD	MMSF 3/4"	21.2	294.5	-14.7%	-14.2%	4,441	65,642	-8.9%	-25.0%
MDF	MMSF 3/4"	0.6	55.5	-88.4%	17.2%	130	5,106	-65.3%	-55.3%
OSB/WAFERBOARD	MMSF 3/8"	89.2	1,240.6	-42.8%	NA	6,723	114,870	-34.6%	NA
ALL OTHER						91,967	1,289,554	-17.9%	-9.9%
TOTAL U.S. IMPORTS						354,840	4,843,858	-13.6%	-7.5%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
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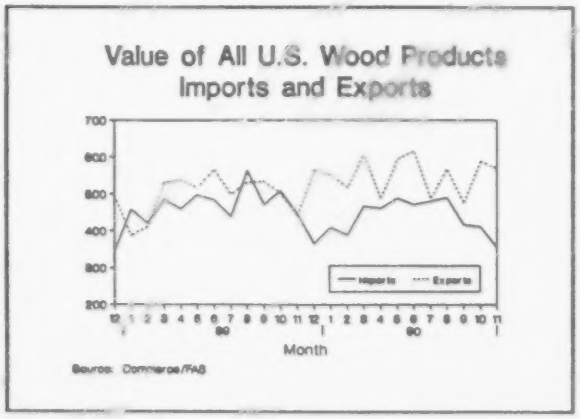
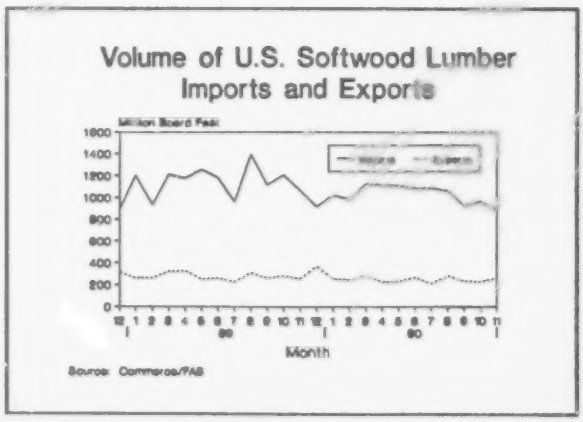


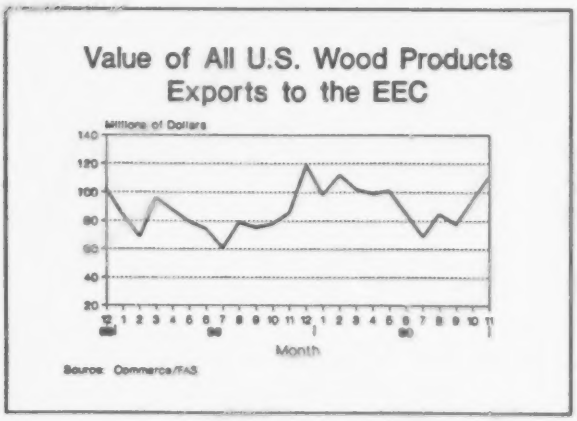


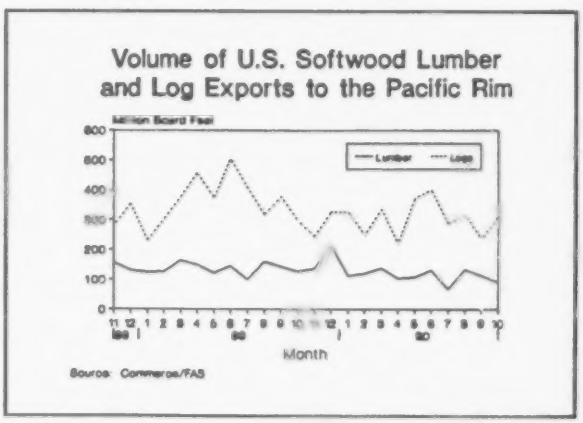
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '90	% Change From Oct. '90	YTD '90	% Change From YTD '89	Nov. '90	% Change From Oct. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	38,212	13.2%	379,035	5.4%	28,025	28.2%	267,953	20.0%
Softwood Logs	MBF	808	288.8%	8,632	-15.1%	791	548.4%	4,990	5.0%
Softwood Plywood	MSF 3/8"	133,728	13.9%	996,169	11.9%	22,485	17.1%	182,439	19.2%
Hardwood Lumber	MBF	22,886	-1.1%	246,493	-1.0%	26,994	0.9%	280,758	24.6%
Hardwood Logs	MBF	7,815	112.7%	54,393	-28.9%	9,928	113.8%	74,895	-7.7%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,860	0.6%	108,328	28.6%
Particleboard	MSF 3/4"	214	244.5%	3,463	-8.3%	190	258.0%	1,709	10.5%
MDF	MSF 3/4"	3,718	419.8%	12,499	143.4%	1652	553.0%	5,560	145.0%
Hardboard	MSF 1/8"	34	-94.2%	22,075	-58.8%	14	-65.0%	2,303	-49.0%
Other		NA	NA	NA	NA	9,619	-15.6%	104,485	18.3%
Subtotal						110,558	16.2%	1,033,419	19.0%
PACIFIC RIM									
Softwood Lumber	MBF	134,209	47.4%	1,254,089	-16.5%	57,115	32.8%	558,020	-10.3%
Softwood Logs	MBF	239,829	-23.6%	3,316,562	-15.0%	140,795	-20.4%	1,875,161	0.0%
Softwood Plywood	MSF 3/8"	3,180	31.0%	16,620	NA	680	33.9%	3,971	3.6%
Hardwood Lumber	MBF	17,406	3.5%	201,079	-21.5%	16,888	1.6%	195,324	-1.5%
Hardwood Logs	MBF	5,004	37.6%	64,105	-24.0%	6,921	46.6%	78,822	-11.6%
Hardwood Veneer	MSFsurf	18,111	-28.2%	249,280	NA	2,254	-27.3%	31,506	-9.2%
Particleboard	MSF 3/4"	7,639	-4.9%	120,644	60.0%	1,752	-11.8%	28,427	56.2%
MDF	MSF 3/4"	6,526	3.9%	76,066	-44.2%	2789	30.6%	26,819	-6.3%
Hardboard	MSF 1/8"	5,996	-19.4%	113,659	-12.4%	512	-30.0%	8,300	-21.2%
Other		NA	NA	NA	NA	95,608	5.1%	674,695	34.9%
Subtotal						325,314	-4.5%	3,481,041	3.0%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to dat[illegible]rdwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.



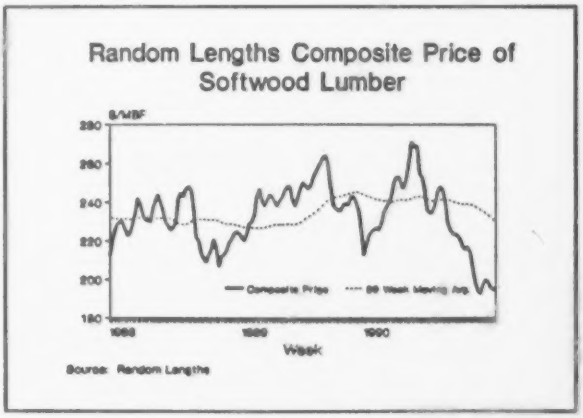


HOUSING STARTS

	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	57.9	81.0	75.0	1,192.7	-13.3%
New Private Starts:					
Seas. Adj. Annual Rate	987	1,127	1,273	NA	NA
Northeast	112	142	138	NA	NA
Midwest	231	142	267	NA	NA
South	409	482	440	NA	NA
West	235	269	428	NA	NA
Single-Family					
Proportion of Total	74.1%			75.0%	
	Nov. '90	Oct. '90	Nov. '89	11 mo.'90	11 mo.'89
Shipment of Mobile Homes	NA	18,100	15,100	NA	NA

INDUSTRY EMPLOYMENT

	Nov. '90	----% Change From--- Oct. '90	Nov. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,165	-0.2%	0.7%
All Manufacturing Industries	18,744	-1.1%	-4.0%
Lumber and Wood Products	716	-1.9%	-6.4%
Furniture and Fixtures	496	-2.2%	-5.5%



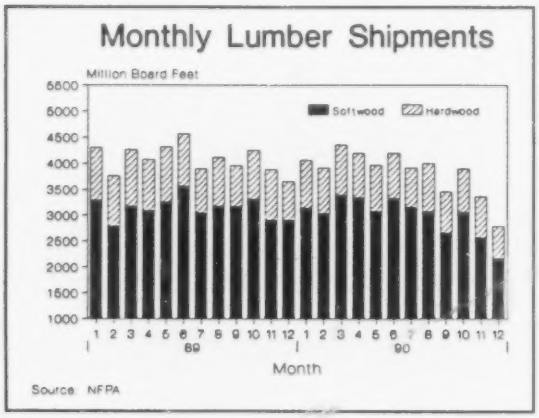
A7870-3

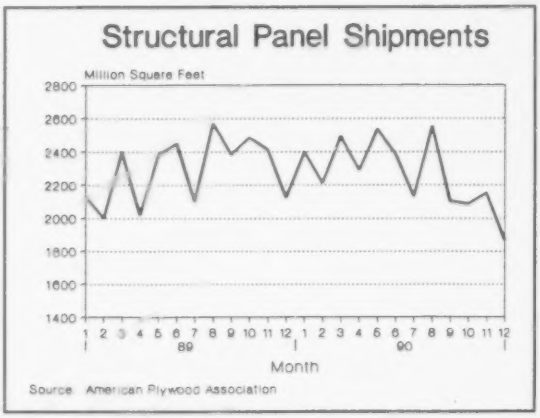
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 2* *February 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	DECEMBER, 1990			DECEMBER 31, 1990		NOVEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	778	731	771	692	2,190	947	929	890
West Coast Region	496	545	565	452	716	605	614	615
Inland Region	609	664	693	483	1,156	749	769	713
California Redwood Region	102	118	108	97	375	132	134	126
Other Softwoods	99	103	107	243	297	122	122	117
TOTAL SOFTWOODS	2,084	2,161	2,244	1,967	4,734	2,555	2,568	2,461
% Change - Nov. 1990	-18.4%	-15.8%	-8.8%	4.4%	-1.6%			
% Change - Dec. 1989	-27.4%	-25.6%	-20.9%	-3.9%	-3.2%			
TOTAL HARDWOODS	736	624	641	NA	NA	857	789	732
% Change - Nov. 1990	-14.1%	-21.0%	-12.4%	NA	NA			
% Change - Dec. 1989	-5.0%	-16.9%	39.9%	NA	NA			
TOTAL LUMBER	2,820	2,785	2,885	NA	NA	3,412	3,357	3,193
% Change - Nov. 1990	-17.4%	-17.1%	-9.6%	NA	NA			
% Change - Dec. 1989	-22.6%	-23.8%	-12.5%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	14,167	NA	9,912	11,193		15,184	
Maple Flooring (Sq. Ft.)	1,331	1,021	986	5,866	2,071	1,088	1,183	1,237
STRUCTURAL PANELS (Sq. Ft.)	1,898,925	1,865,890	1,907,908	1,083,945	400,000	2,112,732	2,150,063	2,059,759
% Change - Nov. 1990	-10.1%	-13.2%	-7.4%	3.7%	-6.3%			
% Change - Dec. 1989	-10.3%	-12.1%	-8.0%	7.5%	-11.7%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

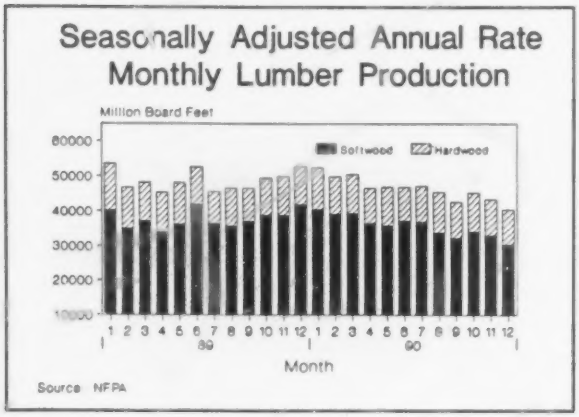
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	12 mo.'90	12 mo.'89	12 mo.'90	12 mo.'89	12 mo.'90	12 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	46,531	-4.1%	46,083	-6.0%	45,557	-5.7%
TOTAL SOFTWOOD	35,827	-4.6%	35,981	-4.4%	35,902	-3.7%
TOTAL HARDWOOD	10,704	-2.6%	10,102	-11.0%	9,655	-12.7%
			(Million Square Feet)			
STRUCTURAL PANELS	27,770	2.3%	27,191	-0.9%	27,522	2.4%

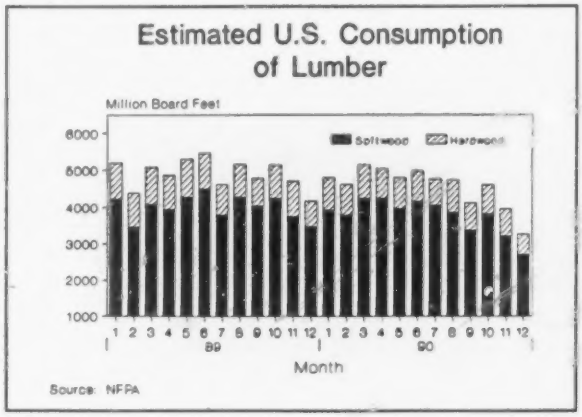
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Dec. '90	Nov. '90	Dec. '89	Dec. '90	Nov. '90	Dec. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	10,995	-12.9%	-14.5%	10,227	-15.9%	-20.5%
West Coast	7,525	-6.5%	-36.5%	7,443	-6.4%	-31.9%
Inland	8,812	-8.2%	-32.8%	8,989	-1.8%	-24.2%
Calif. Redwood	1,603	-15.6%	-25.5%	1,584	-14.4%	-31.8%
Other Softwoods	1,416	-11.9%	-27.7%	1,379	-10.2%	-25.4%
TOTAL SOFTWOODS	30,351	-10.1%	-27.6%	29,623	-9.3%	-25.6%
TOTAL HARDWOODS	10,210	-1.9%	-5.0%	8,503	-9.9%	-16.9%
TOTAL LUMBER	40,561	-8.2%	-23.0%	38,126	-9.4%	-23.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
		(Million Board Feet)			
Total Consumption	3,264	-16.9%	-21.5%	54,638	-7.0%
Softwood Consumption	2,682	-15.9%	-22.3%	45,159	-5.7%
Hardwood Consumption	581	-21.1%	-17.8%	9,480	-12.8%



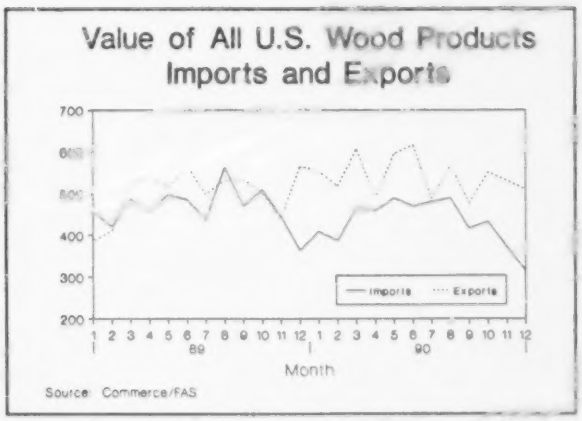


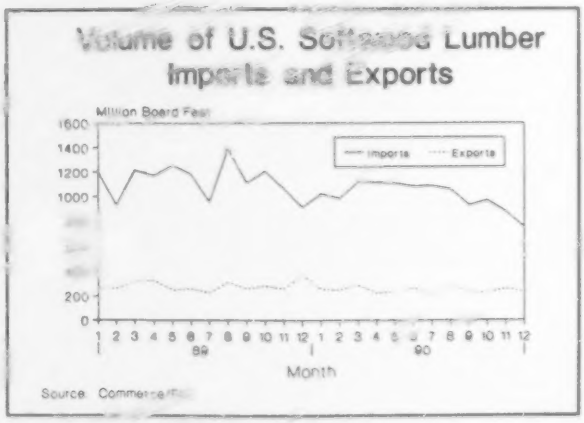
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '90	12 mo. 1990	% Change From Nov. '9	% Change From 12 mo. 1989	Dec. '90	12 mo. 1990	% Change From Nov. '9	% Change From 12 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	232.6	2,970.4	-10.3%	-13.0%	101,854	1,347,400	-11.5%	-5.4%
To Canada	MMBF	20.3	443.3	-24.8%	-7.9%	7,450	175,010	-26.0%	1.0%
SOFTWOOD LOGS	MMBF	316.3	4,000.5	9.3%	-11.5%	162,792	2,136,678	5.4%	-0.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	214.1	1,616.0	28.3%	11.8%	36,293	303,453	26.2%	13.3%
HARDWOOD LUMBER	MMBF	62.5	877.7	-13.6%	2.9%	62,450	848,526	-10.6%	26.8%
HARDWOOD LOGS	MMBF	20.1	219.5	-5.3%	2.1%	23,767	252,243	6.9%	10.9%
HARDWOOD VENEER	MMSFsurf	138.4	1,696.3	-10.6%	NA	16,267	195,911	-6.0%	24.6%
HARDBOARD	MMSF 1/8"	33.1	551.9	1.3%	29.1%	2,413	44,271	-10.7%	11.5%
PARTICLEBOARD	MMSF 3/4"	16.7	248.5	-9.7%	46.3%	5,949	82,204	-6.8%	29.2%
MDF	MMSF 3/4"	11.0	124.1	-14.0%	-23.8%	4,420	48,168	-22.4%	21.3%
ALL OTHER						93,707	1,232,057	-13.3%	25.1%
TOTAL U.S. EXPORTS						510,394	6,505,112	-3.9%	7.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	754.0	12,148.2	-14.5%	-10.9%	152,514	2,651,937	-15.6%	-12.1%
From Canada	MMBF	747.2	12,081.1	-14.6%	-10.7%	149,217	2,614,700	-15.7%	-12.3%
SOFTWOOD LOGS	MMBF	0.5	12.9	36.0%	-38.6%	319	5,246	16.0%	-43.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.0	38.3	-70.6%	-21.7%	514	12,567	-55.9%	-25.9%
HARDWOOD LUMBER	MMBF	20.0	255.4	1.9%	-31.9%	13,350	166,630	-2.0%	-11.1%
HARDWOOD LOGS	MMBF	0.6	10.2	26.9%	-44.3%	855	10,447	76.7%	-40.2%
HARDWOOD VENEER	MMSFsurf	97.2	1,606.1	-17.6%	NA	11,007	162,985	-5.1%	1.5%
HARDWOOD PLYWOOD	MMSFsurf	182.7	2,472.9	-4.7%	-14.8%	36,867	524,630	-7.1%	5.0%
HARDBOARD	MMSF 1/8"	32.8	674.8	-30.1%	-6.8%	2,624	47,837	-27.4%	1.9%
PARTICLEBOARD	MMSF 3/4"	14.2	308.7	-33.0%	-18.4%	3,607	69,248	-18.8%	-27.9%
MDF	MMSF 3/4"	0.9	56.3	38.9%	15.5%	270	5,376	107.7%	-54.1%
OSB/WAFERBOARD	MMSF 3/8"	74.5	1,315.1	7.6%	NA	6,541	121,411	-2.7%	NA
ALL OTHER						88,817	1,418,150	-19.1%	-7.7%
TOTAL U.S. IMPORTS						317,502	5,201,139	-14.8%	-7.1%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '90	% Change From Nov. '90	YTD '90	% Change From YTD '89	Dec. '90	% Change From Nov. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	30,574	-20.0%	409,609	3.6%	20,326	-27.5%	288,279	15.0%
Softwood Logs	MBF	692	-14.3%	9,324	-15.0%	379	-52.1%	5,369	4.8%
Softwood Plywood	MSF 3/8"	182,314	36.3%	1,178,483	4.4%	30,399	35.2%	212,838	4.9%
Hardwood Lumber	MBF	20,314	-11.2%	266,807	-0.1%	23,807	-11.8%	304,566	24.1%
Hardwood Logs	MBF	4,996	-36.1%	59,389	-27.4%	7,932	-20.1%	82,827	-6.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	11,289	4.0%	119,616	32.4%
Particleboard	MSF 3/4"	116	-45.6%	3,579	-25.8%	55	-71.1%	1,764	-9.7%
MDF	MSF 3/4"	2,003	46.1%	14,502	172.0%	1078	-34.7%	6,638	179.4%
Hardboard	MSF 1/8"	6,824	20090.0%	28,899	-46.5%	258	1742.9%	2,562	-43.8%
Other		NA	NA	NA	NA	10,859	12.9%	115,311	21.5%
Subtotal						106,382	-3.8%	1,139,768	15.4%
PACIFIC RIM									
Softwood Lumber	MBF	100,166	-25.4%	1,354,255	-21.1%	46,138	-19.2%	604,158	-10.9%
Softwood Logs	MBF	280,540	17.0%	3,597,102	-14.9%	152,360	8.2%	2,027,521	-1.3%
Softwood Plywood	MSF 3/8"	2,601	-18.2%	19,221	NA	554	-18.5%	4,524	7.9%
Hardwood Lumber	MBF	17,862	2.6%	218,941	-20.1%	18,785	11.2%	214,109	-0.6%
Hardwood Logs	MBF	6,606	32.0%	70,711	-21.4%	9,226	33.3%	88,047	-8.8%
Hardwood Veneer	MSFsurf	20,171	11.4%	269,452	NA	2,627	16.5%	34,133	-7.9%
Particleboard	MSF 3/4"	8,518	11.5%	129,162	53.5%	2,502	42.8%	30,929	54.4%
MDF	MSF 3/4"	7,527	15.3%	83,593	-42.0%	2688	-3.6%	29,506	-5.4%
Hardboard	MSF 1/8"	6,713	12.0%	120,372	-11.1%	635	24.0%	8,935	-19.7%
Other		NA	NA	NA	NA	44,971	-22.8%	614,261	11.0%
Subtotal						280,486	-2.6%	3,656,121	-1.2%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
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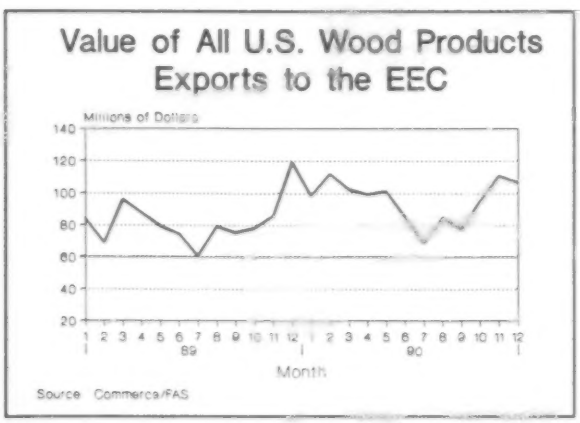
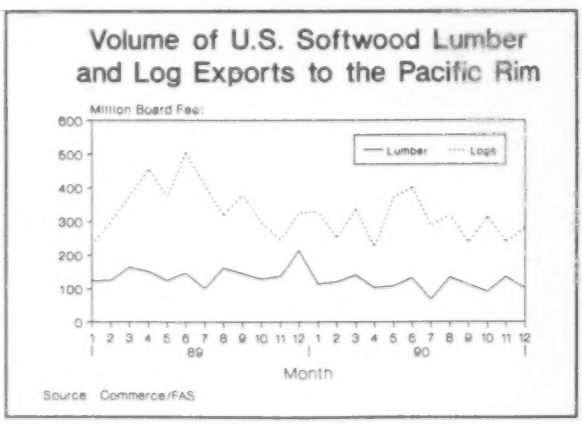


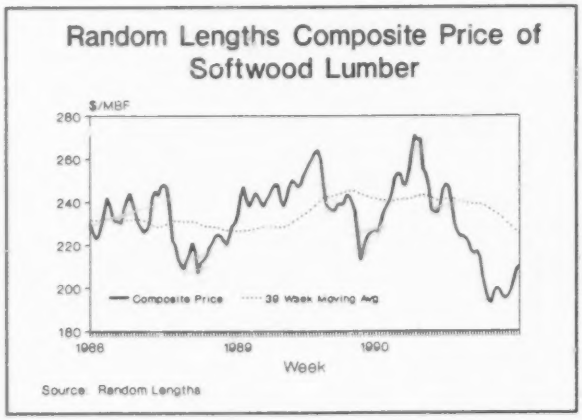


HOUSING STARTS

	Jan. '91	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	53.9	57.7	99.2	53.9	-45.7%
New Private Starts:					
Seas. Adj. Annual Rate	850	975	1,543	NA	NA
Northeast	77	109	158	NA	NA
Midwest	198	109	364	NA	NA
South	340	400	522	NA	NA
West	235	233	499	NA	NA
Single-Family					
Proportion of Total	72.9%			72.9%	
	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
Shipment of Mobile Homes	10,300	14,200	11,700	188,100	-5.0%

INDUSTRY EMPLOYMENT

	Dec. '90	----% Change From--- Nov. '90	Dec. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,017	-0.1%	0.4%
All Manufacturing Industries	18,699	-0.2%	-4.1%
Lumber and Wood Products	712	-0.6%	-6.9%
Furniture and Fixtures	494	-0.4%	-5.5%



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STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association — *February 1991*

GRAPHICAL ABSTRACT

U.S. exports of wood products in 1990 reached a record level for the fourth year in a row -- $6.505 billion.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,970	2,735	518	245	3,354	11,747	2,813	86	2,898	14,645
2ND QTR	3,382	2,030	2,804	553	294	3,616	12,679	2,809	109	2,919	15,598
3RD QTR	2,974	2,002	2,860	503	237	3,475	12,051	2,389	77	2,466	14,517
4TH QTR	2,844	1,854	2,735	511	266	3,193	11,403	2,483	103	2,586	13,989
TOTAL	12,125	7,856	11,134	2,085	1,043	13,638	47,880	10,494	375	10,869	58,749
1990*											
1ST QTR	3,065	2,091	2,863	478	277	3,138	11,912	2,523	72	2,595	14,507
2ND QTR	3,326	2,101	2,797	519	278	3,319	12,339	2,383	66	2,449	14,788
3RD QTR	3,176	1,760	2,498	499	225	3,084	11,242	2,267	60	2,328	13,570
4TH QTR	2,705	1,515	2,249	401	189	2,607	9,666	2,052	57	2,109	11,775
TOTAL	12,271	7,467	10,408	1,897	968	12,148	45,159	9,224	255	9,480	54,638

SOURCE: National Forest Products Association * Subject to revision.
NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
PRODUCTION								
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,343	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,666	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,297	2,763	538	435	9,129	2,930	12,059
2ND QUARTER	3,350	2,550	2,852	542	465	9,759	2,902	12,661
3RD QUARTER	3,104	2,446	2,896	502	447	9,395	2,566	11,961
4TH QUARTER	2,994	2,518	2,837	471	442	9,262	2,590	11,852
TOTAL YEAR	12,544	9,811	11,348	2,053	1,789	37,545	10,988	48,533
1990*								
1ST QUARTER	3,163	2,591	2,934	535	460	9,683	2,728	12,411
2ND QUARTER	3,390	2,443	2,770	515	456	9,574	2,641	12,215
3RD QUARTER	3,355	2,121	2,484	487	422	8,869	2,781	11,650
4TH QUARTER	2,879	1,823	2,227	405	367	7,701	2,554	10,255
TOTAL YEAR	12,787	8,978	10,415	1,942	1,705	35,827	10,704	46,531
SHIPMENTS								
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,432	2,801	522	440	9,244	3,070	12,314
2ND QUARTER	3,487	2,531	2,859	535	471	9,903	3,040	12,943
3RD QUARTER	3,071	2,460	2,898	506	447	9,382	2,572	11,954
4TH QUARTER	2,960	2,445	2,773	514	435	9,127	2	11,792
TOTAL YEAR	12,567	9,868	11,331	2,097	1,793	37,656	11	49,003
1990*								
1ST QUARTER	3,162	2,552	2,918	480	456	9,568	2,750	12,318
2ND QUARTER	3,413	2,498	2,868	523	444	9,746	2,616	12,362
3RD QUARTER	3,268	2,135	2,558	503	423	8,887	2,477	11,364
4TH QUARTER	2,803	1,896	2,299	412	370	7,780	2,259	10,039
TOTAL YEAR	12,646	9,081	10,623	1,918	1,718	35,981	10,102	46,083
NEW ORDERS								
1980	7,966	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,344	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,456	2,856	523	439	9,221	3,176	12,397
2ND QUARTER	3,530	2,454	2,849	531	468	9,832	3,055	12,887
3RD QUARTER	3,146	2,461	2,849	472	447	9,375	2,424	11,799
4TH QUARTER	2,743	2,362	2,746	571	421	8,843	2,402	11,245
TOTAL YEAR	12,366	9,733	11,300	2,097	1,775	37,271	11,057	48,328
1990*								
1ST QUARTER	3,304	2,611	3,065	432	472	9,904	2,392	12,296
2ND QUARTER	3,382	2,497	2,777	485	456	9,597	2,671	12,268
3RD QUARTER	3,169	2,049	2,478	496	410	8,602	2,339	10,941
4TH QUARTER	2,850	1,875	2,280	423	371	7,799	2,253	10,052
TOTAL YEAR	12,705	9,032	10,600	1,856	1,709	35,902	9,655	45,557

Source: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	390	4,694	1,461	6,155
1985	1,894	899	1,312	360	309	4,774	1,710	6,484
1986	2,010	881	1,312	396	326	4,925	1,616	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,309	411	304	4,884	NA	NA
2ND QUARTER	1,982	760	1,302	398	298	4,740	NA	NA
3RD QUARTER	2,015	746	1,300	394	298	4,753	NA	NA
4TH QUARTER	2,049	819	1,364	351	305	4,888	NA	NA
1990*								
1ST QUARTER	2,050	858	1,380	406	309	5,003	NA	NA
2ND QUARTER	2,027	803	1,302	398	301	4,831	NA	NA
3RD QUARTER	2,114	789	1,228	382	300	4,813	NA	NA
4TH QUARTER	2,190	716	1,156	375	297	4,734	NA	NA
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	660	592	160	264	2,408	NA	NA
2ND QUARTER	775	583	582	136	261	2,337	NA	NA
3RD QUARTER	850	584	533	102	261	2,330	NA	NA
4TH QUARTER	633	501	506	159	247	2,046	NA	NA
1990*								
1ST QUARTER	775	560	653	131	263	2,382	NA	NA
2ND QUARTER	744	559	580	93	255	2,233	NA	NA
3RD QUARTER	645	473	502	86	242	1,948	NA	NA
4TH QUARTER	692	452	483	97	243	1,967	NA	NA
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	45%	34%	88%	49%	NA	NA
3RD QUARTER	42%	78%	41%	26%	88%	49%	NA	NA
4TH QUARTER	31%	61%	37%	45%	81%	42%	NA	NA
1990*								
1ST QUARTER	38%	65%	47%	32%	85%	48%	NA	NA
2ND QUARTER	37%	70%	45%	23%	85%	46%	NA	NA
3RD QUARTER	31%	60%	41%	23%	81%	40%	NA	NA
4TH QUARTER	32%	63%	42%	26%	82%	42%	NA	NA

Source: National Forest Products Association

* Subject to revision.

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.6	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.6	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.6	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.6	72.0	3.4	3,213.8
2ND QUARTER	111.8	156.8	86.8	1,010.6	19.8	191.5	1,680.9	60.8	3,319.0	65.7	8.6	3,393.3
3RD QUARTER	84.8	149.3	113.2	864.5	20.1	161.9	1,633.4	56.9	3,084.0	60.4	7.9	3,152.4
4TH QUARTER	73.7	109.5	60.9	662.7	17.1	120.3	1,520.7	41.9	2,606.8	57.2	5.9	2,669.9
TOTAL YEAR	375.4	682.2	362.4	3,535.7	87.6	652.8	6,210.8	241.5	12,148.2	255.4	25.8	12,429.4

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	60.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	19.7	364.6	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.3	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	97.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	92.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	36.2	12.8	160.6	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7
1990													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	33.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER	205.1	87.3	50.7	4.0	134.7	45.7	13.9	177.4	9.1	725.9	233.6	16.7	976.2
3RD QUARTER	185.0	91.7	59.9	4.3	129.5	48.2	20.1	191.5	7.0	729.1	209.3	12.3	950.7
4TH QUARTER	183.3	98.3	49.7	11.0	130.1	41.2	17.2	175.0	6.2	721.0	207.7	10.4	939.0
TOTAL YEAR	818.5	374.7	215.2	21.4	540.4	180.8	65.8	715.2	29.6	2,970.4	877.7	51.9	3,900.0

[1] Sound timber, board planks and scantlings, siding, flooring, box shook and railroad ties.
[2] Includes siding, flooring and other dimension (exports only).
[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years.

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

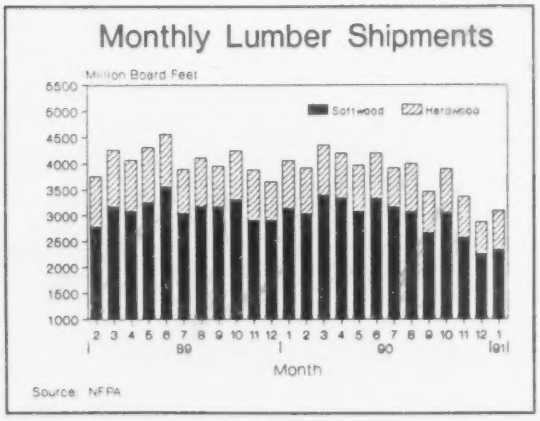
A 1870-3

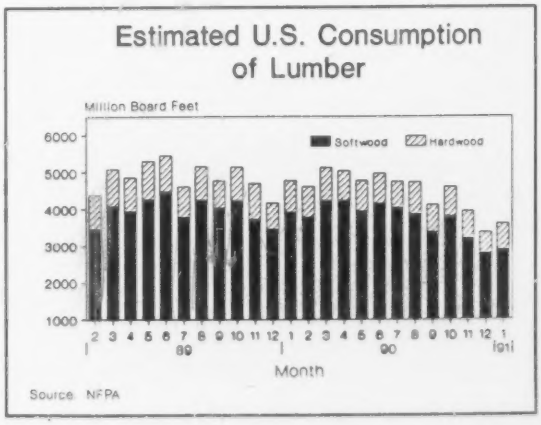
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 3* *March 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JANUARY, 1990			JANUARY 31, 1991		DECEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	784	737	706	665	2,242	867	815	859
West Coast Region	689	648	633	437	757	496	545	565
Inland Region	761	713	702	472	1,204	609	664	693
California Redwood Region	155	114	131	114	416	102	118	108
Other Softwoods	119	111	109	241	306	104	107	111
TOTAL SOFTWOODS	2,508	2,323	2,281	1,929	4,925	2,178	2,249	2,336
% Change - Dec. 1990	15.2%	3.3%	-2.4%	-2.1%	3.9%			
% Change - Jan. 1990	-23.2%	-26.0%	-33.0%	-16.6%	-1.8%			
TOTAL HARDWOODS	851	755	770	NA	NA	736	624	641
% Change - Dec. 1990	15.7%	21.1%	20.2%	NA	NA			
% Change - Jan. 1990	-7.6%	-18.1%	9.6%	NA	NA			
TOTAL LUMBER	3,359	3,078	3,051	NA	NA	2,914	2,873	2,977
% Change - Dec. 1990	15.3%	7.1%	2.5%	NA	NA			
% Change - Jan. 1990	-19.7%	-24.2%	-25.7%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	14,300	NA	8,223	12,172		14,167	
Maple Flooring (Sq. Ft.)	1,432	1,080	1,315	5,772	2,366	1,331	1,021	986
STRUCTURAL PANELS (Sq. Ft.)	2,186,677	2,089,119	2,140,694	1,125,603	518,000	1,898,925	1,865,890	1,907,908
% Change - Dec. 1990	15.2%	12.0%	12.2%	3.8%	29.5%			
% Change - Jan. 1990	-11.4%	-12.9%	-13.5%	9.4%	29.2%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	1 mo.'91	1 mo.'90	1 mo.'91	1 mo.'90	1 mo.'91	1 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	784	-26.4%	737	-31.4%	706	-39.2%
West Coast	689	-20.4%	648	-19.7%	633	-27.1%
Inland	761	-23.4%	713	-24.8%	702	-34.5%
Calif. Redwood	155	-16.2%	114	-28.3%	131	-7.7%
Other Softwoods	119	-23.2%	111	-25.5%	109	-32.7%
TOTAL SOFTWOOD	2,508	-23.2%	2,323	-26.0%	2,281	-33.0%
TOTAL HARDWOOD	851	-7.6%	755	-18.1%	770	9.6%
TOTAL LUMBER	3,359	-19.7%	3,078	-24.2%	3,051	-25.7%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	2,187	-11.4%	2,089	-12.9%	2,141	-13.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Jan. '90	Dec. '90	Jan. '90	Jan. '90	Dec. '90	Jan. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	9,783	-20.2%	-26.4%	9,631	-15.5%	-31.4%
West Coast	8,232	9.4%	-20.4%	8,275	11.2%	-19.7%
Inland	9,855	11.8%	-23.4%	9,521	5.9%	-24.8%
Calif. Redwood	1,780	11.0%	-16.2%	1,448	-8.6%	-28.3%
Other Softwoods	1,480	-0.5%	-23.2%	1,450	1.2%	-25.5%
TOTAL SOFTWOODS	31,130	-1.7%	-23.2%	30,325	-1.7%	-26.0%
TOTAL HARDWOODS	11,044	8.2%	-7.6%	9,533	12.1%	-18.1%
TOTAL LUMBER	42,174	0.7%	-19.7%	39,858	1.3%	-24.2%

DOMESTIC LUMBER CONSUMPTION

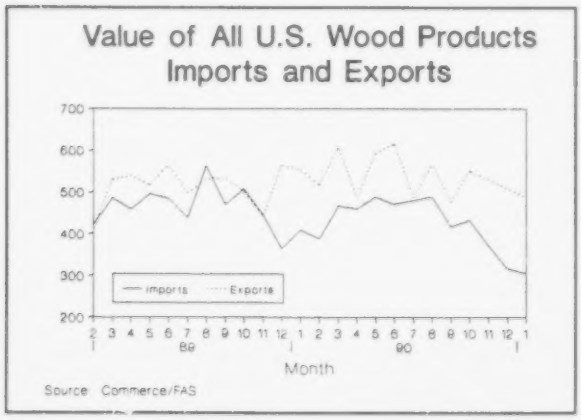
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Jan. '90	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
		(Million Board Feet)			
Total Consumption	3,578	6.8%	-25.1%	3,578	-25.1%
Softwood Consumption	2,865	3.4%	-26.7%	2,865	-26.7%
Hardwood Consumption	714	22.8%	-18.0%	714	-18.0%

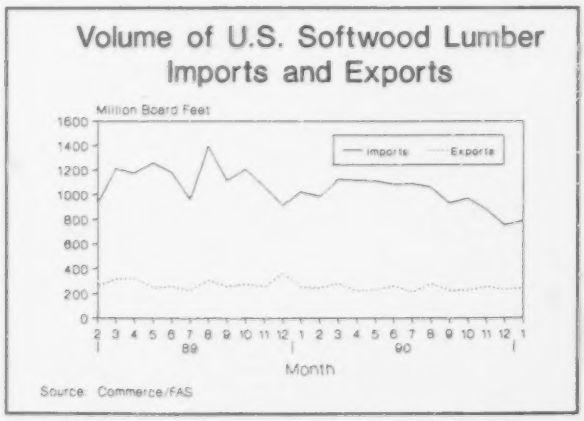
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '91	1 mo. 1991	% Change From Dec. '90	% Change From 1 mo. 1990	Jan. '91	1 mo. 1991	% Change From Dec. '90	% Change From 1 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	246.0	246.0	5.8%	-4.0%	102,348	102,348	0.5%	-16.1%
To Canada	MMBF	24.3	24.3	19.6%	-53.6%	10,689	10,689	43.5%	-48.8%
SOFTWOOD LOGS	MMBF	277.4	277.4	-12.3%	-23.2%	137,241	137,241	-15.7%	-26.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	147.3	147.3	-31.2%	0.4%	24,823	24,823	-31.6%	-14.7%
HARDWOOD LUMBER	MMBF	68.3	68.3	9.2%	-9.0%	68,455	68,455	9.6%	-7.2%
HARDWOOD LOGS	MMBF	23.2	23.2	15.4%	32.0%	23,178	23,178	-2.5%	1.4%
HARDWOOD VENEER	MMSFsurf	132.0	132.0	-4.6%	-3.7%	14,952	14,952	-8.1%	-5.9%
HARDBOARD	MMSF 1/8"	38.5	38.5	16.4%	-25.2%	3,234	3,234	34.0%	-25.0%
PARTICLEBOARD	MMSF 3/4"	11.9	11.9	-28.8%	-23.7%	4,301	4,301	-27.7%	-15.7%
MDF	MMSF 3/4"	8.1	8.1	-26.5%	-20.3%	3,064	3,064	-30.7%	-17.2%
ALL OTHER						104,763	104,763	11.8%	15.5%
TOTAL U.S. EXPORTS						487,750	487,750	-4.4%	-11.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	787.7	787.7	4.5%	-23.1%	158,089	158,089	3.7%	-26.8%
From Canada	MMBF	778.7	778.7	4.2%	-23.6%	154,566	154,566	3.6%	-27.6%
SOFTWOOD LOGS	MMBF	0.7	0.7	46.6%	-36.5%	575	575	80.3%	28.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	2.4	145.6%	-25.4%	785	785	52.7%	-39.3%
HARDWOOD LUMBER	MMBF	26.8	26.8	33.7%	11.9%	20,242	20,242	51.6%	18.9%
HARDWOOD LOGS	MMBF	0.5	0.5	-22.3%	-56.4%	525	525	-38.6%	-56.2%
HARDWOOD VENEER	MMSFsurf	106.4	106.4	9.4%	-17.1%	12,680	12,680	15.2%	-0.5%
HARDWOOD PLYWOOD	MMSFsurf	194.4	194.4	6.4%	-1.4%	40,237	40,237	9.1%	-6.1%
HARDBOARD	MMSF 1/8"	1.7	1.7	-94.7%	-95.5%	207	207	-92.1%	-92.3%
PARTICLEBOARD	MMSF 3/4"	16.0	16.0	12.3%	-47.0%	4,498	4,498	24.7%	-46.1%
MDF	MMSF 3/4"	0.1	0.1	-89.2%	-94.7%	64	64	-76.3%	-85.9%
OSB/WAFERBOARD	MMSF 3/8"	65.8	65.8	-11.6%	-19.9%	5,617	5,617	-93.7%	-35.7%
ALL OTHER						61,979	61,979	-30.2%	-37.7%
TOTAL U.S. IMPORTS						305,678	305,678	-3.7%	-25.7%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





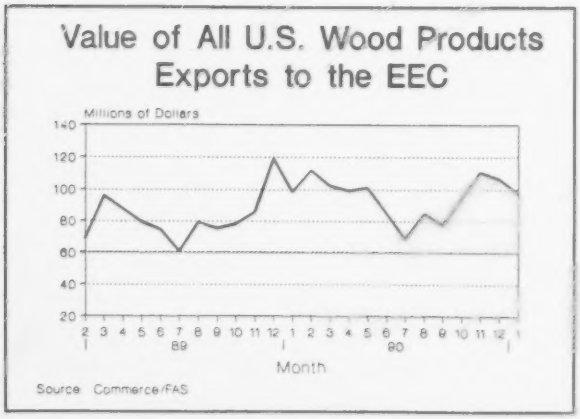
U.S. EXPORTS TO MAJOR MARKETS

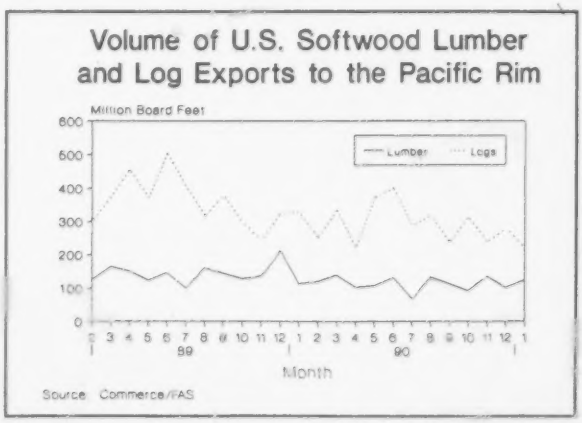
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '91	% Change From Dec. '90	YTD '91	% Change From YTD '90	Jan. '91	% Change From Dec. '90	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	32,897	7.6%	32,897	5.2%	21,856	7.5%	21,856	-10.5%
Softwood Logs	MBF	180	-74.0%	180	-90.2%	94	-75.2%	94	-87.7%
Softwood Plywood	MSF 3/8"	118,783	-34.8%	118,783	7.3%	19,304	-36.5%	19,304	-7.2%
Hardwood Lumber	MBF	23,392	15.2%	23,392	0.4%	26,665	12.0%	26,665	1.5%
Hardwood Logs	MBF	6,165	23.4%	6,165	12.8%	7,929	0.0%	7,929	-3.4%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,290	-17.7%	9,290	-3.4%
Particleboard	MSF 3/4"	14	-88.3%	14	-98.3%	28	-49.1%	28	-90.9%
MDF	MSF 3/4"	777	-61.2%	777	301.2%	371	-65.6%	371	298.9%
Hardboard	MSF 1/8"	456	-77.2%	456	-64.8%	37	-85.7%	37	-68.6%
Other		NA	NA	NA	NA	12,119	11.6%	12,119	59.4%
Subtotal						97,693	-8.2%	97,693	-0.5%
PACIFIC RIM									
Softwood Lumber	MBF	123,429	23.2%	123,429	8.4%	50,249	8.9%	50,249	-1.3%
Softwood Logs	MBF	221,430	-21.1%	221,430	-32.6%	125,756	-17.5%	125,756	-27.2%
Softwood Plywood	MSF 3/8"	4,142	59.2%	4,142	NA	836	50.9%	836	727.7%
Hardwood Lumber	MBF	15,019	-15.9%	15,019	-20.5%	15,580	-17.1%	15,580	-15.8%
Hardwood Logs	MBF	7,269	10.0%	7,269	21.6%	8,068	-12.6%	8,068	0.6%
Hardwood Veneer	MSFsurf	20,991	4.1%	20,991	-9.9%	2,651	0.9%	2,651	-11.2%
Particleboard	MSF 3/4"	7,294	-14.4%	7,294	5.9%	2,242	-10.4%	2,242	62.6%
MDF	MSF 3/4"	5,051	-32.9%	5,051	-41.2%	1722	-35.9%	1,722	-40.8%
Hardboard	MSF 1/8"	8,467	26.1%	8,467	4.6%	809	27.4%	809	9.2%
Other		NA	NA	NA	NA	52,684	17.2%	52,684	17.9%
Subtotal						260,597	-7.1%	260,597	-14.0%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.



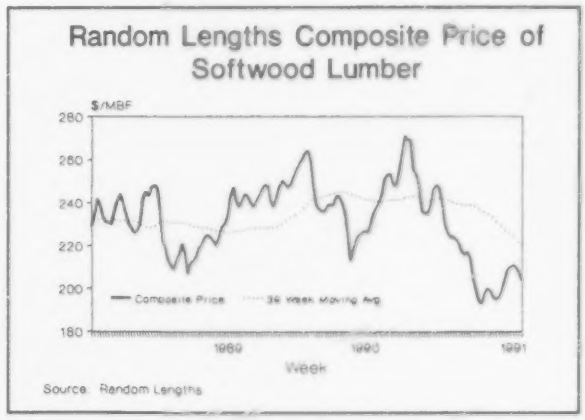


HOUSING STARTS

	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	59.9	52.4	86.9	112.3	-39.7%
New Private Starts:					
Seas. Adj. Annual Rate	989	850	1,459	NA	NA
Northeast	92	87	221	NA	NA
Midwest	296	87	285	NA	NA
South	384	356	572	NA	NA
West	217	240	381	NA	NA
Single-Family					
Proportion of Total	77.1%			76.0%	
	Jan. '91	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
Shipment of Mobile Homes	11,700	10,300	13,300	11,700	-12.0%

INDUSTRY EMPLOYMENT

	Feb. '91	Jan. '91	----% Change From--- Jan. '91	Feb. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	109,587	109,771	-0.2%	-0.3%
All Manufacturing Industries	18,487	18,614	-0.7%	-3.9%
Lumber and Wood Products	692	704	-1.7%	-7.9%
Furniture and Fixtures	482	491	-1.8%	-6.9%



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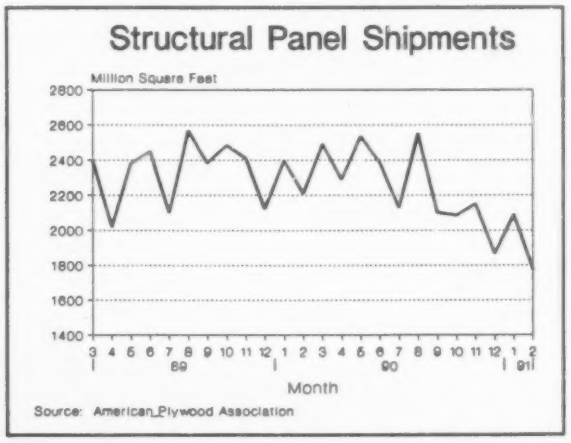
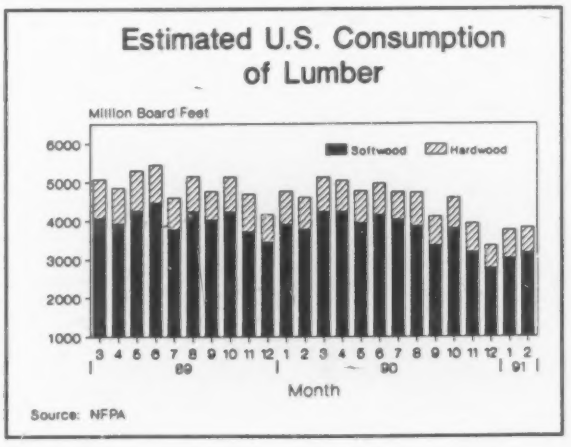
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 4* *April 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	FEBRUARY, 1991			FEBRUARY 28, 1991		JANUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	890	926	943	677	2,219	950	892	855
West Coast Region	673	667	664	434	763	689	648	633
Inland Region	740	714	712	470	1,230	761	713	702
California Redwood Region	139	125	115	104	430	155	114	131
Other Softwoods	122	122	122	241	307	128	118	116
TOTAL SOFTWOODS	2,564	2,554	2,556	1,926	4,949	2,683	2,485	2,437
% Change - Jan. 1991	-4.4%	2.8%	4.9%	0.1%	0.2%			
% Change - Feb. 1990	-15.4%	-15.8%	-12.8%	-12.9%	-1.2%			
TOTAL HARDWOODS	810	711	739	NA	NA	851	755	770
% Change - Jan. 1991	-4.9%	-5.8%	-4.1%	NA	NA			
% Change - Feb. 1990	-6.7%	-18.7%	-12.3%	NA	NA			
TOTAL LUMBER	3,374	3,265	3,295	NA	NA	3,534	3,240	3,207
% Change - Jan. 1991	-4.5%	0.8%	2.7%	NA	NA			
% Change - Feb. 1990	-13.5%	-16.5%	-12.7%	NA	NA			
FLOORING	—	(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	15,077	NA	8,084	11,414		14,300	
Maple Flooring (Sq. Ft.)	1,300	883	1,187	5,836	2,743	1,432	1,080	1,315
STRUCTURAL PANELS (Sq. Ft.)	1,712,782	1,772,788	1,807,279	815,939	426,000	2,186,677	2,089,119	2,140,694
% Change - Jan. 1991	-21.7%	-15.1%	-15.6%	-27.5%	-17.8%			
% Change - Feb. 1990	-23.1%	-19.9%	-19.4%	-27.3%	-11.6%			





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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	2 mo.'91	2 mo.'90	2 mo.'91	2 mo.'90	2 mo.'91	2 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	1,840	-11.7%	1,818	-13.1%	1,798	-16.3%
West Coast	1,362	-18.0%	1,315	-18.7%	1,297	-21.3%
Inland	1,501	-20.8%	1,427	-23.3%	1,414	-28.1%
Calif. Redwood	294	-17.4%	239	-22.4%	246	-9.6%
Other Softwoods	250	-16.4%	240	-18.4%	238	-21.2%
TOTAL SOFTWOOD	5,247	-16.6%	5,039	-18.4%	4,993	-21.2%
TOTAL HARDWOOD	1,661	-7.2%	1,466	-18.4%	1,508	-2.4%
TOTAL LUMBER	6,908	-14.5%	6,505	-18.4%	6,501	-17.5%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	3,899	-16.9%	3,862	-16.2%	3,948	-16.3%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Feb. '91	Jan. '91	Feb. '90	Feb. '91	Jan. '91	Feb. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,486	-3.1%	-12.6%	12,506	7.3%	-9.0%
West Coast	8,074	-1.9%	-15.3%	8,790	6.2%	-17.8%
Inland	10,176	3.3%	-18.0%	10,434	9.6%	-21.7%
Calif. Redwood	1,701	-4.4%	-18.7%	1,679	16.0%	-16.1%
Other Softwoods	1,598	0.4%	-15.3%	1,694	9.9%	-15.9%
TOTAL SOFTWOODS	33,035	-0.8%	-15.4%	35,103	8.2%	-16.0%
TOTAL HARDWOODS	9,972	-9.7%	-6.7%	8,602	-9.8%	-18.7%
TOTAL LUMBER	43,007	-3.0%	-13.6%	43,705	4.1%	-16.5%

DOMESTIC LUMBER CONSUMPTION

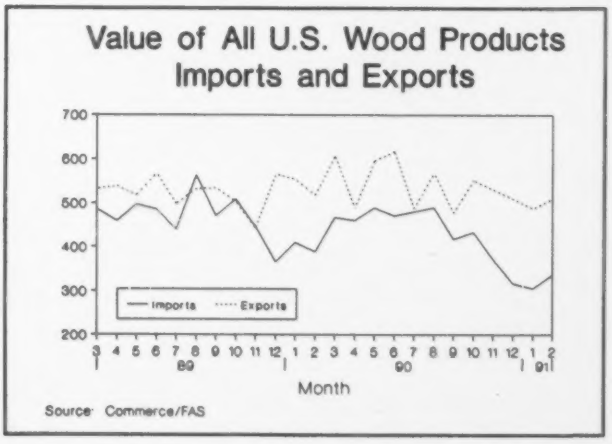
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
		(Million Board Feet)			
Total Consumption	3,814	2.0%	-17.1%	7,554	-19.5%
Softwood Consumption	3,154	4.2%	-16.4%	6,181	-19.5%
Hardwood Consumption	660	-7.6%	-20.5%	1,373	-19.2%

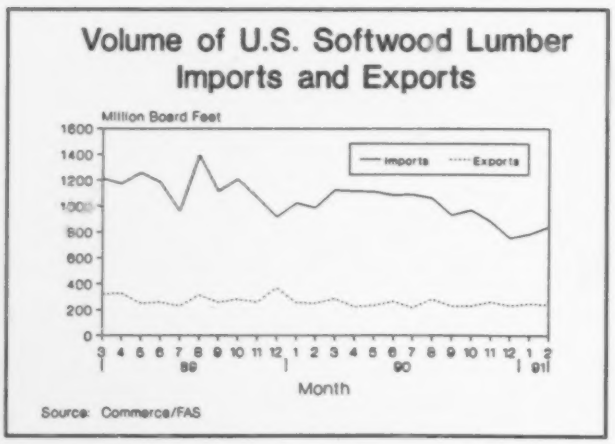
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '91	2 mo. 1991	% Change From Jan. '91	% Change From 2 mo. 1990	Feb. '91	2 mo. 1991	% Change From Jan. '91	% Change From 2 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	244.7	490.7	-0.5%	-3.2%	109,115	211,462	6.6%	-9.6%
To Canada	MMBF	27.7	52.0	14.2%	-44.9%	11,946	22,635	11.8%	-40.1%
SOFTWOOD LOGS	MMBF	274.2	551.5	-1.2%	-13.7%	142,841	280,082	4.1%	-15.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	79.0	226.3	-46.4%	-39.4%	13,821	38,645	-44.3%	-48.6%
HARDWOOD LUMBER	MMBF	68.2	136.5	-0.2%	-4.1%	70,363	138,818	2.8%	-0.4%
HARDWOOD LOGS	MMBF	23.7	46.9	2.4%	23.2%	25,860	49,038	11.6%	2.7%
HARDWOOD VENEER	MMSFsurf	129.3	261.3	-2.0%	2.8%	15,646	30,598	4.6%	2.5%
HARDBOARD	MMSF 1/8"	35.9	74.4	-6.7%	-26.5%	3,172	6,406	-1.9%	-23.8%
PARTICLEBOARD	MMSF 3/4"	12.9	24.7	8.3%	-23.7%	5,244	9,545	21.9%	-8.7%
MDF	MMSF 3/4"	11.0	19.1	36.6%	-15.6%	4,663	7,727	52.2%	-8.3%
ALL OTHER						117,951	222,714	12.6%	19.1%
TOTAL U.S. EXPORTS						509,655	997,406	4.5%	-6.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	844.8	1,632.5	7.2%	-18.9%	166,901	324,990	5.6%	-23.4%
From Canada	MMBF	837.6	1,616.3	7.6%	-19.4%	162,274	316,841	5.0%	-24.5%
SOFTWOOD LOGS	MMBF	0.2	1.0	-65.8%	-51.5%	196	772	-65.9%	-7.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	4.8	-2.0%	-30.5%	855	1,640	8.9%	-37.2%
HARDWOOD LUMBER	MMBF	16.9	43.7	-37.1%	-6.6%	13,062	33,304	-35.5%	6.8%
HARDWOOD LOGS	MMBF	0.5	1.0	-6.3%	-51.7%	410	935	-21.9%	-55.2%
HARDWOOD VENEER	MMSFsurf	104.4	214.6	-5.2%	-21.9%	11,967	24,647	-5.6%	-9.2%
HARDWOOD PLYWOOD	MMSFsurf	214.6	409.0	10.4%	6.2%	40,588	80,825	0.9%	0.2%
HARDBOARD	MMSF 1/8"	5.1	6.9	195.3%	-93.6%	254	462	22.7%	-93.1%
PARTICLEBOARD	MMSF 3/4"	14.4	30.3	-10.2%	-54.6%	3,796	8,295	-15.6%	-48.0%
MDF	MMSF 3/4"	0.3	0.4	230.9%	-92.0%	121	185	89.1%	-83.1%
OSB/WAFERBOARD	MMSF 3/8"	59.8	125.6	-9.2%	-21.9%	4,932	10,549	-12.2%	-30.4%
ALL OTHER						94,015	187,524	0.5%	-3.4%
TOTAL U.S. IMPORTS						337,397	674,605	0.1%	-15.9%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.



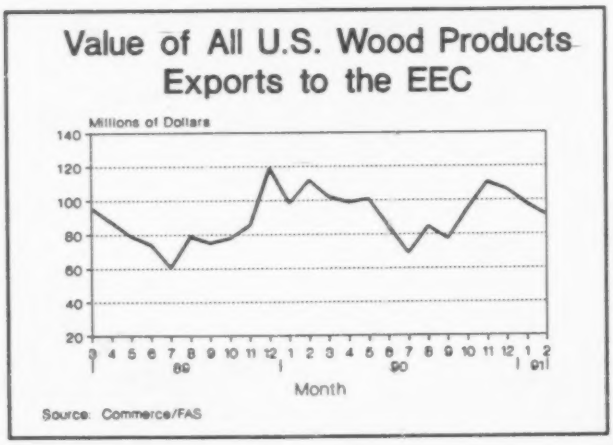


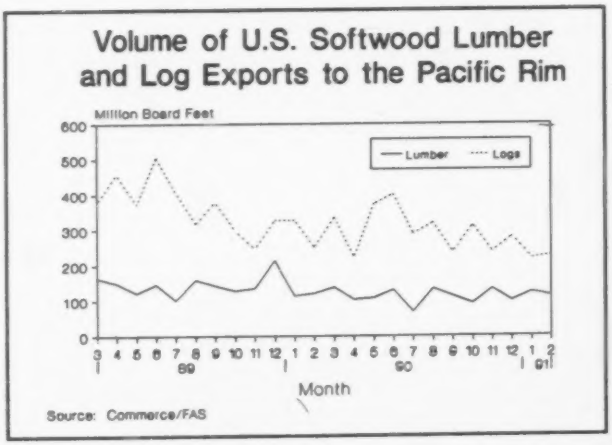
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '91	% Change From Jan. '91	YTD '91	% Change From YTD '90	Feb. '91	% Change From Jan. '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	35,564	8.1%	68,460	7.7%	24,096	10.2%	45,952	-4.5%
Softwood Logs	MBF	377	110.0%	557	-76.5%	241	156.4%	335	-66.7%
Softwood Plywood	MSF 3/8"	50,374	-57.6%	169,157	-42.3%	8,253	-57.2%	27,557	-52.5%
Hardwood Lumber	MBF	23,970	2.5%	47,362	11.6%	27,945	4.8%	54,610	13.2%
Hardwood Logs	MBF	6,076	-1.4%	12,240	1.4%	8,819	11.2%	16,748	-4.0%
Hardwood Veneer	MSFsurf	83,613	-2.5%	169,399	NA	10,006	7.7%	19,296	3.8%
Particleboard	MSF 3/4"	246	1716.7%	260	-86.1%	119	325.0%	147	-77.3%
MDF	MSF 3/4"	1,926	147.7%	2,703	8.3%	1014	173.3%	1,384	25.8%
Hardboard	MSF 1/8"	994	117.8%	1,450	-86.7%	99	167.6%	136	-86.7%
Other		NA	NA	NA	NA	10,524	-7.0%	21,840	37.6%
Subtotal						91,116	-6.0%	188,006	-10.5%
PACIFIC RIM									
Softwood Lumber	MBF	113,002	-8.4%	236,431	0.9%	52,686	4.8%	102,934	2.3%
Softwood Logs	MBF	228,526	3.2%	449,956	-22.6%	133,291	6.0%	259,047	-15.6%
Softwood Plywood	MSF 3/8"	2,758	-33.4%	6,900	NA	595	-28.8%	1,431	361.6%
Hardwood Lumber	MBF	17,457	16.2%	32,477	-5.5%	16,716	7.3%	32,296	-5.7%
Hardwood Logs	MBF	7,066	-2.8%	14,335	19.5%	8,941	10.8%	17,010	11.2%
Hardwood Veneer	MSFsurf	18,727	-10.8%	39,718	-2.8%	2,466	-7.0%	5,117	-0.9%
Particleboard	MSF 3/4"	7,156	-1.9%	14,450	-8.9%	2,617	16.7%	4,859	41.7%
MDF	MSF 3/4"	6,738	33.4%	11,789	-28.9%	2618	52.0%	4,340	-20.9%
Hardboard	MSF 1/8"	7,869	-7.1%	16,336	-2.9%	809	0.0%	1,618	17.8%
Other		NA	NA	NA	NA	59,353	17.5%	109,884	19.5%
Subtotal						280,092	8.4%	538,536	-4.7%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.



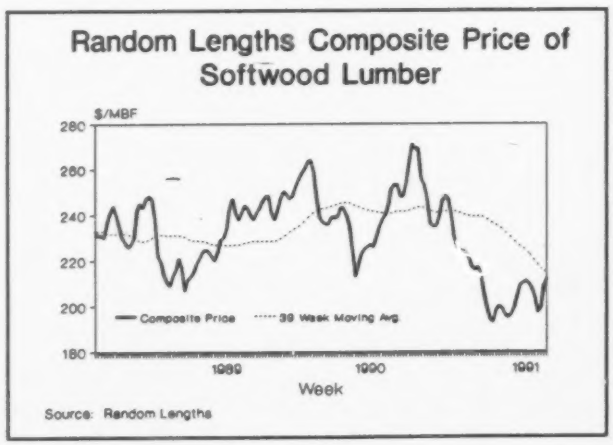


HOUSING STARTS

	Mar. '91	Feb. '91	Mar. '90	3 mo.'91	3 mo.'90
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	74.1	59.5	108.5	186.1	-36.8%
New Private Starts:					
Seas. Adj. Annual Rate	901	993	1,298	NA	NA
Northeast	97	90	138	NA	NA
Midwest	223	90	276	NA	NA
South	393	388	520	NA	NA
West	188	212	364	NA	NA
Single-Family					
Proportion of Total	82.6%			78.5%	
	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
Shipment of Mobile Homes	10,900	11,700	13,300	22,600	-16.0%

INDUSTRY EMPLOYMENT

	Mar. '91	Feb. '91	----% Change From--- Feb. '91	Mar. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	109,316	109,522	-0.2%	-0.7%
All Manufacturing Industries	18,374	18,466	-0.5%	-4.4%
Lumber and Wood Products	690	693	-0.4%	-8.1%
Furniture and Fixtures	479	482	-0.6%	-7.5%



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STATISTICAL ROUNDUP

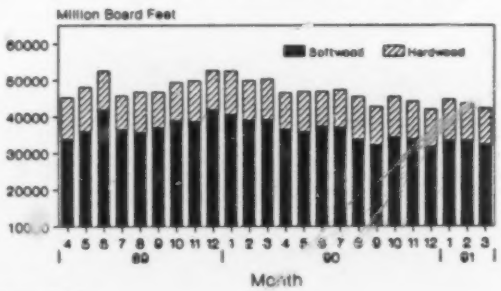
A publication of the National Forest Products Association *Vol. 4, No. 5* *May 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

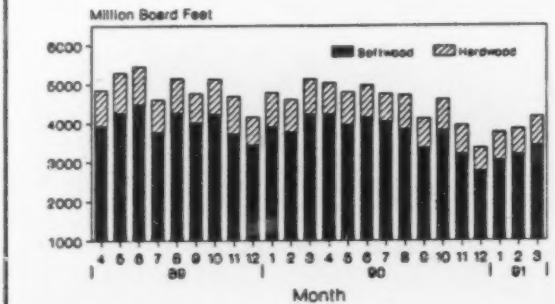
	MARCH, 1991			MARCH 31, 1991		FEBRUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	993	1,033	1,113	756	2,177	924	961	979
West Coast Region	741	730	856	560	774	673	667	664
Inland Region	785	758	736	448	1,257	740	714	712
California Redwood Region	139	138	139	105	431	139	125	115
Other Softwoods	133	133	142	251	307	124	123	124
TOTAL SOFTWOODS	2,791	2,792	2,986	2,120	4,946	2,600	2,590	2,594
% Change - Feb. 1991	7.3%	7.8%	15.1%	10.1%	0.0%			
% Change - Mar. 1990	-17.6%	-17.8%	-16.3%	-11.0%	-1.1%			
TOTAL HARDWOODS	838	791	756	NA	NA	810	711	739
% Change - Feb. 1991	3.5%	11.3%	2.4%	NA	NA			
% Change - Mar. 1990	-10.8%	-17.1%	-10.8%	NA	NA			
TOTAL LUMBER	3,629	3,583	3,742	NA	NA	3,410	3,301	3,333
% Change - Feb. 1991	6.4%	8.6%	12.3%	NA	NA			
% Change - Mar. 1990	-16.2%	-17.6%	-15.2%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	18,673	NA	9,540	9,998		15,077	
Maple Flooring (Sq. Ft.)	1,427	1,265	1,770	6,258	2,887	1,300	883	1,187
		(Million Feet)					(Million Feet)	
STRUCTURAL PANELS (Sq. Ft.)	1,947	1,994	1,954	863	399	1,716	1,773	1,807
% Change - Feb. 1991	13.5%	12.5%	8.1%	5.8%	-6.3%			
% Change - Mar. 1990*	-20.3%	-19.0%	-22.7%	-29.1%	-22.2%			

* Using APlyA-revised 1990 numbers for comparisons.

Seasonally Adjusted Annual Rate Monthly Lumber Production



Estimated U.S. Consumption of Lumber



Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	3 mo.'91	3 mo.'90	3 mo.'91	3 mo.'90	3 mo.'91	3 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	2,878	-9.0%	2,898	-8.3%	2,957	-10.5%
West Coast	2,103	-18.8%	2,045	-19.9%	2,153	-17.5%
Inland	2,286	-22.1%	2,185	-25.1%	2,150	-29.9%
Calif. Redwood	433	-19.1%	377	-21.5%	385	-14.8%
Other Softwoods	385	-16.3%	375	-17.8%	383	-18.9%
TOTAL SOFTWOOD	8,085	-16.5%	7,880	-17.6%	8,028	-18.9%
TOTAL HARDWOOD	2,499	-8.4%	2,258	-17.9%	2,264	-5.3%
TOTAL LUMBER	10,584	-14.7%	10,138	-17.7%	10,292	-16.3%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	48,050	-7.4%	NA	NA
MAPLE FLOORING (Sq. Ft.)	4,159	17.4%	3,228	4.0%	4,272	-1.3%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	5,780	-16.4%	5,827	-15.9%	5,902	-18.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Mar. '91	Feb. '91	Mar. '90	Mar. '91	Feb. '91	Mar. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,745	-1.5%	-8.1%	12,105	-6.7%	-3.4%
West Coast	8,178	1.3%	-20.3%	8,467	-3.7%	-21.8%
Inland	9,191	-9.7%	-24.4%	9,560	-8.4%	-28.4%
Calif. Redwood	1,652	-2.8%	-22.3%	1,746	4.0%	-19.8%
Other Softwoods	1,580	-2.8%	-17.4%	1,620	-5.1%	-17.9%
TOTAL SOFTWOODS	32,346	-3.4%	-17.6%	33,499	-5.9%	-18.0%
TOTAL HARDWOODS	9,914	-0.6%	-10.8%	9,150	6.4%	-17.1%
TOTAL LUMBER	42,260	-2.8%	-16.1%	42,649	-3.5%	-17.8%

DOMESTIC LUMBER CONSUMPTION

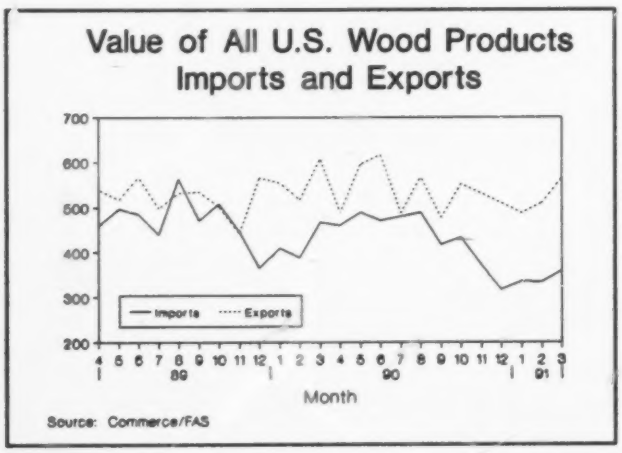
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Mar. '91	Feb. '91	Mar. '90	3 mo.'91	3 mo.'90
		(Million Board Feet)			
Total Consumption	4,156	8.0%	-18.9%	11,759	-18.9%
Softwood Consumption	3,421	7.2%	-19.2%	9,651	-19.0%
Hardwood Consumption	735	11.5%	-17.8%	2,109	-18.7%

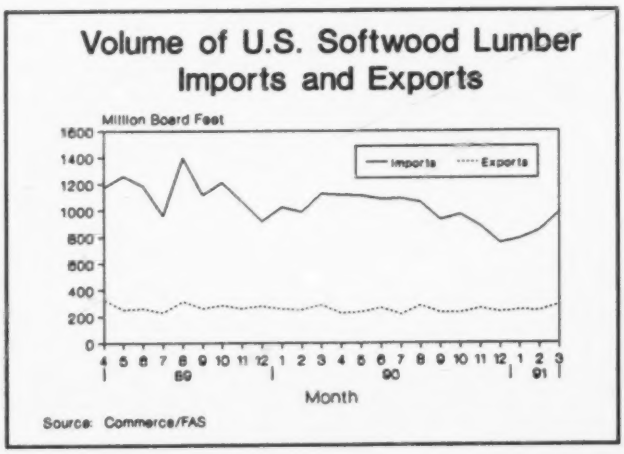
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Mar. '91	3 mo. 1991	% Change From Feb. '91	% Change From 3 mo. 1990	Mar. '91	3 mo. 1991	% Change From Feb. '91	% Change From 3 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	287.3	778.1	17.4%	-2.1%	130,505	341,968	19.6%	-6.5%
To Canada	MMBF	28.8	80.7	3.8%	-43.0%	12,177	34,812	1.9%	-38.7%
SOFTWOOD LOGS	MMBF	345.4	896.9	26.0%	-10.3%	174,904	454,986	22.4%	-13.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	77.8	304.1	-1.4%	-40.3%	14,524	53,169	5.1%	-47.7%
HARDWOOD LUMBER	MMBF	71.9	208.4	5.5%	-8.3%	73,919	212,737	5.1%	-3.1%
HARDWOOD LOGS	MMBF	28.3	75.2	19.2%	14.7%	28,496	77,534	10.2%	-5.3%
HARDWOOD VENEER	MMSFsurf	156.9	418.2	21.3%	-1.4%	17,621	48,219	12.6%	-2.5%
HARDBOARD	MMSF 1/8"	38.6	113.0	7.6%	-29.0%	3,238	9,644	2.1%	-24.4%
PARTICLEBOARD	MMSF 3/4"	21.7	46.4	68.6%	-14.5%	6,960	16,506	32.7%	-4.1%
MDF	MMSF 3/4"	14.9	34.0	35.3%	1.1%	5,561	13,288	19.3%	5.2%
ALL OTHER						107,904	330,618	-8.5%	13.8%
TOTAL U.S. EXPORTS						565,086	1,562,492	10.9%	-6.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	916.1	2,548.7	8.4%	-18.8%	183,205	508,195	9.8%	-24.3%
From Canada	MMBF	911.7	2,528.0	8.8%	-19.1%	180,255	497,095	11.1%	-25.1%
SOFTWOOD LOGS	MMBF	0.5	1.5	101.5%	-58.8%	385	1,156	96.4%	-9.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	4.3	9.1	79.3%	-6.6%	1,308	2,948	53.0%	-20.9%
HARDWOOD LUMBER	MMBF	15.7	59.4	-6.7%	-17.6%	12,534	45,838	-4.0%	-0.4%
HARDWOOD LOGS	MMBF	0.6	1.6	32.6%	-48.7%	680	1,615	65.9%	-42.7%
HARDWOOD VENEER	MMSFsurf	109.4	315.6	9.6%	-25.8%	10,853	32,437	4.6%	-23.7%
HARDWOOD PLYWOOD	MMSFsurf	192.3	601.4	-10.4%	0.9%	40,261	121,086	-0.8%	-2.1%
HARDBOARD	MMSF 1/8"	2.0	8.9	-60.6%	-94.4%	106	568	-58.3%	-94.7%
PARTICLEBOARD	MMSF 3/4"	16.3	46.7	13.8%	-48.5%	3,940	12,234	3.8%	-45.7%
MDF	MMSF 3/4"	0.3	0.7	-4.0%	-95.8%	89	274	-26.4%	-81.2%
OSB/WAFERBOARD	MMSF 3/8"	61.6	187.2	3.0%	-28.8%	5,595	16,144	13.4%	-35.0%
ALL OTHER						99,573	285,496	7.0%	-10.6%
TOTAL U.S. IMPORTS						359,078	1,029,020	7.2%	-19.0%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





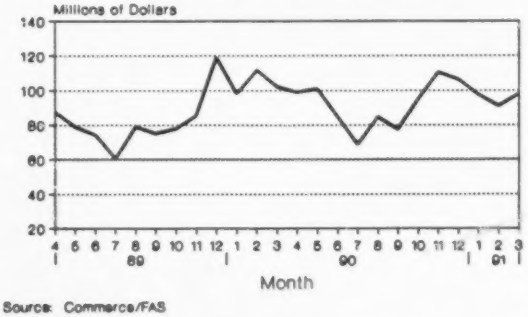
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Mar. '91	% Change From Feb. '91	YTD '91	% Change From YTD '90	Mar. '91	% Change From Feb. '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	43,171	21.4%	111,631	0.5%	29,310	21.6%	75,262	-1.2%
Softwood Logs	MBF	478	26.7%	1,035	-67.0%	261	8.3%	596	-55.9%
Softwood Plywood	MSF 3/8"	30,542	-39.4%	199,700	-45.5%	4,999	-39.4%	32,556	-54.4%
Hardwood Lumber	MBF	26,747	11.6%	74,109	8.6%	29,540	5.7%	84,150	10.3%
Hardwood Logs	MBF	6,490	6.8%	18,730	-5.5%	9,652	9.4%	26,400	-7.7%
Hardwood Veneer	MSFsurf	103,030	23.2%	272,429	NA	11,000	9.9%	30,296	2.0%
Particleboard	MSF 3/4"	64	-73.9%	324	-83.7%	25	-79.0%	172	-77.7%
MDF	MSF 3/4"	1,986	3.1%	4,689	23.8%	774	-23.7%	2,158	28.3%
Hardboard	MSF 1/8"	980	-1.4%	2,430	-81.3%	201	103.0%	337	-72.6%
Other		NA	NA	NA	NA	12,221	16.1%	34,061	36.4%
Subtotal						97,983	7.5%	285,989	-8.4%
PACIFIC RIM									
Softwood Lumber	MBF	147,025	30.1%	383,456	2.8%	66,745	26.7%	169,679	3.5%
Softwood Logs	MBF	291,659	27.6%	741,615	-19.2%	162,340	21.8%	421,388	-14.1%
Softwood Plywood	MSF 3/8"	4,998	81.2%	11,897	NA	1,122	88.6%	2,553	344.0%
Hardwood Lumber	MBF	17,330	-0.7%	49,807	-11.6%	16,854	0.8%	49,150	-11.1%
Hardwood Logs	MBF	8,410	19.0%	22,745	0.6%	10,093	12.9%	27,103	-3.9%
Hardwood Veneer	MSFsurf	25,245	34.8%	64,963	-12.2%	3,355	36.1%	8,472	-7.9%
Particleboard	MSF 3/4"	11,664	63.0%	26,114	-8.3%	3,028	15.7%	7,887	26.1%
MDF	MSF 3/4"	11,129	65.2%	22,918	-6.7%	3788	44.7%	8,128	-1.8%
Hardboard	MSF 1/8"	8,342	6.0%	24,677	-30.4%	659	-18.5%	2,277	-6.9%
Other		NA	NA	NA	NA	57,820	-2.6%	167,704	18.6%
Subtotal						325,804	16.3%	864,340	-4.6%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

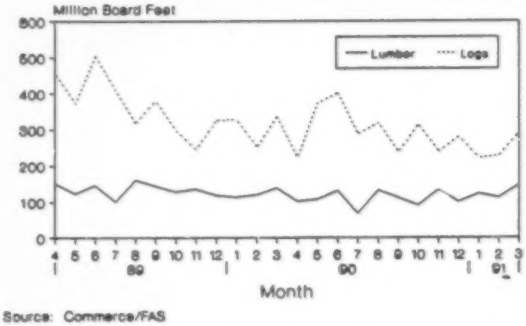
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



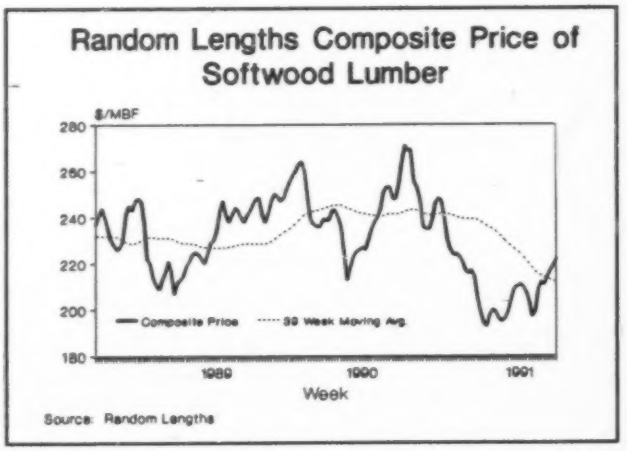
Source: Commerce/FAS

HOUSING STARTS

	Apr. '91	Mar. '91	Apr. '90	4 mo.'91	4 mo.'90
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	98.0	73.4	119.0	283.0	-31.6%
New Private Starts:					
Seas. Adj. Annual Rate	957	901	1,217	NA	NA
Northeast	96	98	124	NA	NA
Midwest	231	98	283	NA	NA
South	392	389	467	NA	NA
West	238	190	343	NA	NA
Single-Family					
Proportion of Total	82.2%			80.1%	
	Mar. '91	Feb. '91	Mar. '90	3 mo.'91	3 mo.'90
Shipment of Mobile Homes	12,800	10,900	13,300	35,400	-18.1%

INDUSTRY EMPLOYMENT

	Apr. '91	Mar. '91	----% Change From--- Mar. '91	Apr. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	109,162	109,286	-0.1%	-0.9%
All Manufacturing Industries	18,327	18,369	-0.2%	-4.5%
Lumber and Wood Products	689	689	0.0%	-8.1%
Furniture and Fixtures	481	479	0.4%	-6.8%



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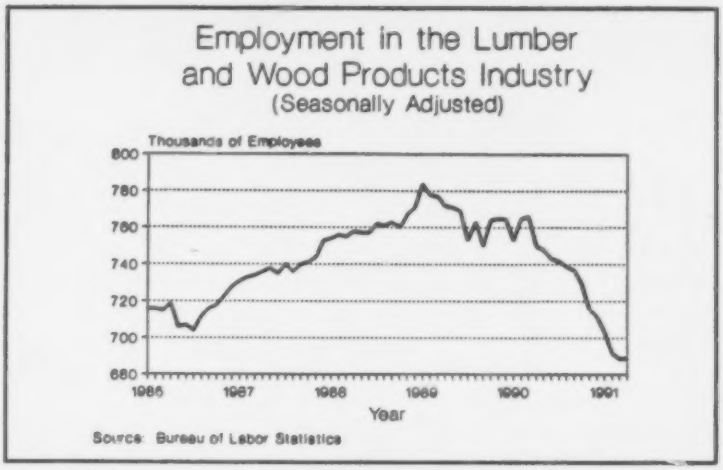
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association — *May 1991*

GRAPHICAL ABSTRACT



Lower product production and timber supply constraints have taken their toll on industry employment. Employment is down 12 percent from its recent peak.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,970	2,735	518	245	3,354	11,747	2,815	86	2,900	14,647
2ND QTR	3,382	2,030	2,804	553	294	3,616	12,679	2,809	109	2,919	15,598
3RD QTR	2,974	2,002	2,860	503	237	3,475	12,051	2,388	77	2,465	14,516
4TH QTR	2,844	1,948	2,735	511	267	3,193	11,499	2,484	103	2,587	25,086
TOTAL	12,125	7,950	11,134	2,085	1,044	13,638	47,975	10,497	375	10,872	58,847
1990*											
1ST QTR	3,065	2,091	2,863	478	277	3,138	11,912	2,523	72	2,595	14,507
2ND QTR	3,326	2,101	2,797	519	278	3,319	12,339	2,383	66	2,449	14,788
3RD QTR	3,183	1,760	2,498	499	225	3,084	11,249	2,267	60	2,328	13,577
4TH QTR	2,815	1,515	2,249	401	195	2,607	9,782	2,052	57	2,109	11,891
TOTAL	12,388	7,467	10,408	1,897	974	12,148	45,282	9,224	255	9,480	54,761
1991*											
1ST QTR	2,800	1,614	2,144	366	178	2,549	9,651	2,049	59	2,109	11,759
2ND QTR											
3RD QTR											
4TH QTR											
TOTAL	2,800	1,614	2,144	366	178	2,549	9,651	2,049	59	2,109	11,759

SOURCE: National Forest Products Association * Subject to revision.
NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,334	11,407	2,181	1,820	38,235	11,160	49,395
1988	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,297	2,743	538	435	9,129	2,930	12,059
2ND QUARTER	3,350	2,550	2,852	542	465	9,759	2,902	12,661
3RD QUARTER	3,104	2,446	2,896	502	447	9,395	2,566	11,961
4TH QUARTER	2,994	2,518	2,837	471	442	9,262	2,590	11,852
TOTAL YEAR	12,544	9,811	11,348	2,053	1,789	37,545	10,988	48,533
1990*								
1ST QUARTER	3,163	2,591	2,934	535	460	9,683	2,728	12,411
2ND QUARTER	3,390	2,443	2,770	515	456	9,574	2,641	12,215
3RD QUARTER	3,360	2,121	2,484	487	423	8,877	2,781	11,658
4TH QUARTER	2,996	1,823	2,227	405	372	7,823	2,554	10,377
TOTAL YEAR	12,911	8,978	10,415	1,942	1,711	35,957	10,704	46,661
1991*								
1ST QUARTER	2,878	2,103	2,286	433	385	8,085	2,499	10,584
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	2,878	2,103	2,286	433	385	8,085	2,499	10,584
SHIPMENTS								
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1987	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,432	2,801	522	440	9,244	3,070	12,314
2ND QUARTER	3,487	2,531	2,859	555	471	9,903	3,040	12,943
3RD QUARTER	3,071	2,460	2,898	506	447	9,382	2,572	11,954
4TH QUARTER	2,960	2,445	2,773	514	435	9,127	2,665	11,792
TOTAL YEAR	12,567	9,868	11,331	2,097	1,793	37,656	11,347	49,003
1990*								
1ST QUARTER	3,162	2,532	2,918	480	456	9,548	2,750	12,318
2ND QUARTER	3,413	2,498	2,868	523	464	9,746	2,616	12,362
3RD QUARTER	3,275	2,135	2,558	503	423	8,894	2,477	11,371
4TH QUARTER	2,913	1,896	2,299	412	376	7,896	2,259	10,155
TOTAL YEAR	12,763	9,081	10,623	1,918	1,719	36,104	10,102	46,206
1991*								
1ST QUARTER	2,898	2,045	2,185	377	375	7,880	2,258	10,138
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	2,898	2,045	2,185	377	375	7,880	2,258	10,138
NEW ORDERS								
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,344	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,389	45,521
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988	12,597	10,031	11,436	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,456	2,856	523	439	9,221	3,176	12,397
2ND QUARTER	3,530	2,454	2,849	531	468	9,832	3,055	12,887
3RD QUARTER	3,146	2,461	2,849	472	447	9,375	2,424	11,799
4TH QUARTER	2,743	2,362	2,746	571	421	8,843	2,402	11,245
TOTAL YEAR	12,366	9,733	11,300	2,097	1,775	37,271	11,057	48,328
1990*								
1ST QUARTER	3,304	2,611	3,065	452	472	9,904	2,392	12,296
2ND QUARTER	3,382	2,497	2,777	485	456	9,597	2,671	12,268
3RD QUARTER	3,175	2,049	2,478	496	410	8,608	2,339	10,947
4TH QUARTER	2,966	1,875	2,280	423	377	7,921	2,253	10,174
TOTAL YEAR	12,827	9,032	10,600	1,856	1,715	36,030	9,655	45,685
1991*								
1ST QUARTER	2,957	2,153	2,150	385	383	8,028	2,264	10,292
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	2,957	2,153	2,150	385	383	8,028	2,264	10,292

Source: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,309	411	304	4,884	NA	NA
2ND QUARTER	1,982	760	1,302	398	298	4,740	NA	NA
3RD QUARTER	2,015	746	1,300	394	298	4,753	NA	NA
4TH QUARTER	2,049	819	1,364	351	305	4,888	NA	NA
1990*								
1ST QUARTER	2,050	858	1,380	406	309	5,003	NA	NA
2ND QUARTER	2,027	803	1,302	398	301	4,831	NA	NA
3RD QUARTER	2,114	789	1,228	382	301	4,814	NA	NA
4TH QUARTER	2,197	716	1,156	375	297	4,741	NA	NA
1991*								
1ST QUARTER	2,177	774	1,257	431	307	4,946	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	324	123	258	2,290	NA	NA
1988	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	660	592	160	264	2,408	NA	NA
2ND QUARTER	775	583	582	136	261	2,337	NA	NA
3RD QUARTER	850	584	533	102	[illegible]	2,330	NA	NA
4TH QUARTER	633	501	506	159		2,046	NA	NA
1990*								
1ST QUARTER	775	560	653	131	263	2,382	NA	NA
2ND QUARTER	744	559	582	93	255	2,233	NA	NA
3RD QUARTER	644	473	502	86	242	1,947	NA	NA
4TH QUARTER	697	452	483	97	243	1,972	NA	NA
1991*								
1ST QUARTER	756	560	448	105	251	2,120	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	37%	47%	19%	29%	82%	37%	20%	32%
1981	34%	71%	31%	48%	88%	45%	24%	39%
1982	46%	68%	32%	47%	89%	49%	33%	46%
1983	31%	61%	32%	72%	83%	41%	25%	40%
1984	36%	59%	33%	26%	82%	42%	23%	37%
1985	35%	76%	34%	33%	84%	45%	31%	42%
1986	42%	69%	38%	32%	86%	47%	NA	NA
1987	40%	75%	40%	40%	86%	49%	NA	NA
1988*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	45%	34%	88%	49%	NA	NA
3RD QUARTER	42%	78%	41%	26%	88%	49%	NA	NA
4TH QUARTER	31%	61%	37%	45%	81%	42%	NA	NA
1989*								
1ST QUARTER	38%	65%	47%	32%	85%	48%	NA	NA
2ND QUARTER	37%	70%	45%	23%	85%	46%	NA	NA
3RD QUARTER	30%	60%	41%	23%	80%	40%	NA	NA
4TH QUARTER	32%	63%	42%	26%	82%	42%	NA	NA
1990*								
1ST QUARTER	35%	72%	36%	24%	82%	43%	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								

Source: National Forest Products Association

* Subject to revision.

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988	721.4	607.4	539.7	10,284.5	332.3	786.6	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.8	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER	111.8	156.8	86.8	1,010.6	19.8	191.5	1,680.9	60.8	3,319.0	65.7	8.6	3,393.3
3RD QUARTER	84.8	149.3	113.2	864.5	20.1	161.9	1,633.4	56.9	3,084.0	60.4	7.9	3,152.4
4TH QUARTER	73.7	109.5	60.9	662.7	17.1	120.3	1,520.7	41.9	2,606.8	57.2	5.9	2,669.9
TOTAL YEAR	375.4	682.2	362.4	3,535.7	87.6	652.8	6,210.8	241.5	12,148.2	255.4	25.8	12,429.4
1991												
1ST QUARTER	71.2	66.3	67.6	495.1	11.7	144.2	1,644.2	48.3	2,548.7	59.4	5.9	2,614.0
2ND QUARTER												
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	71.2	66.3	67.6	495.1	11.7	144.2	1,644.2	48.3	2,548.7	59.4	5.9	2,614.0

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	254.9	8.1	1,114.5
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.7	3.7	1,074.4
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	183.5	18.2	1,007.4
4TH QUARTER	268.7	115.6	37.9	3.4	159.5	36.2	12.8	159.3	8.4	821.1	186.8	8.1	1,011.1
TOTAL YEAR	1,018.2	442.3	197.0	12.3	670.9	171.0	57.9	714.5	35.0	3,319.1	856.0	38.1	4,213.1
1990													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	35.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER	205.1	87.3	50.7	4.0	134.7	43.7	13.9	177.4	9.1	725.9	233.6	16.7	976.2
3RD QUARTER	185.0	91.7	59.9	4.3	129.5	40.2	20.1	191.5	7.0	729.1	209.3	12.3	950.7
4TH QUARTER	183.3	98.3	49.7	11.0	139.1	41.2	17.2	173.0	6.2	721.0	207.7	10.4	939.0
TOTAL YEAR	818.5	374.7	215.2	21.4	549.4	180.8	65.8	715.2	29.6	2,970.4	877.7	51.9	3,900.0
1991													
1ST QUARTER	214.5	97.9	40.7	11.4	145.8	38.8	32.1	191.4	5.4	778.1	208.4	12.9	999.4
2ND QUARTER													
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	214.5	97.9	40.7	11.4	145.8	38.8	32.1	191.4	5.4	778.1	208.4	12.9	999.4

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.
[2] Includes siding, flooring and other dimension (exports only).
[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years.

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

A7870-3

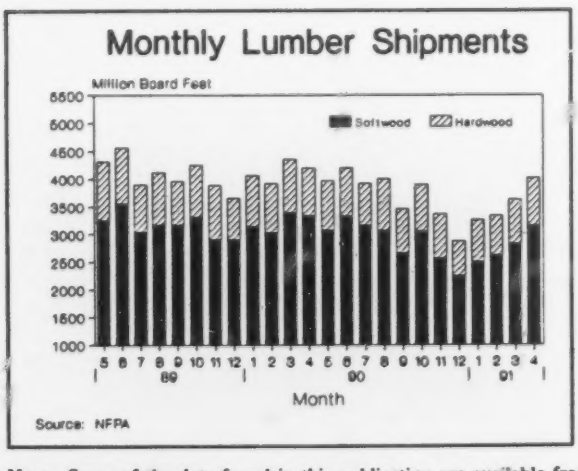
STATISTICAL ROUNDUP

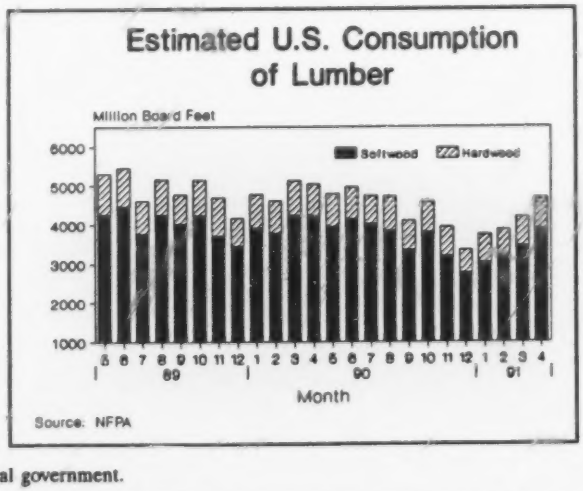
A publication of the National Forest Products Association *Vol. 4, No. 6* *June 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	APRIL, 1991			APRIL 30, 1991		MARCH REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,076	1,098	1,034	696	2,164	1,024	1,065	1,147
West Coast Region	824	841	893	612	757	741	730	856
Inland Region	845	884	918	582	1,217	785	758	836
California Redwood Region	160	181	182	106	410	139	138	139
Other Softwoods	145	150	151	257	301	134	135	149
TOTAL SOFTWOODS	3,050	3,154	3,178	2,253	4,849	2,823	2,826	3,127
% Change - Mar. 1991	8.0%	11.6%	1.6%	1.1%	-2.1%			
% Change - Apr. 1990	-7.2%	-5.6%	0.7%	2.6%	-2.0%			
TOTAL HARDWOODS	880	855	807	NA	NA	838	791	756
% Change - Mar. 1991	5.0%	8.0%	6.8%	NA	NA			
% Change - Apr. 1990	1.6%	-0.3%	-14.2%	NA	NA			
TOTAL LUMBER	3,930	4,009	3,985	NA	NA	3,661	3,617	3,883
% Change - Mar. 1991	7.4%	10.8%	2.6%	NA	NA			
% Change - Apr. 1990	-5.3%	-4.5%	-2.7%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	17,090	NA	9,691	9,823		18,673	
Maple Flooring (Sq. Ft.)	1,497	1,056	1,190	6,498	3,292	1,427	1,265	1,770
	(Million Feet)					(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	1,949	1,965	2,360	1,240	379	1,947	1,994	1,954
% Change - Mar. 1991	0.1%	-1.5%	20.8%	43.7%	-5.0%			
% Change - Apr. 1990	-13.8%	-10.4%	13.4%	15.8%	-18.5%			

* Using APlyA-revised 1990 numbers for comparisons.





Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	4 mo.'91	4 mo.'90	4 mo.'91	4 mo.'90	4 mo.'91	4 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	4,017	-6.3%	4,050	-6.5%	4,049	-8.1%
West Coast	2,927	-15.3%	2,886	-15.3%	3,046	-11.3%
Inland	3,131	-19.6%	3,069	-20.9%	3,168	-20.1%
Calif. Redwood	593	-17.2%	558	-17.5%	567	-10.4%
Other Softwoods	532	-13.6%	528	-14.1%	542	-12.9%
TOTAL SOFTWOOD	11,200	-13.6%	11,091	-14.1%	11,372	-12.9%
TOTAL HARDWOOD	3,379	-6.0%	3,113	-13.7%	3,071	-7.8%
TOTAL LUMBER	14,579	-12.0%	14,204	-14.0%	14,443	-11.9%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	65,140	-4.5%	NA	NA
MAPLE FLOORING (Sq. Ft.)	5,656	16.1%	4,284	-3.2%	5,462	-5.6%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	7,729	-15.8%	7,745	-15.0%	8,262	-11.4%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Apr. '91	Mar. '91	Apr. '90	Apr. '91	Mar. '91	Apr. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,220	0.9%	-4.2%	12,738	2.1%	-6.0%
West Coast	8,959	9.5%	-4.5%	9,195	8.6%	-1.8%
Inland	9,111	-0.9%	-12.2%	9,864	3.2%	-8.2%
Calif. Redwood	1,926	16.6%	-11.6%	2,040	16.8%	-7.7%
Other Softwoods	1,627	2.2%	-7.1%	1,716	4.3%	-5.7%
TOTAL SOFTWOODS	33,843	3.4%	-7.1%	35,552	4.9%	-5.7%
TOTAL HARDWOODS	10,290	3.8%	1.6%	9,751	6.6%	-0.3%
TOTAL LUMBER	44,133	3.5%	-5.2%	45,303	5.2%	-4.6%

DOMESTIC LUMBER CONSUMPTION

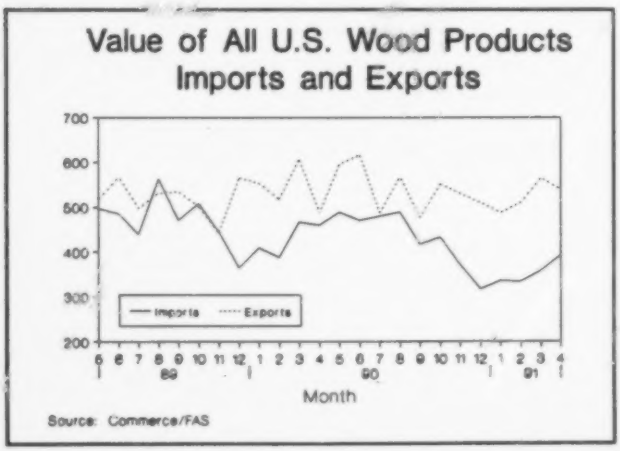
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Apr. '91	Mar. '91	Apr. '90	4 mo.'91	4 mo.'90
		(Million Board Feet)			
Total Consumption	4,674	11.7%	-7.1%	16,482	-15.6%
Softwood Consumption	3,884	12.4%	-8.2%	13,592	-15.8%
Hardwood Consumption	790	8.1%	-1.3%	2,891	-14.9%

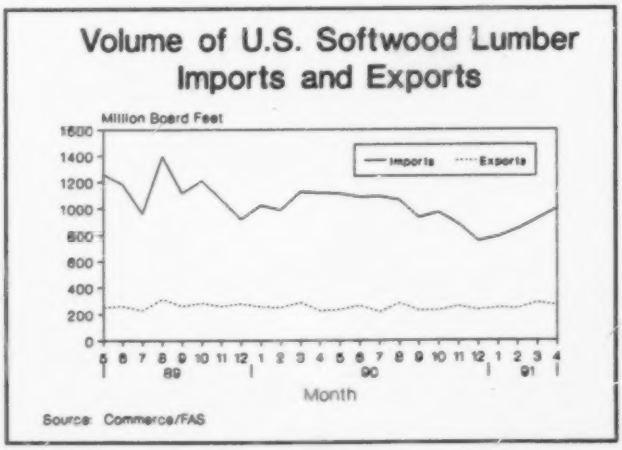
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '91	4 mo. 1991	% Change From Mar. '91	% Change From 4 mo. 1990	Apr. '91	4 mo. 1991	% Change From Mar. '91	% Change From 4 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	266.1	1,044.2	-7.4%	2.2%	116,489	458,457	-10.7%	-3.3%
To Canada	MMBF	36.6	117.3	27.2%	-37.3%	15,622	50,434	28.3%	-33.2%
SOFTWOOD LOGS	MMBF	289.1	1,186.1	-16.3%	-4.4%	156,555	611,541	-10.5%	-6.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	71.8	375.9	-7.8%	-39.6%	13,157	66,326	-9.4%	-46.9%
HARDWOOD LUMBER	MMBF	81.9	298.5	7.6%	-0.8%	79,211	291,948	7.2%	1.0%
HARDWOOD LOGS	MMBF	25.7	100.9	-9.2%	12.4%	29,231	106,765	2.6%	-5.5%
HARDWOOD VENEER	MMSFsurf	162.5	580.7	3.6%	1.8%	19,355	67,574	9.8%	2.7%
HARDBOARD	MMSF 1/8"	46.0	159.0	18.9%	-28.5%	3,667	13,311	13.2%	-25.2%
PARTICLEBOARD	MMSF 3/4"	15.6	60.3	-25.7%	-22.2%	5,645	21,318	-16.1%	-14.2%
MDF	MMSF 3/4"	12.0	46.0	-19.4%	0.9%	4,864	18,152	-12.5%	6.7%
ALL OTHER						108,954	434,651	3.6%	13.3%
TOTAL U.S. EXPORTS						538,947	2,094,855	-4.1%	-3.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	996.2	3,544.9	8.7%	-16.7%	212,272	720,467	15.9%	-21.6%
From Canada	MMBF	990.8	3,518.7	8.7%	-17.0%	208,380	705,475	15.6%	-22.4%
SOFTWOOD LOGS	MMBF	0.3	1.8	-35.2%	-60.7%	208	1,365	-46.0%	-15.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	11.5	-44.0%	-32.2%	865	3,812	-33.9%	-24.8%
HARDWOOD LUMBER	MMBF	17.1	76.5	9.0%	-13.3%	11,067	56,905	-11.7%	-0.2%
HARDWOOD LOGS	MMBF	0.5	2.1	-23.2%	-46.2%	643	2,258	-5.4%	-37.8%
HARDWOOD VENEER	MMSFsurf	109.4	425.0	0.0%	-25.9%	12,034	44,472	10.9%	-21.9%
HARDWOOD PLYWOOD	MMSFsurf	154.5	755.9	-19.6%	-7.3%	31,989	153,075	-20.5%	-9.0%
HARDBOARD	MMSF 1/8"	2.6	11.5	29.0%	-94.8%	224	791	111.3%	-94.8%
PARTICLEBOARD	MMSF 3/4"	17.7	64.4	8.6%	-43.0%	4,374	16,609	11.0%	-41.3%
MDF	MMSF 3/4"	2.0	2.7	591.4%	-87.7%	222	496	149.4%	-74.7%
OSB/WAFERBOARD	MMSF 3/8"	61.0	248.2	-0.9%	-39.5%	6,030	22,174	7.8%	-43.7%
ALL OTHER						112,653	398,149	13.1%	-8.6%
TOTAL U.S. IMPORTS						393,047	1,422,067	9.5%	-17.9%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		April '91	% Change From Mar. '91	YTD '91	% Change From YTD '90	April '91	% Change From Mar. '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	38,966	-9.7%	150,598	1.2%	25,103	-14.4%	100,365	-2.8%
Softwood Logs	MBF	1,146	139.6%	2,181	-56.7%	558	113.8%	1,154	-48.8%
Softwood Plywood	MSF 3/8"	33,068	8.3%	232,768	-46.5%	5,440	8.8%	37,996	-55.3%
Hardwood Lumber	MBF	29,384	9.9%	103,493	14.9%	32,263	9.2%	116,414	14.8%
Hardwood Logs	MBF	6,259	-3.6%	24,989	-10.0%	9,603	1.6%	36,203	-10.5%
Hardwood Veneer	MSFsurf	104,681	1.6%	377,111	NA	12,338	12.2%	42,635	7.4%
Particleboard	MSF 3/4"	64	-0.9%	321	-84.8%	33	32.0%	168	-81.3%
MDF	MSF 3/4"	1,502	-24.4%	6,191	29.2%	791	2.2%	2,949	36.1%
Hardboard	MSF 1/8"	808	-17.6%	3,238	-80.3%	163	-18.9%	500	-71.4%
Other		NA	NA	NA	NA	11,848	10.5%	44,171	29.1%
Subtotal						98,340	1.9%	382,433	-7.0%
PACIFIC RIM									
Softwood Lumber	MBF	105,753	-28.1%	489,209	2.7%	49,034	-26.5%	218,713	4.3%
Softwood Logs	MBF	261,519	-10.3%	1,003,134	-12.1%	148,354	-8.6%	569,742	-7.0%
Softwood Plywood	MSF 3/8"	2,768	-44.6%	14,665	NA	584	-48.0%	3,137	218.5%
Hardwood Lumber	MBF	22,453	29.6%	72,259	-1.7%	20,874	23.9%	70,024	-2.4%
Hardwood Logs	MBF	12,602	49.8%	35,347	9.4%	13,726	36.0%	40,829	6.0%
Hardwood Veneer	MSFsurf	27,213	7.8%	92,177	-2.1%	3,602	7.4%	12,074	2.5%
Particleboard	MSF 3/4"	6,623	-42.7%	32,493	-24.3%	1,803	-40.0%	9,571	-4.5%
MDF	MSF 3/4"	8,106	-27.2%	31,024	-5.6%	2932	-22.6%	11,061	0.1%
Hardboard	MSF 1/8"	10,904	30.7%	35,581	-29.8%	714	8.3%	2,991	-10.8%
Other		NA	NA	NA	NA	52,441	-7.6%	218,388	19.2%
Subtotal						294,064	-9.4%	1,156,417	0.3%

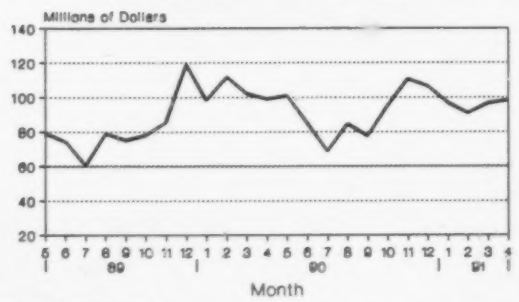
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

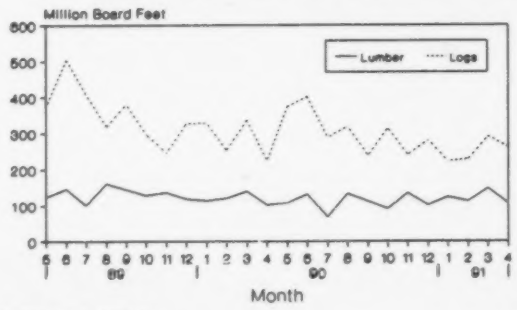
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



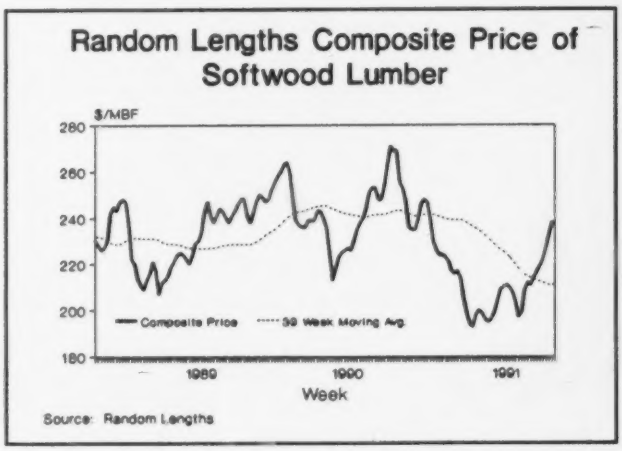
Source: Commerce/FAS

HOUSING STARTS

	May '91	Apr. '91	May '90	5 mo.'91	5 mo.'90
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	98.9	101.0	121.1	385.3	-27.9%
New Private Starts:					
Seas. Adj. Annual Rate	982	981	1,208	NA	NA
Northeast	113	96	128	NA	NA
Midwest	217	96	255	NA	NA
South	367	397	486	NA	NA
West	285	250	339	NA	NA
Single-Family					
Proportion of Total	86.5%			82.0%	
	Apr. '91	Mar. '91	Apr. '90	4 mo.'91	4 mo.'90
Shipment of Mobile Homes	15,200	12,800	13,300	50,600	-14.8%

INDUSTRY EMPLOYMENT

	May '91	Apr. '91	----% Change From--- Apr. '91	May '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,781	108,722	0.1%	-1.4%
All Manufacturing Industries	18,411	18,399	0.1%	-4.2%
Lumber and Wood Products	697	694	0.4%	-7.1%
Furniture and Fixtures	483	481	0.4%	-6.2%

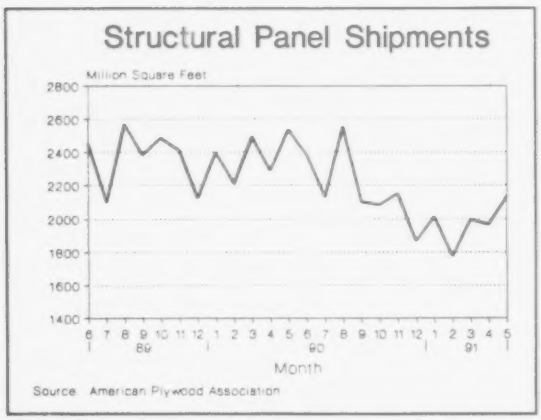


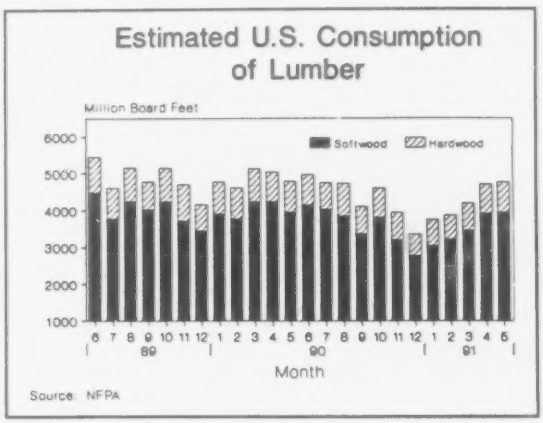
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 7* *July 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	MAY, 1991			MAY 31, 1991		APRIL REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,054	1,127	1,253	821	2,080	1,102	1,124	1,059
West Coast Region	756	845	823	590	668	824	841	893
Inland Region	824	867	935	650	1,174	845	884	918
California Redwood Region	146	169	163	100	387	160	181	182
Other Softwoods	139	150	159	266	291	147	152	153
TOTAL SOFTWOODS	2,919	3,158	3,333	2,427	4,600	3,078	3,182	3,205
% Change - Apr. 1991	-5.2%	-0.8%	4.0%	7.8%	-4.9%			
% Change - May 1990	-7.7%	2.6%	11.5%	15.2%	-8.6%			
TOTAL HARDWOODS	916	876	854	NA	NA	880	855	807
% Change - Apr. 1991	4.1%	2.4%	5.8%	NA	NA			
% Change - May 1990	-2.1%	-1.3%	-5.8%	NA	NA			
TOTAL LUMBER	3,835	4,034	4,187	NA	NA	3,958	4,037	4,012
% Change - Apr. 1991	-3.1%	-0.1%	4.4%	NA	NA			
% Change - May 1990	-6.4%	1.7%	7.5%	NA	NA			
		(Thousand Feet)				(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	16,434	NA	10,715	11,102		17,090	
Maple Flooring (Sq. Ft.)	1,591	1,524	2,021	6,382	3,348	1,497	1,056	1,190
		(Million Feet)				(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,105	2,133	2,148	1,189	420	1,949	1,965	2,360
% Change - Apr. 1991	8.0%	8.5%	-9.0%	-4.1%	10.8%			
% Change - May 1990	-13.5%	-11.8%	-8.8%	45.2%	-18.0%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	5 mo.'91	5 mo.'90	5 mo.'91	5 mo.'90	5 mo.'91	5 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	5,090	-5.6%	5,207	-3.2%	5,331	-1.9%
West Coast	3,683	-13.4%	3,731	-11.1%	3,869	-8.6%
Inland	3,955	-18.1%	3,936	-18.2%	4,103	-15.2%
Calif. Redwood	739	-17.1%	727	-13.8%	730	-6.6%
Other Softwoods	674	-12.1%	680	-10.8%	703	-8.0%
TOTAL SOFTWOOD	14,141	-12.3%	14,281	-10.7%	14,736	-8.2%
TOTAL HARDWOOD	4,295	-5.2%	3,988	-11.3%	3,925	-7.4%
TOTAL LUMBER	18,436	-10.8%	18,269	-10.8%	18,661	-8.0%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	81,574	-6.2%	NA	NA
MAPLE FLOORING (Sq. Ft.)	7,247	14.5%	5,808	-1.1%	7,483	2.3%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	9,834	-15.3%	9,875	-14.8%	10,411	-10.9%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	May '91	Apr. '91	May '90	May '91	Apr. '91	May '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,526	-7.9%	-4.7%	11,867	-9.0%	7.3%
West Coast	8,833	-1.4%	-5.5%	9,304	1.2%	7.4%
Inland	9,485	4.1%	-11.6%	9,946	0.8%	-6.6%
Calif. Redwood	1,595	-17.2%	-16.6%	1,903	-6.7%	1.2%
Other Softwoods	1,577	-4.4%	-7.9%	1,662	-4.4%	2.0%
TOTAL SOFTWOODS	33,015	-3.4%	-7.8%	34,683	-3.3%	2.4%
TOTAL HARDWOODS	10,843	5.4%	-2.1%	10,087	3.5%	-1.3%
TOTAL LUMBER	43,859	-1.3%	-6.4%	44,770	-1.9%	1.5%

DOMESTIC LUMBER CONSUMPTION

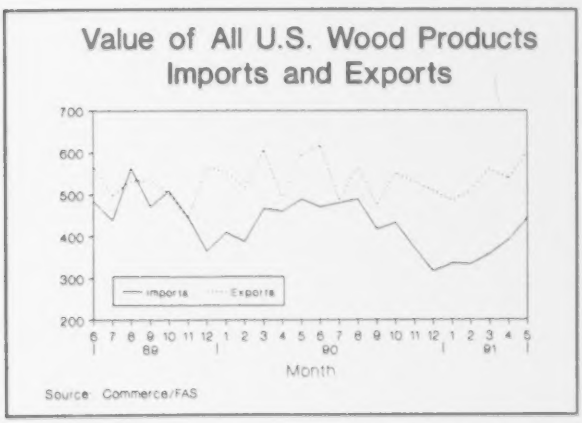
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	May '91	Apr. '91	May '90	5 mo.'91	5 mo.'90
		(Million Board Feet)			
Total Consumption	4,755	1.1%	-0.7%	21,269	-12.6%
Softwood Consumption	3,941	0.7%	-0.4%	17,565	-12.6%
Hardwood Consumption	813	2.9%	-2.1%	3,704	-12.4%

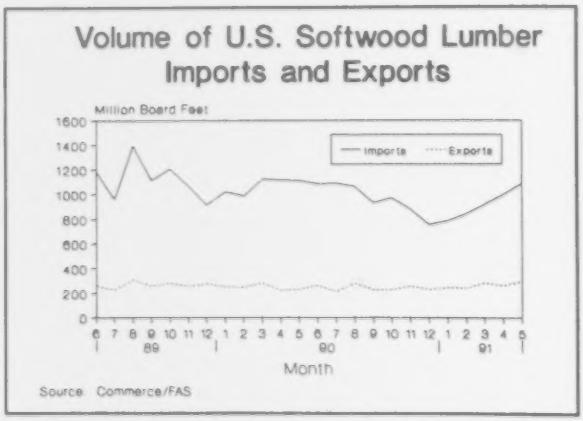
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		May '91	5 mo. 1991	% Change From Apr. '91	% Change From 5 mo. 1990	May '91	5 mo. 1991	% Change From Apr. '91	% Change From 5 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	301.0	1,345.2	13.1%	7.3%	131,335	589,792	12.7%	0.9%
To Canada	MMBF	40.6	157.9	11.1%	-31.3%	16,849	67,283	7.9%	-27.7%
SOFTWOOD LOGS	MMBF	349.8	1,535.8	21.0%	-5.4%	189,178	800,719	20.8%	-7.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	93.7	469.6	30.6%	-35.4%	17,672	83,998	34.3%	-42.5%
HARDWOOD LUMBER	MMBF	82.1	380.6	0.2%	-0.8%	80,508	372,456	1.6%	1.0%
HARDWOOD LOGS	MMBF	18.2	119.1	-29.3%	9.4%	22,826	129,591	-21.9%	-5.9%
HARDWOOD VENEER	MMSFsurf	169.1	749.8	4.0%	2.7%	19,973	87,547	3.2%	3.8%
HARDBOARD	MMSF 1/8"	53.1	212.1	15.5%	-21.4%	4,185	17,497	14.1%	-18.7%
PARTICLEBOARD	MMSF 3/4"	18.8	79.1	20.7%	-24.8%	6,432	27,750	13.9%	-16.7%
MDF	MMSF 3/4"	16.7	62.8	39.1%	13.5%	6,091	24,243	25.2%	17.6%
ALL OTHER						122,448	556,269	12.4%	13.2%
TOTAL U.S. EXPORTS						602,566	2,697,421	11.8%	-2.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,084.5	4,629.4	8.9%	-13.8%	242,013	962,480	14.0%	-17.8%
From Canada	MMBF	1,076.3	4,595.0	8.6%	-14.1%	236,748	942,223	13.6%	-18.6%
SOFTWOOD LOGS	MMBF	0.3	2.1	3.8%	-63.9%	182	1,546	-12.5%	-31.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.8	13.3	-24.4%	-35.3%	700	4,512	-19.1%	-30.1%
HARDWOOD LUMBER	MMBF	19.6	96.1	14.0%	-16.2%	12,249	69,154	10.7%	-5.0%
HARDWOOD LOGS	MMBF	0.5	2.6	3.1%	-47.1%	489	2,747	-24.0%	-44.0%
HARDWOOD VENEER	MMSFsurf	121.2	546.2	10.7%	-23.4%	11,332	55,805	-5.8%	-21.3%
HARDWOOD PLYWOOD	MMSFsurf	181.1	937.0	17.2%	-12.2%	36,531	189,607	14.2%	-15.0%
HARDBOARD	MMSF 1/8"	118.3	129.8	4422.9%	-56.1%	183	974	-18.3%	-95.2%
PARTICLEBOARD	MMSF 3/4"	18.2	82.6	2.6%	-38.7%	5,067	21,676	15.8%	-35.5%
MDF	MMSF 3/4"	0.4	3.1	-81.1%	-87.8%	142	638	-36.0%	-76.2%
OSB/WAFERBOARD	MMSF 3/8"	76.8	324.9	25.8%	-41.5%	8,670	30,844	43.8%	-42.8%
ALL OTHER						125,271	523,420	11.2%	-6.2%
TOTAL U.S. IMPORTS						443,507	1,865,575	12.8%	-16.0%

Notes: Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

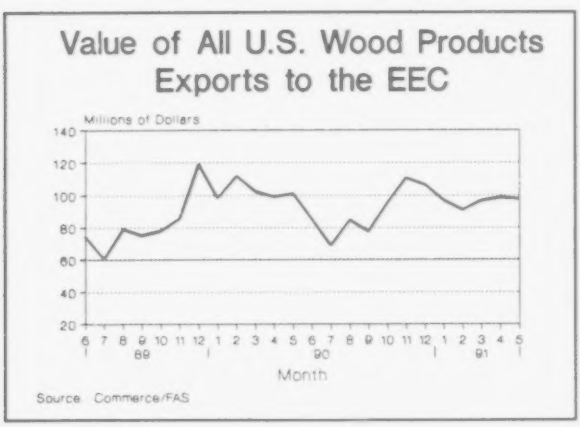
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		May '91	% Change From April '91	YTD '91	% Change From YTD '90	May '91	% Change From April '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	40,374	3.6%	190,972	4.0%	27,485	9.5%	127,851	-2.3%
Softwood Logs	MBF	739	-35.5%	2,920	-56.1%	368	-34.1%	1,522	-50.1%
Softwood Plywood	MSF 3/8"	46,057	39.3%	278,824	-44.3%	7,738	42.2%	45,735	-53.3%
Hardwood Lumber	MBF	29,175	-0.7%	132,668	12.7%	32,513	0.8%	148,926	12.6%
Hardwood Logs	MBF	3,905	-37.6%	28,894	-13.8%	6,399	-34.7%	42,602	-12.0%
Hardwood Veneer	MSFsurf	102,738	-1.9%	479,848	NA	11,648	-5.6%	54,283	7.7%
Particleboard	MSF 3/4"	33	-47.8%	355	-86.9%	13	-60.6%	181	-83.9%
MDF	MSF 3/4"	2,449	63.0%	8,641	58.6%	940	18.8%	3,889	57.8%
Hardboard	MSF 1/8"	1,866	131.0%	5,104	-72.7%	200	22.7%	699	-63.9%
Other		NA	NA	NA	NA	10,366	-12.5%	54,415	24.8%
Subtotal						97,670	-0.7%	480,103	-6.2%
PACIFIC RIM									
Softwood Lumber	MBF	136,477	29.1%	625,686	7.1%	62,496	27.5%	281,209	9.2%
Softwood Logs	MBF	321,841	23.1%	1,324,975	-12.5%	181,047	22.0%	750,788	-8.9%
Softwood Plywood	MSF 3/8"	4,909	77.4%	19,575	NA	1,074	83.9%	4,212	225.8%
Hardwood Lumber	MBF	22,057	-1.8%	94,316	2.1%	21,433	2.7%	91,457	1.7%
Hardwood Logs	MBF	8,117	-35.6%	43,464	6.9%	10,003	-27.1%	50,831	4.5%
Hardwood Veneer	MSFsurf	31,520	15.8%	123,697	1.8%	4,205	16.7%	16,278	7.7%
Particleboard	MSF 3/4"	10,348	56.2%	42,841	-27.0%	2,699	49.7%	12,270	-7.9%
MDF	MSF 3/4"	12,078	49.0%	43,102	9.8%	4150	41.5%	15,210	15.3%
Hardboard	MSF 1/8"	9,853	-9.6%	45,434	-24.2%	599	-16.1%	3,590	-8.7%
Other		NA	NA	NA	NA	58,455	11.5%	276,732	16.3%
Subtotal						346,161	17.7%	1,502,577	-0.2%

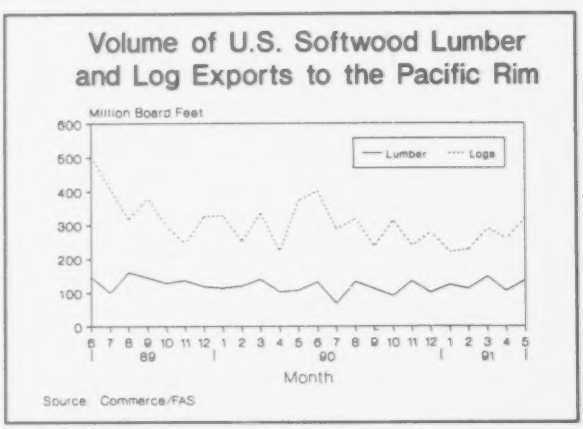
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

Source: U.S. Department of Commerce, FAS.



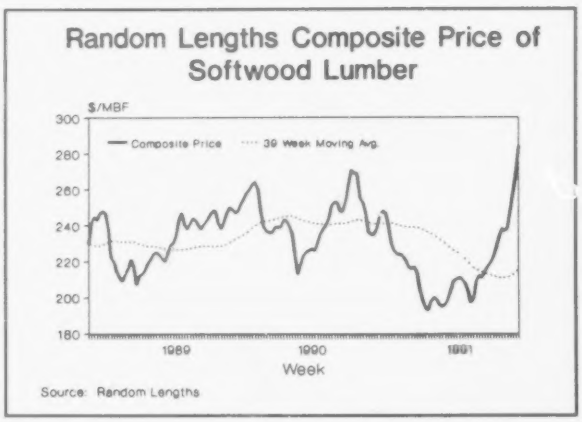


HOUSING STARTS

	June '91	May '91	June '90	6 mo.'91	6 mo.'90
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	104.1	98.5	117.8	487.7	-25.3%
New Private Starts:					
Seas. Adj. Annual Rate	1,040	989	1,187	NA	NA
Northeast	148	114	114	NA	NA
Midwest	255	114	241	NA	NA
South	389	367	532	NA	NA
West	248	291	300	NA	NA
Single-Family					
Proportion of Total	83.2%			82.2%	
	May '91	Apr. '91	May '90	5 mo.'91	5 mo.'90
Shipment of Mobile Homes	16,600	15,200	13,300	67,200	-13.3%

INDUSTRY EMPLOYMENT

	June '91	May '91	----% Change From--- May '91	June '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,805	108,855	0.0%	-1.5%
All Manufacturing Industries	18,359	18,418	-0.3%	-4.3%
Lumber and Wood Products	694	696	-0.3%	-7.0%
Furniture and Fi[illegible]	483	483	0.0%	-6.0%



STATISTICAL ROUNDUP

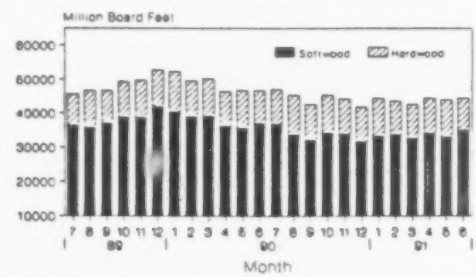
A publication of the National Forest Products Association *Vol. 4, No. 8* *August 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JUNE, 1991			JUNE 30, 1991		MAY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,108	1,096	964	690	2,090	1,071	1,146	1,275
West Coast Region	700	734	680	532	714	737	818	797
Inland Region	842	859	760	550	1,233	826	866	933
California Redwood Region	153	166	173	108	365	148	172	166
Other Softwoods	140	143	129	254	297	139	150	159
TOTAL SOFTWOODS	2,943	2,998	2,706	2,134	4,699	2,921	3,152	3,330
% Change - May 1991	0.8%	-4.9%	-18.7%	-12.0%	-1.2%			
% Change - June 1990	-5.4%	-9.1%	-20.9%	-4.3%	-4.0%			
TOTAL HARDWOODS	803	761	744	NA	NA	916	876	854
% Change - May 1991	-12.4%	-13.2%	-12.9%	NA	NA			
% Change - June 1990	-4.3%	-12.7%	-9.8%	NA	NA			
TOTAL LUMBER	3,746	3,759	3,450	NA	NA	3,837	4,028	4,184
% Change - May 1991	-2.4%	-6.7%	-17.5%	NA	NA			
% Change - June 1990	-5.2%	-9.9%	-18.8%	NA	NA			
FLOORING		(Thousand Feet)				(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	17,914	NA	9,810	10,936		16,434	
Maple Flooring (Sq. Ft.)	1,628	2,277	2,307	6,815	2,571	1,591	1,524	2,021
		(Million Feet)				(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,094	2,157	2,120	1,238	384	2,105	2,133	2,148
% Change - May 1991	-0.5%	1.1%	-1.3%	4.1%	-8.6%			
% Change - June 1990	-11.3%	-10.5%	-15.4%	28.8%	-19.0%			

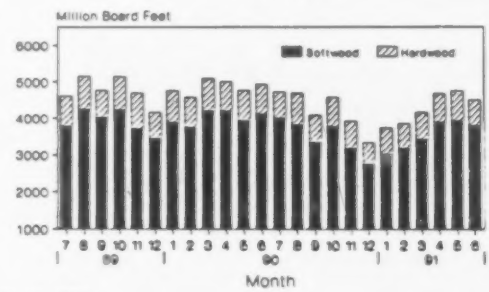
* Using APlyA-revised 1990 numbers for comparisons.

Seasonally Adjusted Annual Rate Monthly Lumber Production



Source: NFPA

Estimated U.S. Consumption of Lumber



Source: NFPA

Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	6 mo.'91	6 mo.'90	6 mo.'91	6 mo.'90	6 mo.'91	6 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	6,225	-5.0%	6,332	-3.7%	6,325	-5.4%
West Coast	4,289	-12.6%	4,347	-11.2%	4,427	-10.5%
Inland	4,811	-15.9%	4,789	-16.8%	4,856	-16.7%
Calif. Redwood	903	-15.4%	907	-11.3%	918	-3.9%
Other Softwoods	811	-11.3%	819	-10.2%	828	-10.1%
TOTAL SOFTWOOD	17,039	-11.1%	17,194	-10.3%	17,354	-10.3%
TOTAL HARDWOOD	5,098	-5.0%	4,749	-11.5%	4,669	-7.8%
TOTAL LUMBER	22,137	-9.8%	21,943	-10.5%	22,023	-9.8%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	99,488	-5.6%	NA	NA
MAPLE FLOORING (Sq. Ft.)	8,875	12.3%	8,085	0.6%	9,790	3.8%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	11,928	-14.6%	12,032	-14.2%	12,531	-11.7%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	June '91	May '91	June '90	June '91	May '91	June '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,877	9.9%	-4.6%	12,342	2.3%	-8.3%
West Coast	8,470	-1.6%	-7.9%	8,483	-5.8%	-11.5%
Inland	10,262	7.9%	-4.2%	9,883	-0.5%	-10.1%
Calif. Redwood	1,776	9.9%	-5.6%	1,746	-9.9%	1.8%
Other Softwoods	1,653	4.8%	-5.4%	1,653	-0.5%	-8.9%
TOTAL SOFTWOODS	35,039	6.1%	-5.4%	34,107	-1.4%	-9.2%
TOTAL HARDWOODS	9,236	-14.8%	-4.3%	8,822	-12.5%	-12.7%
TOTAL LUMBER	44,275	0.9%	-5.2%	42,929	-3.9%	-9.9%

DOMESTIC LUMBER CONSUMPTION

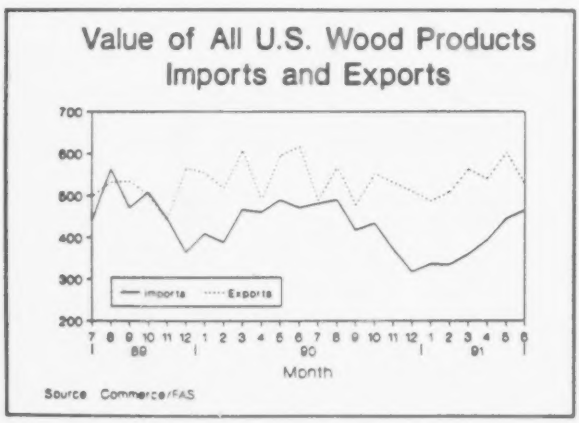
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	June '91	May '91	June '90	6 mo.'91	6 mo.'90
		(Million Board Feet)			
Total Consumption	4,505	-5.1%	-8.8%	25,690	-11.8%
Softwood Consumption	3,810	-3.2%	-7.6%	21,290	-11.6%
Hardwood Consumption	692	-14.9%	-15.2%	4,396	-12.8%

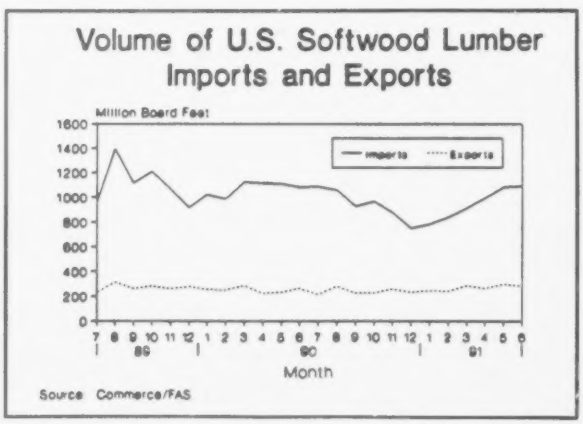
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '91	6 mo. 1991	% Change From May '91	% Change From 6 mo. 1990	June '91	6 mo. 1991	% Change From May '91	% Change From 6 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	282.1	1,627.3	-6.3%	7.0%	120,707	710,499	-8.1%	1.0%
To Canada	MMBF	37.5	195.4	-7.8%	-26.3%	15,995	83,278	-5.1%	-22.2%
SOFTWOOD LOGS	MMBF	274.2	1,810.0	-21.6%	-11.5%	146,013	946,732	-22.8%	-15.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	93.7	563.2	-0.1%	-30.2%	17,610	101,608	-0.4%	-37.0%
HARDWOOD LUMBER	MMBF	83.1	463.7	1.3%	0.6%	77,105	449,561	-4.2%	1.7%
HARDWOOD LOGS	MMBF	13.7	132.8	-24.4%	5.9%	16,506	146,098	-27.7%	-7.3%
HARDWOOD VENEER	MMSFsurf	148.3	898.0	-12.3%	2.2%	17,141	104,688	-14.2%	3.3%
HARDBOARD	MMSF 1/8"	51.1	263.1	-3.8%	-17.6%	4,004	21,500	-4.3%	-15.3%
PARTICLEBOARD	MMSF 3/4"	20.9	99.1	11.3%	-21.6%	6,129	33,879	-4.7%	-16.3%
MDF	MMSF 3/4"	12.2	75.0	-26.9%	15.1%	4,946	29,189	-18.8%	17.8%
ALL OTHER						113,354	669,623	-7.4%	11.5%
TOTAL U.S. EXPORTS						525,293	3,222,714	-12.8%	-4.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,093.7	5,723.1	0.8%	-11.4%	269,133	1,231,613	11.2%	-13.0%
From Canada	MMBF	1,084.3	5,679.3	0.7%	-11.7%	263,668	1,205,891	11.4%	-13.7%
SOFTWOOD LOGS	MMBF	0.8	2.9	142.8%	-58.8%	530	2,076	191.2%	-26.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	0.8	14.1	-55.7%	-41.7%	263	4,775	-62.4%	-37.4%
HARDWOOD LUMBER	MMBF	15.0	111.1	-23.3%	-19.4%	9,517	78,671	-22.3%	-11.0%
HARDWOOD LOGS	MMBF	0.3	2.8	-48.2%	-49.7%	336	3,083	-31.3%	-46.0%
HARDWOOD VENEER	MMSFsurf	115.7	661.8	-4.5%	-22.9%	11,094	66,899	-2.1%	-22.5%
HARDWOOD PLYWOOD	MMSFsurf	133.4	1,070.5	-26.3%	-15.3%	26,327	215,933	-27.9%	-18.8%
HARDBOARD	MMSF 1/8"	6.8	136.7	-94.2%	-60.6%	148	1,122	-19.1%	-95.4%
PARTICLEBOARD	MMSF 3/4"	18.1	100.7	-0.7%	-38.1%	5,030	26,706	-0.7%	-33.1%
MDF	MMSF 3/4"	0.5	3.6	27.8%	-87.6%	234	872	64.8%	-72.1%
OSB/WAFERBOARD	MMSF 3/8"	69.3	394.2	-9.7%	-42.7%	9,490	40,333	9.5%	-38.9%
ALL OTHER						129,414	652,834	3.3%	-4.6%
TOTAL U.S. IMPORTS						462,609	2,328,184	4.3%	-13.5%

Notes: Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '91	% Change From May '91	YTD '91	% Change From YTD '90	June '91	% Change From May '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	42,288	4.7%	233,260	7.9%	28,533	3.8%	156,384	2.5%
Softwood Logs	MBF	690	-6.7%	3,609	-47.8%	402	9.2%	1,925	-40.0%
Softwood Plywood	MSF 3/8"	41,326	-10.3%	320,150	-42.3%	7,512	-2.9%	53,246	-50.6%
Hardwood Lumber	MBF	28,213	-3.3%	160,881	14.1%	29,928	-8.0%	178,854	12.8%
Hardwood Logs	MBF	3,264	-16.4%	32,157	-15.8%	5,396	-15.7%	47,998	-10.7%
Hardwood Veneer	MSFsurf	90,859	-11.6%	570,707	NA	10,240	-12.1%	64,523	5.5%
Particleboard	MSF 3/4"	17	-49.2%	372	-87.3%	6	-53.8%	187	-85.4%
MDF	MSF 3/4"	938	-61.7%	9,579	54.4%	466	-50.4%	4,355	55.4%
Hardboard	MSF 1/8"	135	-92.8%	5,239	-74.5%	26	-87.0%	726	-65.2%
Other		NA	NA	NA	NA	9,138	-11.8%	63,553	18.6%
Subtotal						91,647	-6.2%	571,750	-4.2%
PACIFIC RIM									
Softwood Lumber	MBF	101,186	-25.9%	726,872	1.6%	46,997	-24.8%	328,206	4.3%
Softwood Logs	MBF	253,370	-21.3%	1,578,345	-17.6%	140,352	-22.5%	891,141	-16.4%
Softwood Plywood	MSF 3/8"	1,744	-64.5%	21,319	258.7%	377	-64.9%	4,589	175.6%
Hardwood Lumber	MBF	24,767	12.3%	119,083	6.7%	23,154	8.0%	114,611	5.5%
Hardwood Logs	MBF	3,735	-54.0%	47,198	2.7%	5,906	-41.0%	56,737	2.2%
Hardwood Veneer	MSFsurf	28,782	-8.7%	152,479	4.5%	3,682	-12.4%	19,960	9.4%
Particleboard	MSF 3/4"	13,468	30.2%	56,308	-21.2%	2,908	7.7%	15,177	-9.0%
MDF	MSF 3/4"	8,509	-29.6%	51,611	11.7%	3046	-26.6%	18,256	13.7%
Hardboard	MSF 1/8"	15,092	53.2%	60,526	-18.0%	1144	91.0%	4,734	-3.0%
Other		NA	NA	NA	NA	52,544	-10.1%	329,276	11.7%
Subtotal						280,110	-19.1%	1,782,689	-6.0%

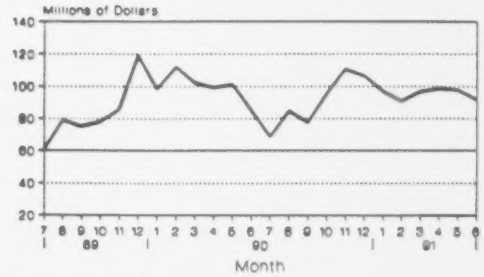
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

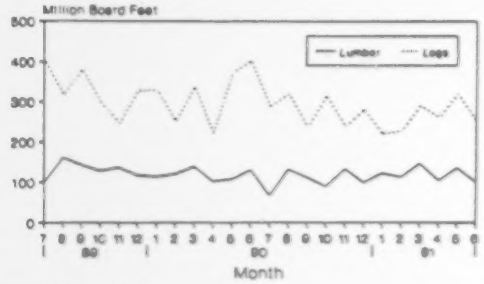
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



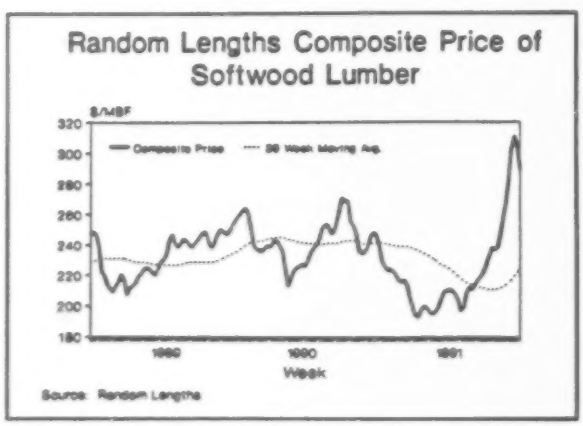
Source: Commerce/FAS

HOUSING STARTS

	July '91	June '91	July '90	7 mo.'91	7 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	105.4	103.2	111.2	591.4	-22.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,070	1,032	1,155	NA	NA
Northeast	106	145	115	NA	NA
Midwest	235	145	226	NA	NA
South	448	389	492	NA	NA
West	281	252	322	NA	NA
Single-Family					
Proportion of Total	84.2%			82.6%	
	June '91	May '91	June '90	6 mo.'91	6 mo.'90
Shipment of Mobile Homes	15,600	16,600	13,300	82,800	-12.9%

INDUSTRY EMPLOYMENT

	July '91	June '91	----% Change From--- June '91	July '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,815	108,866	0.0%	-1.3%
All Manufacturing Industries	18,389	18,379	0.1%	-4.0%
Lumber and Wood Products	698	696	0.3%	-6.2%
Furniture and Fixtures	482	482	0.0%	-5.7%



U.S. SOFTWOOD LUMBER INDUSTRY REVISIONS
January 1990 - June 1991

PRODUCTION 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,065	844	996	189	155	3,249
FEB	1,018	775	905	173	144	3,015
MAR	1,080	907	1,043	183	161	3,374
APR	1,123	840	965	183	156	3,267
MAY	1,106	780	935	178	150	3,149
JUN	1,161	760	879	162	148	3,110
JUL	1,239	689	855	162	147	3,092
AUG	1,124	715	879	168	144	3,030
SEP	999	663	759	163	129	2,713
OCT	1,167	704	873	172	146	3,062
NOV	959	590	752	136	122	2,559
DEC	870	484	611	103	103	2,171
TOTAL	12,911	8,751	10,452	1,972	1,705	35,791

PRODUCTION 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	961	671	764	157	128	2,681
FEB	945	656	742	141	124	2,608
MAR	1,028	722	788	142	134	2,814
APR	1,112	803	849	162	146	3,072
MAY	1,071	737	826	148	139	2,921
JUN	1,108	700	842	153	140	2,943

SHIPMENTS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,075	782	946	163	148	3,114
FEB	1,018	786	910	151	143	3,008
MAR	1,069	904	1,056	175	160	3,364
APR	1,168	829	962	198	158	3,315
MAY	1,050	763	927	172	146	3,058
JUN	1,195	829	955	163	157	3,299
JUL	1,264	695	866	162	149	3,136
AUG	1,101	712	908	179	145	3,045
SEP	910	662	779	171	126	2,648
OCT	1,155	714	865	162	145	3,041
NOV	940	595	768	138	122	2,563
DEC	818	527	663	120	106	2,234
TOTAL	12,763	8,798	10,605	1,954	1,705	35,825

SHIPMENTS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	904	628	712	116	118	2,478
FEB	983	646	713	127	123	2,592
MAR	1,069	707	757	141	134	2,808
APR	1,134	814	882	185	151	3,166
MAY	1,146	818	866	172	150	3,152
JUN	1,096	734	859	166	143	2,998

NEW ORDERS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,161	841	1,071	145	161	3,379
FEB	988	756	892	134	139	2,909
MAR	1,155	933	1,098	181	168	3,535
APR	1,100	797	900	183	149	3,129
MAY	1,029	773	870	155	141	2,968
JUN	1,253	848	1,002	157	163	3,423
JUL	1,251	682	815	163	146	3,057
AUG	1,035	590	883	172	134	2,814
SEP	889	713	775	171	127	2,675
OCT	1,202	673	872	190	147	3,084
NOV	902	596	712	131	117	2,458
DEC	862	547	692	110	111	2,322
TOTAL	12,827	8,749	10,582	1,892	1,703	35,753

NEW ORDERS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	865	613	701	133	116	2,428
FEB	1,003	643	711	118	124	2,599
MAR	1,151	829	835	142	148	3,105
APR	1,067	865	916	186	152	3,186
MAY	1,275	797	933	166	159	3,330
JUN	964	680	760	173	129	2,706

Note: These data contain the most current revisions as of September 1, 1991.

UNFILLED ORDERS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	719	560	631	141	260	2,311
FEB	689	530	613	124	256	2,212
MAR	775	559	655	130	264	2,383
APR	707	527	593	115	255	2,197
MAY	686	537	536	98	250	2,107
JUN	744	556	583	92	256	2,231
JUL	731	543	532	93	253	2,152
AUG	665	421	507	86	242	1,921
SEP	644	472	503	86	243	1,948
OCT	691	431	510	114	245	1,991
NOV	653	432	454	107	240	1,886
DEC	697	452	483	97	245	1,974

UNFILLED ORDERS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	658	437	472	114	243	1,924
FEB	678	434	470	105	244	1,931
MAR	760	556	548	106	258	2,228
APR	693	607	582	107	259	2,248
MAY	822	586	649	101	268	2,426
JUN	690	532	550	108	254	2,134

STOCKS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	2,039	881	1,414	377	312	5,023
FEB	2,039	870	1,409	399	313	5,030
MAR	2,050	873	1,396	407	314	5,040
APR	2,005	884	1,399	392	312	4,992
MAY	2,061	901	1,407	398	316	5,083
JUN	2,027	832	1,331	397	307	4,894
JUL	2,002	826	1,320	397	305	4,850
AUG	2,025	829	1,291	386	304	4,835
SEP	2,114	830	1,271	378	307	4,900
OCT	2,126	820	1,279	388	308	4,921
NOV	2,145	815	1,263	386	308	4,917
DEC	2,197	772	1,211	369	305	4,854

STOCKS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	2,254	815	1,263	410	315	5,057
FEB	2,216	825	1,292	424	316	5,073
MAR	2,175	840	1,323	425	316	5,079
APR	2,153	829	1,290	402	311	4,985
MAY	2,078	748	1,250	378	300	4,754
JUN	2,090	714	1,223	365	297	4,699

CONSUMPTION 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	SFTWD IMPORTS	SFTWD CONSUMP
JAN	1,043	637	927	162	89	1,024	3,882
FEB	989	641	890	150	87	989	3,747
MAR	1,033	732	1,040	174	97	1,125	4,202
APR	1,146	700	947	197	98	1,118	4,206
MAY	1,023	636	909	171	86	1,113	3,938
JUN	1,157	687	938	161	90	1,088	4,121
JUL	1,239	597	840	161	84	1,090	4,012
AUG	1,063	565	894	177	62	1,063	3,824
SEP	881	532	759	170	75	931	3,348
OCT	1,118	599	848	160	87	971	3,783
NOV	911	438	757	137	61	882	3,186
DEC	786	418	641	113	44	754	2,755
TOTAL	12,388	7,184	10,390	1,933	960	12,148	45,003

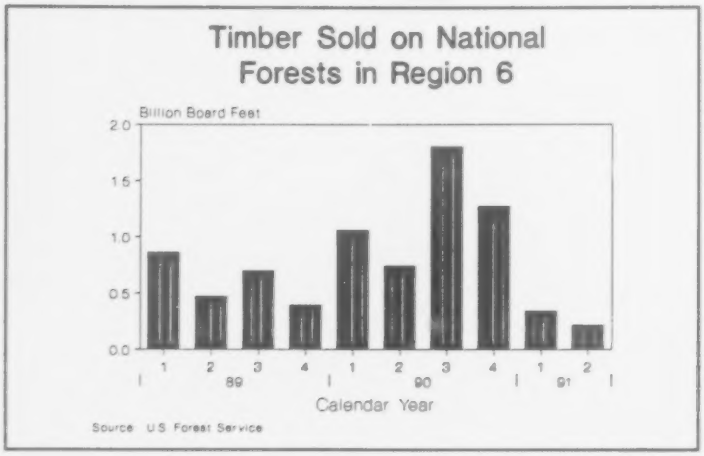
CONSUMPTION 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	SFTWD IMPORTS	SFTWD CONSUMP
JAN	875	495	698	111	54	788	3,020
FEB	954	511	699	124	60	845	3,192
MAR	1,030	544	744	138	64	916	3,437
APR	1,096	686	863	184	71	996	3,896
MAY	1,114	661	847	169	60	1,084	3,935
JUN	1,055	609	844	165	43	1,094	3,810

STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association *August 1991*

GRAPHICAL ABSTRACT



In the wake of court decisions and other developments in the Pacific Northwest, Forest Service R-6 timber sales in the last two quarters were only 31% of the average during the past 2 years.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,970	2,735	518	245	3,354	11,747	2,815	86	2,900	14,647
2ND QTR	3,382	2,030	2,804	553	294	3,616	12,679	2,809	109	2,919	15,598
3RD QTR	2,974	2,002	2,860	503	237	3,475	12,051	2,388	77	2,465	14,516
4TH QTR	2,844	1,948	2,735	511	267	3,193	11,499	2,484	103	2,587	25,086
TOTAL	12,125	7,950	11,134	2,085	1,044	13,638	47,975	10,497	375	10,872	58,847
1990*											
1ST QTR	3,065	2,011	2,857	487	272	3,138	11,830	2,523	72	2,595	14,425
2ND QTR	3,326	2,024	2,793	529	275	3,319	12,265	2,383	66	2,449	14,714
3RD QTR	3,183	1,694	2,493	508	222	3,084	11,184	2,267	60	2,328	13,512
4TH QTR	2,815	1,455	2,246	409	192	2,607	9,724	2,052	57	2,109	11,833
TOTAL	12,388	7,184	10,390	1,933	960	12,148	45,003	9,224	255	9,480	54,482
1991*											
1ST QTR	2,858	1,550	2,141	373	178	2,549	9,649	2,041	59	2,100	11,749
2ND QTR	3,265	1,956	2,554	518	174	3,174	11,641	2,248	52	2,299	13,941
3RD QTR											
4TH QTR											
TOTAL	6,123	3,506	4,696	890	352	5,723	21,290	4,289	111	4,400	25,690

Source: National Forest Products Association * Subject to revision.
Note: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

NFPA

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,297	2,763	538	435	9,129	2,930	12,059
2ND QUARTER	3,350	2,550	2,852	542	465	9,759	2,902	12,661
3RD QUARTER	3,104	2,446	2,896	502	447	9,395	2,566	11,961
4TH QUARTER	2,994	2,518	2,837	471	442	9,262	2,590	11,852
TOTAL YEAR	12,544	9,811	11,348	2,053	1,789	37,545	10,988	48,533
1990*								
1ST QUARTER	3,163	2,526	2,944	545	460	9,638	2,728	12,366
2ND QUARTER	3,390	2,380	2,779	523	454	9,526	2,641	12,167
3RD QUARTER	3,362	2,067	2,493	493	420	8,835	2,781	11,616
4TH QUARTER	2,996	1,778	2,236	411	371	7,792	2,554	10,346
TOTAL YEAR	12,911	8,751	10,452	1,972	1,705	35,791	10,704	46,495
1991*								
1ST QUARTER	2,934	2,049	2,294	440	386	8,103	2,499	10,602
2ND QUARTER	3,291	2,240	2,517	463	425	8,936	2,599	11,535
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,225	4,289	4,811	903	811	17,039	5,098	22,137
SHIPMENTS								
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,609	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1987	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,432	2,801	522	440	9,24	3,070	12,314
2ND QUARTER	3,487	2,531	2,859	555	471	9,9	3,040	12,943
3RD QUARTER	3,071	2,460	2,898	506	447	9,3	572	11,954
4TH QUARTER	2,960	2,445	2,773	514	435	9,12	,665	11,792
TOTAL YEAR	12,567	9,868	11,331	2,097	1,793	37,656	11,347	49,003
1990*								
1ST QUARTER	3,162	2,472	2,912	489	451	9,486	2,750	12,236
2ND QUARTER	3,413	2,421	2,844	533	461	9,672	2,616	12,288
3RD QUARTER	3,275	2,069	2,553	512	420	8,829	2,477	11,306
4TH QUARTER	2,913	1,836	2,296	420	373	7,838	2,259	10,097
TOTAL YEAR	12,763	8,798	10,605	1,954	1,705	35,825	10,102	45,927
1991*								
1ST QUARTER	2,956	1,981	2,182	384	375	7,878	2,258	10,136
2ND QUARTER	3,376	2,366	2,607	523	444	9,316	2,491	11,807
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,332	4,347	4,789	907	819	17,194	4,749	21,943
NEW ORDERS								
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,064	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,456	2,856	523	439	9,221	3,176	12,397
2ND QUARTER	3,530	2,454	2,849	531	468	9,832	3,055	12,887
3RD QUARTER	3,146	2,461	2,849	472	447	9,375	2,424	11,799
4TH QUARTER	2,743	2,362	2,746	571	421	8,843	2,402	11,245
TOTAL YEAR	12,366	9,733	11,300	2,097	1,775	37,271	11,057	48,328
1990*								
1ST QUARTER	3,304	2,530	3,061	460	468	9,823	2,392	12,215
2ND QUARTER	3,382	2,418	2,772	495	453	9,520	2,671	12,191
3RD QUARTER	3,175	1,985	2,473	506	407	8,546	2,339	10,885
4TH QUARTER	2,966	1,816	2,276	431	375	7,864	2,253	10,117
TOTAL YEAR	12,827	8,749	10,582	1,892	1,703	35,753	9,655	45,408
1991*								
1ST QUARTER	3,019	2,085	2,247	393	388	8,132	2,264	10,396
2ND QUARTER	3,306	2,342	2,609	525	440	9,222	2,405	11,627
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,325	4,427	4,856	918	828	17,354	4,669	22,023

Source: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,309	411	304	4,884	NA	NA
2ND QUARTER	1,982	760	1,302	398	298	4,740	NA	NA
3RD QUARTER	2,015	746	1,300	394	298	4,753	NA	NA
4TH QUARTER	2,049	819	1,364	351	305	4,888	NA	NA
1990*								
1ST QUARTER	2,050	873	1,396	407	314	5,040	NA	NA
2ND QUARTER	2,027	832	1,331	397	307	4,894	NA	NA
3RD QUARTER	2,114	830	1,271	378	307	4,900	NA	NA
4TH QUARTER	2,197	772	1,211	369	305	4,854	NA	NA
1991*								
1ST QUARTER	2,175	840	1,323	425	316	5,079	NA	NA
2ND QUARTER	2,090	714	1,233	365	297	4,699	NA	NA
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	431	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	660	592	160	264	2,408	NA	NA
2ND QUARTER	775	583	582	136	261	2,337	NA	NA
3RD QUARTER	850	584	533	102	261	2,330	NA	NA
4TH QUARTER	633	501	506	159	247	2,046	NA	NA
1990*								
1ST QUARTER	775	559	655	130	264	2,383	NA	NA
2ND QUARTER	744	556	583	92	256	2,231	NA	NA
3RD QUARTER	644	472	503	86	243	1,948	NA	NA
4TH QUARTER	697	452	483	97	245	1,974	NA	NA
1991*								
1ST QUARTER	760	556	548	106	258	2,228	NA	NA
2ND QUARTER	690	532	550	108	254	2,134	NA	NA
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	37%	47%	19%	29%	82%	37%	20%	32%
1981	34%	71%	31%	45%	88%	45%	24%	39%
1982	46%	68%	32%	42%	89%	49%	33%	46%
1983	31%	61%	32%	33%	83%	41%	25%	40%
1984	36%	59%	33%	26%	82%	42%	23%	37%
1985	35%	76%	34%	33%	84%	45%	31%	42%
1986	42%	69%	38%	32%	86%	47%	NA	NA
1987	40%	73%	40%	40%	86%	49%	NA	NA
1988*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	45%	34%	88%	49%	NA	NA
3RD QUARTER	42%	78%	41%	26%	88%	49%	NA	NA
4TH QUARTER	31%	61%	37%	45%	81%	42%	NA	NA
1989*								
1ST QUARTER	38%	64%	47%	32%	84%	47%	NA	NA
2ND QUARTER	37%	67%	44%	23%	83%	46%	NA	NA
3RD QUARTER	30%	57%	40%	23%	79%	40%	NA	NA
4TH QUARTER	32%	59%	40%	26%	80%	41%	NA	NA
1990*								
1ST QUARTER	35%	66%	41%	25%	82%	44%	NA	NA
2ND QUARTER	33%	75%	45%	30%	86%	45%	NA	NA
3RD QUARTER								
4TH QUARTER								

Source: National Forest Products Association

* Subject to revision.

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.3	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER	111.8	156.8	86.8	1,010.6	19.8	191.5	1,680.9	60.8	3,319.0	65.7	8.6	3,393.3
3RD QUARTER	84.8	149.3	113.2	864.5	20.1	161.9	1,633.4	56.9	3,084.0	60.4	7.9	3,152.4
4TH QUARTER	73.7	109.5	60.9	662.7	17.1	120.3	1,520.7	41.9	2,606.8	57.2	5.9	2,669.9
TOTAL YEAR	375.4	682.2	362.4	3,535.7	87.6	652.8	6,210.8	241.5	12,148.2	255.4	25.8	12,429.4
1991												
1ST QUARTER	71.2	66.3	67.6	495.1	11.7	144.2	1,644.2	48.3	2,548.7	59.4	5.9	2,614.0
2ND QUARTER	105.9	78.9	85.6	629.6	15.3	213.4	1,981.7	64.0	3,174.4	51.7	10.1	3,236.2
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	177.1	145.2	153.2	1,124.8	27.0	357.6	3,625.9	112.3	5,723.1	111.1	16.0	5,850.2

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	254.9	8.1	1,114.5
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.7	3.7	1,074.4
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	183.5	18.2	1,007.4
4TH QUARTER	268.7	115.6	37.9	3.4	159.5	56.2	12.8	159.3	8.4	821.1	186.8	8.1	1,011.1
TOTAL YEAR	1,018.2	442.3	197.0	12.3	670.9	171.0	57.9	714.5	35.0	3,319.1	856.0	38.1	4,213.1
1990													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER	205.1	87.3	50.7	4.0	134.7	43.7	13.9	177.4	9.1	725.9	233.6	16.7	976.2
3RD QUARTER	185.0	91.7	59.9	4.3	129.5	40.2	20.1	191.5	7.0	729.1	209.3	12.3	950.7
4TH QUARTER	183.3	98.3	49.7	11.0	139.1	41.2	17.2	175.0	6.2	721.0	207.7	10.4	939.0
TOTAL YEAR	818.5	374.7	215.2	21.4	549.4	180.8	65.8	715.2	29.6	2,970.4	877.7	51.9	3,900.0
1991													
1ST QUARTER	214.5	97.9	40.7	11.4	145.8	38.8	32.1	191.4	5.4	778.1	216.6	12.9	1,007.6
2ND QUARTER	217.3	111.0	52.6	5.5	139.7	36.9	16.2	260.6	9.3	849.2	247.1	21.2	1,117.5
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	431.9	208.9	93.4	16.9	285.5	75.8	48.3	452.0	14.7	1,627.3	463.7	34.1	2,125.1

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years.

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

A7870-3

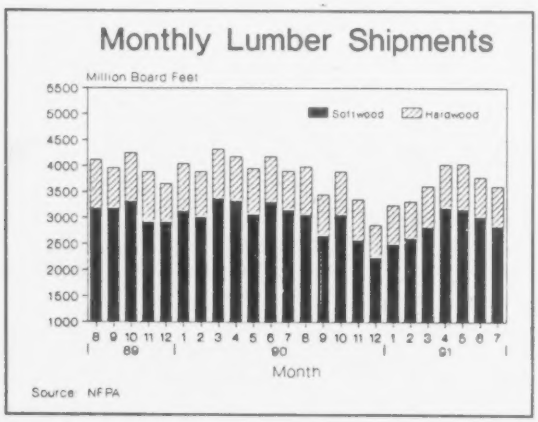
STATISTICAL ROUNDUP

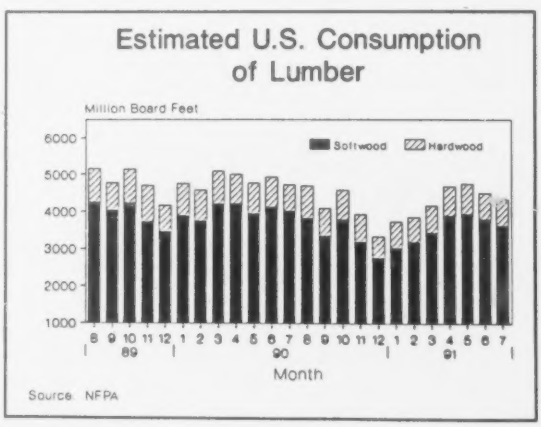
A publication of the National Forest Products Association *Vol. 4, No. 9* *September 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1991			JULY 31, 1991		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	991	1,120	1,072	641	1,973	1,123	1,101	968
West Coast Region	673	636	579	475	751	700	734	680
Inland Region	848	777	772	545	1,304	842	859	760
California Redwood Region	142	148	134	94	359	153	166	173
Other Softwoods	133	134	128	248	297	141	143	129
TOTAL SOFTWOODS	2,787	2,815	2,685	2,003	4,684	2,959	3,003	2,710
% Change - June 1991	-5.8%	-6.3%	-0.9%	-6.1%	-0.6%			
% Change - July 1990	-9.9%	-10.2%	-12.2%	-6.9%	-3.4%			
TOTAL HARDWOODS	846	775	911	NA	NA	803	761	744
% Change - June 1991	5.4%	1.9%	22.5%	NA	NA			
% Change - July 1990	-2.8%	2.8%	23.7%	NA	NA			
TOTAL LUMBER	3,633	3,590	3,596	NA	NA	3,762	3,764	3,454
% Change - June 1991	-3.4%	-4.6%	4.1%	NA	NA			
% Change - July 1990	-8.3%	-7.7%	-5.2%	NA	NA			
		(Thousand Feet)					(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	13,795	NA	10,120	10,120		17,914	
Maple Flooring (Sq. Ft.)	1,503	2,074	1,962	6,746	1,997	1,628	2,277	2,307
		(Million Feet)					(Million Feet)	
STRUCTURAL PANELS (Sq. Ft.)	2,171	2,039	1,878	1,053	429	2,094	2,157	2,120
% Change - June 1991	3.7%	-5.5%	-11.4%	-14.9%	11.7%			
% Change - July 1990	0.0%	-0.4%	-17.7%	-17.1%	-9.5%			

* Using APlyA-revised 1990 numbers for comparisons.





Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'91	7 mo.'90	7 mo.'91	7 mo.'90	7 mo.'91	7 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	7,234	-7.2%	7,458	-4.9%	7,402	-6.7%
West Coast	4,962	-11.3%	4,983	-10.8%	5,006	-11.1%
Inland	5,659	-14.0%	5,566	-15.9%	5,628	-15.3%
Calif. Redwood	1,045	-15.0%	1,055	-10.9%	1,052	-5.9%
Other Softwoods	945	-10.9%	953	-10.2%	956	-10.4%
TOTAL SOFTWOOD	19,845	-10.8%	20,015	-10.2%	20,044	-10.5%
TOTAL HARDWOOD	5,944	-4.7%	5,524	-9.7%	5,580	-3.8%
TOTAL LUMBER	25,789	-9.5%	25,539	-10.1%	25,624	-9.1%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	113,283	-6.2%	NA	NA
MAPLE FLOORING (Sq. Ft.)	10,378	14.3%	10,159	4.5%	11,752	3.7%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	14,099	-12.7%	13,967	-12.8%	14,409	-12.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '91	June '91	July '90	July '91	June '91	July '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,405	-12.6%	-20.0%	12,833	3.5%	-11.4%
West Coast	8,443	-0.3%	-2.3%	8,061	-5.0%	-8.5%
Inland	10,084	-1.7%	-0.8%	9,217	-6.7%	-10.3%
Calif. Redwood	1,748	-1.6%	-12.3%	1,647	-5.6%	-8.6%
Other Softwoods	1,579	-5.1%	-9.5%	1,596	-3.5%	-10.1%
TOTAL SOFTWOODS	33,259	-5.6%	-9.6%	33,354	-2.4%	-10.2%
TOTAL HARDWOODS	9,956	7.8%	-2.8%	9,682	9.7%	2.8%
TOTAL LUMBER	43,216	-2.8%	-8.2%	43,036	0.1%	-7.6%

DOMESTIC LUMBER CONSUMPTION

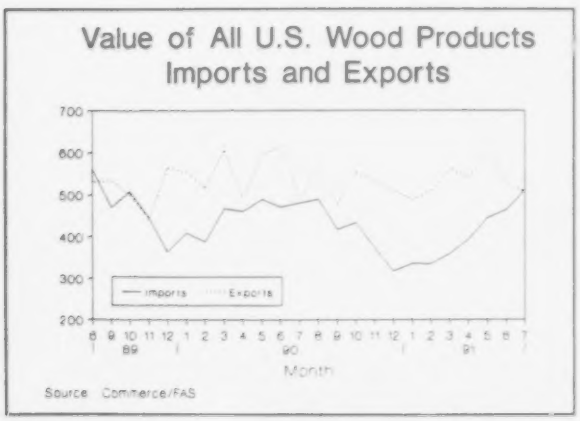
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '91	June '91	July '90	7 mo.'91	7 mo.'90
		(Million Board Feet)			
Total Consumption	4,348	-3.5%	-7.9%	30,040	-11.3%
Softwood Consumption	3,625	-5.0%	-9.6%	24,921	-11.3%
Hardwood Consumption	722	4.3%	1.6%	5,119	-11.0%

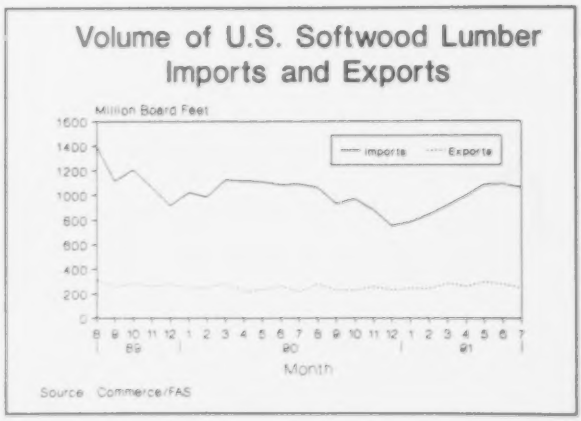
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '91	7 mo. 1991	% Change From June '91	% Change From 7 mo. 1990	July '91	7 mo. 1991	% Change From June '91	% Change From 7 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	252.5	1,879.8	-10.5%	8.4%	107,247	817,746	-11.2%	2.7%
To Canada	MMBF	34.6	230.0	-7.8%	-24.7%	14,920	98,198	-6.7%	-20.1%
SOFTWOOD LOGS	MMBF	271.7	2,081.7	-0.9%	-12.4%	147,414	1,094,146	1.0%	-15.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	104.5	667.7	11.5%	-25.5%	20,943	122,551	18.9%	-30.9%
HARDWOOD LUMBER	MMBF	68.4	532.1	-17.7%	1.9%	65,465	515,026	-15.1%	3.0%
HARDWOOD LOGS	MMBF	11.4	144.2	-17.0%	5.5%	10,418	156,516	-36.9%	-7.5%
HARDWOOD VENEER	MMSFsurf	107.8	1,005.8	-27.3%	1.1%	13,013	117,701	-24.1%	1.9%
HARDBOARD	MMSF 1/8"	43.6	306.7	-14.6%	-15.3%	3,381	24,881	-15.6%	-13.9%
PARTICLEBOARD	MMSF 3/4"	18.3	117.4	-12.5%	-20.2%	6,052	39,932	-1.3%	-16.5%
MDF	MMSF 3/4"	12.0	87.0	-1.8%	19.0%	4,861	34,050	-1.7%	22.5%
ALL OTHER						126,161	795,784	11.3%	13.1%
TOTAL U.S. EXPORTS						506,368	3,729,082	-3.6%	-3.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,063.0	6,786.1	-2.8%	-10.1%	274,893	1,506,506	2.1%	-9.6%
From Canada	MMBF	1,053.0	6,732.2	-2.9%	-10.4%	269,455	1,475,346	2.2%	-10.4%
SOFTWOOD LOGS	MMBF	1.1	4.0	32.6%	-46.1%	843	2,919	59.1%	-3.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.6	17.7	354.3%	-35.2%	900	5,676	242.2%	-34.8%
HARDWOOD LUMBER	MMBF	15.9	127.0	5.9%	-18.8%	11,702	90,373	23.0%	-10.9%
HARDWOOD LOGS	MMBF	0.5	3.3	103.2%	-51.0%	668	3,751	98.8%	-44.0%
HARDWOOD VENEER	MMSFsurf	96.7	758.5	-16.4%	-24.2%	10,537	77,436	-5.0%	-23.4%
HARDWOOD PLYWOOD	MMSFsurf	177.9	1,248.3	33.3%	-12.7%	38,246	254,179	45.3%	-16.5%
HARDBOARD	MMSF 1/8"	2.5	139.2	-62.6%	-66.3%	219	1,341	48.0%	-95.4%
PARTICLEBOARD	MMSF 3/4"	42.8	143.4	136.7%	-23.7%	5,702	32,408	13.4%	-29.2%
MDF	MMSF 3/4"	0.5	4.1	-3.9%	-87.9%	178	1,050	-23.9%	-71.6%
OSB/WAFERBOARD	MMSF 3/8"	99.5	493.7	43.6%	-39.2%	14,272	54,605	50.4%	-29.6%
ALL OTHER						150,647	803,481	16.4%	-2.0%
TOTAL U.S. IMPORTS						509,475	2,837,658	10.1%	-10.5%

Notes: Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '91	% Change From June '91	YTD '91	% Change From YTD '90	July '91	% Change From June '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	23,306	-44.9%	256,566	4.9%	18,051	-36.7%	174,435	0.4%
Softwood Logs	MBF	573	-17.0%	4,182	-42.5%	305	-24.1%	2,230	-42.8%
Softwood Plywood	MSF 3/8"	63,876	54.6%	384,026	-36.7%	12,745	69.7%	65,992	-43.6%
Hardwood Lumber	MBF	16,509	-41.5%	177,390	14.3%	19,652	-34.3%	188,506	13.2%
Hardwood Logs	MBF	1,129	-65.4%	33,286	-16.2%	1,796	-66.7%	39,794	-11.0%
Hardwood Veneer	MSFsurf	55,745	-38.6%	626,452	NA	6,168	-39.8%	70,692	2.0%
Particleboard	MSF 3/4"	27	60.0%	399	-86.7%	17	183.3%	204	-84.6%
MDF	MSF 3/4"	609	-35.2%	10,188	40.1%	303	-35.0%	4,657	43.6%
Hardboard	MSF 1/8"	226	67.5%	5,465	-73.6%	42	61.5%	767	-63.8%
Other		NA	NA	NA	NA	10,970	20.0%	74,523	17.2%
Subtotal						70,049	-23.6%	641,798	-3.6%
PACIFIC RIM									
Softwood Lumber	MBF	93,054	-8.0%	819,925	4.7%	43,256	-8.0%	371,462	7.4%
Softwood Logs	MBF	241,096	-4.8%	1,819,441	-17.5%	139,441	-0.6%	1,030,582	-16.4%
Softwood Plywood	MSF 3/8"	687	-60.6%	22,006	224.6%	173	-54.1%	4,762	154.4%
Hardwood Lumber	MBF	24,715	-0.2%	143,798	11.1%	22,607	-2.4%	137,219	9.1%
Hardwood Logs	MBF	3,245	-13.1%	50,443	2.3%	4,310	-27.0%	61,048	2.4%
Hardwood Veneer	MSFsurf	21,701	-24.6%	174,180	5.3%	3,291	-10.6%	23,251	10.8%
Particleboard	MSF 3/4"	10,891	-19.1%	67,199	-17.9%	2,614	-10.1%	17,792	-8.1%
MDF	MSF 3/4"	8,082	-5.0%	59,693	15.1%	3052	0.2%	21,308	18.4%
Hardboard	MSF 1/8"	10,464	-30.7%	70,990	-16.3%	635	-44.5%	5,369	-5.9%
Other		NA	NA	NA	NA	62,449	18.9%	391,725	13.2%
Subtotal						281,828	0.6%	2,064,517	-5.1%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

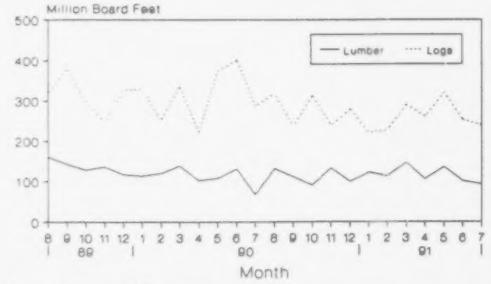
(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Aug. '91	July '91	Aug. '90	8 mo.'91	8 mo.'90
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	95.3	104.2	102.8	685.7	-20.9%
New Private Starts:					
Seas. Adj. Annual Rate	1,065	1,059	1,131	NA	NA
Northeast	119	107	122	NA	NA
Midwest	251	107	240	NA	NA
South	433	444	434	NA	NA
West	262	276	335	NA	NA
Single-Family					
Proportion of Total	83.1%			82.8%	
	July '91	June '91	July '90	7 mo.'91	7 mo.'90
Shipment of Mobile Homes	14,700	15,600	13,300	97,500	-11.5%

INDUSTRY EMPLOYMENT

	Aug. '91	July '91	----% Change From--- July '91	Aug. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,846	108,812	0.0%	-1.2%
All Manufacturing Industries	18,445	18,403	0.2%	-3.5%
Lumber and Wood Products	700	700	0.0%	-5.4%
Furniture and Fixtures	484	478	1.3%	-5.3%